



Revenue Interim Committee

67th Montana Legislature

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SENATE MEMBERS

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HOUSE MEMBERS

BECKY BEARD
ALICE BUCKLEY
CONNIE KEOGH
MARK THANE
JEREMY TREBAS
TOM WELCH

COMMITTEE STAFF

MEGAN MOORE, Lead Staff
JARET COLES, Staff Attorney
LAURA SHERLEY, Secretary

AGENDA

Thursday, July 15, 2021
Room 102, State Capitol

Agenda times are approximate. Some items may take more or less time than is indicated.

- 10:00 1. **Call to Order – Roll Call – Introductions of Members and Staff** – Sen. Brian Hoven, Acting Presiding Officer
- 10:15 2. **Administrative Matters** – Megan Moore, Committee staff
- a. Staff and committee member roles and responsibilities
 - b. Legislative guidelines for interim committees
 - c. Proxy voting procedures – Committee action
 - d. Election of officers – Committee action
 - e. Committee website tour
 - f. Summary of Enacted and Vetoed Tax Legislation
- 10:30 3. **Draft Interim Work Plan** – Megan Moore
- a. Overview and committee considerations
 - b. HJ 6 Study Plan
 - c. HJ 36 Study Plan
 - d. Member-proposed study topics
 - e. Public comment*
 - f. Committee questions
- 11:15 4. **Agency Oversight: Department of Revenue** – Brendan Beatty, Director
- a. Bill implementation update
 - b. Income tax season update
 - c. Adult-use marijuana update
 - d. Major case update
 - e. Public comment*
- 12:00 **Lunch**
- 1:00 5. **Revenue Estimating and Monitoring**
- a. FY 2021 General Fund Update – Sam Schaefer and staff, Legislative Fiscal Division
 - b. Public comment*

- 1:30 6. **Agency Monitoring: Administrative Rule Review** – Jaret Coles, Staff attorney
- a. Overview of administrative rule review process
 - b. Administrative rule report
 - c. Public comment*
- 1:45 7. **Department of the Treasury guidance on American Rescue Plan Act tax provisions**
- a. Overview of guidance – Jaret Coles
 - b. Public comment*
- 2:00 8. **Public comment*** on any other topic within the committee’s jurisdiction
- 2:15 9. **Committee Work Session**
- a. Work plan decision matrix
 - b. Work plan decision points
 - c. Adopt HJ 6 and HJ 36 study plans
 - d. Adopt meeting dates
 - e. Adopt interim work plan
- 3:30 10. **Adjourn**

The public may attend the meeting and offer public comment in person in Room 102 of the Capitol or provide public comment either remotely via Zoom or in writing.

To offer public comment via Zoom during the meeting, please submit the [online form for remote participation](#) to receive a meeting link by 5 p.m. on Wednesday, July 14.

At the time specified on the agenda for public comment, the presiding officer will call for public comment from people attending in person and people attending via Zoom. The committee may be slightly ahead of or behind the time scheduled for public comment on the agenda.

Written public comment may be submitted either through the [online form for written comment](#) or by sending the comments to Megan Moore, P.O. Box 201706, Helena, MT 59620.

** Public comment provided in person or remotely at a committee meeting is a public record that is videotaped, archived, and available on the Internet. Public comment submitted in writing at a committee meeting is a public record that will be posted to the legislative Web site as part of the minutes log for the committee meeting.*

The Montana Legislative Services Division will make reasonable accommodations for persons with disabilities who wish to participate in this public meeting. For questions about accessibility or to request accommodation, please contact Lenore Adams at 406-444-4456 or leadams@mt.gov as soon as possible before the meeting date.