

SAVA MEETING CHART

UPDATED AUGUST 2022

	Aug. 25, 2021	Nov. 4, 2021	Dec. 16, 2021	Mar. 24, 2022	May 25, 2022	Aug. 10-11, 2022	Oct. 26, 2022
HJ 8 – Interim Study of Montana's Public Employee Retirement Systems	<ul style="list-style-type: none"> *Overview of issues and action items in HJ 8 *Pensions 101 presentation from LSD, TRS, MPERA staff *Stakeholder comments 	<ul style="list-style-type: none"> *Pensions Oversight presentations from LSD, LAD, LFD, TRS, MPERA *Draft Green Sheets *Stakeholder comments *Committee directions to staff on research and preparations for December & March meetings 	<ul style="list-style-type: none"> *GWPORS History *Stakeholder comments *Review LSD staff papers/research *Joint meeting with Legislative Finance Committee – Annual Actuarial Presentation *Final Green Sheets 	<ul style="list-style-type: none"> *Pension Systems & Amortization Policy Presentations – Panels with national experts *Stakeholder comments *Review LSD staff papers/research *Begin to narrow focus *Select topics for study report 	<ul style="list-style-type: none"> *Experience Study presentations from TRS & MPERA *Financial History *Stakeholder comments *Begin to develop recommendations *Review initial outline of study report *Begin to develop draft legislation (<i>if needed</i>) 	<ul style="list-style-type: none"> *Staff research presentation – response to questions from May SAVA meeting *Adopt any recommendations *Finalize and adopt study report and other publications *Finalize legislation and assign sponsors (<i>if needed</i>) 	<ul style="list-style-type: none"> *Annual Actuarial Valuation Presentations from TRS & MPERA *Finalize and adopt study report *Finalize legislation and assign sponsors
SJ 35 – Interim Study of DPHHS Procurement Practices	<ul style="list-style-type: none"> *Overview of issues and action items in SJ 35 *Presentations from DOA, LAD, DPHHS 	<ul style="list-style-type: none"> *Stakeholder comments *Review LSD staff papers/research *Decide on next steps for study *Narrow focus and begin to develop recommendations *Select topics for study report *Begin to develop draft legislation (<i>if needed</i>) 				<ul style="list-style-type: none"> *Update from DPHHS 	<ul style="list-style-type: none"> *Finalize and adopt study report

