

SAVA MEETING CHART

UPDATED AUGUST 2022

| | Aug. 25, 2021 | Nov. 4, 2021 | Dec. 16, 2021 | Mar. 24, 2022 | May 25, 2022 | Aug. 10-11, 2022 | Oct. 26, 2022 |
|--|--|---|---|--|--|--|---|
| HJ 8 – Interim Study of Montana's Public Employee Retirement Systems | <ul style="list-style-type: none">*Overview of issues and action items in HJ 8*Pensions 101 presentation from LSD, TRS, MPERA staff*Stakeholder comments | <ul style="list-style-type: none">*Pensions Oversight presentations from LSD, LAD, LFD, TRS, MPERA*Draft Green Sheets*Stakeholder comments*Committee directions to staff on research and preparations for December & March meetings | <ul style="list-style-type: none">*GWPORS History*Stakeholder comments*Review LSD staff papers/research*Joint meeting with Legislative Finance Committee – Annual Actuarial Presentation*Final Green Sheets | <ul style="list-style-type: none">*Pension Systems & Amortization Policy Presentations – Panels with national experts*Stakeholder comments*Review LSD staff papers/research*Begin to narrow focus*Select topics for study report | <ul style="list-style-type: none">*Experience Study presentations from TRS & MPERA*Financial History*Stakeholder comments*Begin to develop recommendations*Review initial outline of study report*Begin to develop draft legislation (<i>if needed</i>) | <ul style="list-style-type: none">*Staff research presentation – response to questions from May SAVA meeting*Adopt any recommendations*Finalize and adopt study report and other publications*Finalize legislation and assign sponsors (<i>if needed</i>) | <ul style="list-style-type: none">*Annual Actuarial Valuation Presentations from TRS & MPERA*Finalize and adopt study report*Finalize legislation and assign sponsors |
| SJ 35 – Interim Study of DPHHS Procurement Practices | <ul style="list-style-type: none">*Overview of issues and action items in SJ 35*Presentations from DOA, LAD, DPHHS | <ul style="list-style-type: none">*Stakeholder comments*Review LSD staff papers/research*Decide on next steps for study*Narrow focus and begin to develop recommendations*Select topics for study report*Begin to develop draft legislation (<i>if needed</i>) | | | | <ul style="list-style-type: none">*Update from DPHHS | <ul style="list-style-type: none">*Finalize and adopt study report |

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