SAVA MEETING CHART

UPDATED AUGUST 2022

	Aug. 25, 2021	Nov. 4, 2021	Dec. 16, 2021	Mar. 24, 2022	May 25, 2022	Aug. 10-11, 2022	Oct. 26, 2022
HJ 8 – Interim Study of Montana's Public Employee Retirement Systems	*Overview of issues and action items in HJ 8 *Pensions 101 presentation from LSD, TRS, MPERA staff *Stakeholder comments	*Pensions Oversight presentations from LSD, LAD, LFD, TRS, MPERA *Draft Green Sheets *Stakeholder comments *Committee directions to staff on research and preparations for December & March meetings	*GWPORS History *Stakeholder comments *Review LSD staff papers/research *Joint meeting with Legislative Finance Committee – Annual Actuarial Presentation *Final Green Sheets	*Pension Systems & Amortization Policy Presentations – Panels with national experts *Stakeholder comments *Review LSD staff papers/research *Begin to narrow focus *Select topics for study report	*Experience Study presentations from TRS & MPERA *Financial History *Stakeholder comments *Begin to develop recommendations *Review initial outline of study report *Begin to develop draft legislation (if needed)	*Staff research presentation – response to questions from May SAVA meeting *Adopt any recommendations *Finalize and adopt study report and other publications *Finalize legislation and assign sponsors (if needed)	*Annual Actuarial Valuation Presentations from TRS & MPERA *Finalize and adopt study report *Finalize legislation and assign sponsors
SJ 35 – Interim Study of DPHHS Procurement Practices	*Overview of issues and action items in SJ 35 *Presentations from DOA, LAD, DPHHS	*Stakeholder comments *Review LSD staff papers/research *Decide on next steps for study *Narrow focus and begin to develop recommendations *Select topics for study report *Begin to develop draft legislation (if needed)				*Update from DPHHS	*Finalize and adopt study report

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Pension Oversight			*Joint meeting with Legislative Finance Committee – Annual Actuarial Presentation				*Annual Actuarial Presentations from TRS & MPERA
Agency Oversight	*Introductions from all agency leaders				*Updates from agency leaders		
Agency Oversight – Required Reports						*Receive report presentations from agencies (written reports will be sent in September)	
Agency Oversight – Bill Draft Authorization						*Review of agency legislative proposals	
Ballot Initiative Review	*Overview of process	*Zoom or conference call mee					
Administrative Rule Review	*Rule memos possible (dependent on agency proposals)	*Rule memos possible (dependent on agency proposals)	*Rule memos possible (dependent on agency proposals)	*Rule memos possible (dependent on agency proposals)	*Rule memos possible (dependent on agency proposals)	*Rule memos possible (dependent on agency proposals)	*Rule memos possible (dependent on agency proposals)
	*Agenda time for committee questions and potential action	*Agenda time for committee questions and potential action	*Agenda time for committee questions and potential action	*Agenda time for committee questions and potential action	*Agenda time for committee questions and potential action	*Agenda time for committee questions and potential action	*Agenda time for committee questions and potential action
Member & Emerging Issues		*Occupational Licensing for Military Spouses	*Based on member requests	*Eligibility criteria for Disabled Veteran License Plates	*Possible revisions to Ballot Initiative submission timeline	*Based on member requests	*MACo Elections Workgroup Update *Election signature verification training
Litigation Updates	*Litigation update memo from Legal staff	*Litigation update memo from Legal staff	*Litigation update memo from Legal staff	*Litigation update memo from Legal staff	*Litigation update memo from Legal staff	*Litigation update memo from Legal staff	*Litigation update memo from Legal staff