

1 \_\_\_\_\_ **School District**

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3 **FLEXIBILITY AND EFFICIENCY**

1006FE

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5 Transfers for School Safety

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7 It is the policy of the District to increase the flexibility and efficiency of the District’s resources by  
8 utilizing the provision of law allowing transfers of funds to improve school safety and security.

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10 The District may transfer state or local revenue from any budgeted or non-budgeted fund, other than the  
11 debt service fund or retirement fund, to its building reserve fund in an amount not to exceed the school  
12 district's estimated costs of improvements to school and student safety and security.

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14 The transfer of such funds can be for:

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- 16 1. planning for improvements to and maintenance of school and student safety,  
17 including but not limited to the cost of services provided by architects, engineers,  
18 school resource officers, counselors, and other staff or consultants assisting with  
19 improvements to school and student safety and security;
- 20 2. programs to support school and student safety and security, including but not limited  
21 to active shooter training, threat assessments and restorative justice;
- 22 3. installing or updating locking mechanisms and ingress and egress systems at public  
23 school access points, including but not limited to systems for exterior egress doors  
24 and interior passageways and rooms, using contemporary technologies;
- 25 4. installing or updating bullet-resistant windows and barriers; and
- 26 5. installing or updating emergency response systems using contemporary technologies

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28 Any transfers made under this policy and Montana law are not considered expenditures to be applied  
29 against budget authority. Any revenue transfers that are not encumbered for expenditures in compliance  
30 with the five reasons stated above, within 2 full school fiscal years after the funds are transferred, must be  
31 transferred back to the originating fund from which the revenue was transferred.

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33 If transfers of funds are made from a District fund supported by a non-voted levy, the District may not  
34 increase its non-voted levy for the purpose of restoring the transferred funds.

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36 Legal Reference: 20-9-503, MCA Budgeting, tax levy, and use of building reserve fund.  
37 20-9-236, MCA Transfer of funds – improvements to school safety and security

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40 Policy History:

41 Adopted on:

42 Reviewed on:

43 Revised on: