

LEGISLATIVE REPORTING REQUIREMENTS FOR VARIOUS EDUCATION-RELATED PROGRAMS UNDER HB 946

PREPARED FOR THE JOINT EDC-EIBC MEETING
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	Existing/ongoing legislative reporting requirements	Reporting to the EIBC for 2025 biennium under HB 946
Transformational Learning (TL)	<p>The reporting for TL under 20-7-1602(4) requires that the Board of Public Education:</p> <p>(b) require each participating school district to submit an annual report demonstrating, in the determination of the board or the board's designee, continued qualification for funding under this section and including a report of progress toward measurable objectives under the school district's transformational learning plan.</p> <p>(c) report in accordance with 5-11-210 to the education interim committee on the progress made by districts as submitted in the annual report and strategic plan operating under approved and funded transformational learning plans.</p> <p>Fall 2022 report: https://leg.mt.gov/content/Committees/Interim/2021-2022/Education/Meetings/Sept-2022/tl-report-2022.pdf</p>	<p>(2) The office of public instruction shall report for each school district participating in the transformational learning grant program:</p> <p>(a) the total amount of funding received and the total amount expended;</p> <p>(b) a description of the transformational activities being provided through the program;</p> <p>(c) the metrics used for evaluating the effectiveness of each transformational activity;</p> <p>(d) an assessment of the effectiveness of each transformational activity; and</p> <p>(e) future plans for each transformational activity.</p>
Advanced Opportunities (AO)	<p>The AO report under 20-7-1506(3)(e) requires that the Board of Public Education:</p> <p>(e) on or before September 15 of even-numbered years, report to the education interim committee pursuant to 5-11-210 on the progress made by districts operating under approved advanced opportunity plans. The report must address, at a minimum:</p> <p>(i) the number of pupils benefiting from advanced opportunity aid;</p> <p>(ii) the number and type of credits and certifications or credentials earned by pupils that have been paid for by the program;</p> <p>(iii) projected growth in the program and funding needs for the next biennium; and</p>	<p>(1) The office of public instruction shall report for each school district participating in the advanced opportunity grant program under 20-7-1506:</p> <p>(a) the total amount of funding received and the total amount expended; and</p> <p>(b) for each opportunity afforded to a student:</p> <p>(i) a description of the opportunity;</p> <p>(ii) whether the opportunity was afforded within the school or was an out-of-school experience;</p> <p>(iii) the number of students participating in the opportunity; and</p>

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	<p>(iv) any issues with the program reported by pupils, parents, districts, postsecondary institutions, or examination administrators and how these issues are being addressed and whether the issues require legislative action.</p> <p>Fall 2022 report: https://leg.mt.gov/content/Committees/Interim/2021-2022/Education/Meetings/Sept-2022/ao-report-2022.pdf</p>	<p>(iv) the funds expended on the opportunity.</p>
<p style="writing-mode: vertical-rl; transform: rotate(180deg);">Innovative Educational Program Tax Credit</p>	<p>There are no existing/ongoing legislative reporting requirements for this program.</p>	<p>(3) By September 1, 2023, and by September 1, 2024, the office of public instruction shall report on innovative educational donations made pursuant to 15-30-3111. The report must include the following information:</p> <p>(a) for a public school district:</p> <p>(i) the name of the school district receiving a donation;</p> <p>(ii) the total amount of donations received by the school district in the current fiscal year; and</p> <p>(iii) how those donations were used by that public school district;</p>
<p style="writing-mode: vertical-rl; transform: rotate(180deg);">Student Scholarship Organization Tax Credit</p>	<p>15-30-3112. Report to revenue interim committee — student scholarship organizations. Each biennium, the department shall provide to the revenue interim committee, in accordance with 5-11-210, a list of student scholarship organizations receiving contributions from businesses and individuals that are granted tax credits under 15-30-3111. The listing must detail the tax credits claimed under the individual income tax in chapter 30 and the corporate income tax in chapter 31.</p> <p>2022 report: https://leg.mt.gov/content/Committees/Interim/2021-2022/Revenue/Meetings/April-2022/DOR-SSO-report.pdf</p> <p>Additional info is available on the Education Donations portal: https://svc.mt.gov/dor/educationdonation2/</p>	<p>(3) By September 1, 2023, and by September 1, 2024, the office of public instruction shall report on innovative educational donations made pursuant to 15-30-3111. The report must include the following information:</p> <p>(b) for each nonpublic school entity:</p> <p>(i) the name of the entity and its address;</p> <p>(ii) the total amount of donations received by the entity in the current fiscal year; and</p> <p>(iii) how those donations were used by that entity; and</p> <p>(c) the amount of funds retained for covering overhead costs by the entity that administered the program.</p>