

Proposed 2023 Session Legislation

Agency Name & No:	Public Employees' Retirement Board / 6104		
Priority Number:	5	Filename:	6104\23-005
Short Title:	General Revisions		
Agency Contact Person/Phone:	Dore Schwinden / 406-444-5459		

1. Purpose:
Clarify statutes for the retirement systems administered by the Public Employees' Retirement Board (PERB).

2. Background:
Every legislative session the PERB proposes a general revisions bill to make changes reflecting IRS, PERB and when applicable, court decisions interpreting state and federal laws. We also eliminate out-dated provisions, modify archaic terminology and clarify the statute for the user. The proposed changes are identified from our daily need to interpret and explain the statute to staff, members and the public.

3. Fiscal Impact by Fund Type: *This impact should be as specific as possible including dollar amounts, funding source, and FTE (if known).*
None

4. Summary Checklist [Check & complete all that apply]--

<input checked="" type="checkbox"/> Housekeeping Only	<input type="checkbox"/> Federal Requirement	<input type="checkbox"/> Audit Recommendation (Audit No.)	<input type="checkbox"/> Major Legislation
<input type="checkbox"/> Anticipated to be Controversial Legislation	<input type="checkbox"/> Bill Draft has been included in Legislation Submittal (if available)		
<input type="checkbox"/> Supports Submitted EPP Item No:	<input type="checkbox"/> Local Government Fiscal Impact		
<input type="checkbox"/> Implements Red Tape Relief Initiative			
<input checked="" type="checkbox"/> Leg. has been Submitted in Previous Legislative Sessions (list priority no, LC no, or bill no):	HB 81 - 21, HB 101 - 17		
<input checked="" type="checkbox"/> Legislation would affect other state agencies (list):	All state agencies participating in PERS		
<input type="checkbox"/> Special Interest Groups Affected (list):			
<input type="checkbox"/> Other:			