



HB 946 Reporting

Innovation Education Donations

<u>LE Number</u>	<u>School</u>	<u>Revenues</u>	<u>Expended</u>	<u>Balance</u>	<u>Expense Category</u>
0029	Chinook H S	\$ 25,000	\$ -	\$ 25,000	
0056	Red Lodge Elem	\$ 10,000	\$ -	\$ 10,000	
0099	Great Falls H S	\$ 52,100	\$ -	\$ 52,100	
0207	Dawson H S	\$ 1,000	\$ -	\$ 1,000	
0236	Anaconda Elem	\$ 5,000	\$ -	\$ 5,000	
0237	Anaconda H S	\$ 5,000	\$ -	\$ 5,000	
0310	Kalispell Elem	\$ 66,500	\$ -	\$ 66,500	
0311	Flathead H S	\$ 40,200	\$ -	\$ 40,200	
0312	Columbia Falls Elem	\$ 2,427	\$ -	\$ 2,427	
0313	Columbia Falls H S	\$ 10,000	\$ -	\$ 10,000	
0327	Somers Elem	\$ 35,100	\$ -	\$ 35,100	
0339	Evergreen Elem	\$ 10,000	\$ -	\$ 10,000	
0350	Bozeman Elem	\$ 109,000	\$ 109,000	\$ -	- Personal Services, Purchased Professional & Technical Services
0387	Cohagen Elem	\$ -	\$ 1,128	\$ (1,128)	Supplies & Materials
0460	Montana City Elem	\$ 61,500	\$ -	\$ 61,500	
0586	Hellgate Elem	\$ 65,000	\$ -	\$ 65,000	
0590	Bonner Elem	\$ 19,000	\$ -	\$ 19,000	
0599	Frenchtown K-12 Schools	\$ 1,000	\$ -	\$ 1,000	
0612	Livingston Elem	\$ 263,000	\$ 227,198	\$ 35,802	Purchased Professional & Technical Services
0789	Birney Elem	\$ -	\$ 4,015	\$ (4,015)	Property & Equipment Acquisition
0790	Forsyth Elem	\$ 3,500	\$ -	\$ 3,500	
0983	Huntley Project K-12 Schools	\$ 75,000	\$ -	\$ 75,000	
0985	Shepherd Elem	\$ 50,000	\$ -	\$ 50,000	
1239	Big Sky School K-12	\$ 895,500	\$ -	\$ 895,500	
1240	East Helena K-12	\$ -	\$ 4,697	\$ (4,697)	Other Purchased Services
1241	Lockwood K-12	\$ 35,000	\$ 109,679	\$ (74,679)	Purchased Professional & Technical Services
Grand Total		\$ 1,839,827	\$ 455,717	\$ 1,384,110	

Note: Amounts presented are preliminary. Final Trustee Financial Statements will not be finalized until December 2023



Student Scholarship Organization Tax Credit

<i>Cap exhausted date</i>	1/18/2023 10:05:46 AM	<u>Organization Receiving Donations</u>	<u>Tax Year</u>	<u>Donations</u>	<u>Tax Credit</u>
<i>Donations attempted since cap exhausted</i>	6	ACE Scholarships SSO, Montana, LLC	2023	13	\$506,560.00
<i>Attempted donations</i>	59	Central Education Foundation of Silver Bow	2023	5	\$986,340.00
<i>Completed donations</i>	51	Elevation Foundation, Inc	2023	16	\$102,900.00
<i>Cancelled donations</i>	8	Holy Spirit Catholic School	2023	4	\$115,200.00
<i>Number of donations by individuals</i>	43	Intermountain Children's Services	2023	1	\$12,500.00
<i>Tax credit claimed by individuals</i>	\$783,660.00	Missoula Catholic Schools Foundation	2023	10	\$268,000.00
<i>Number of donations by businesses</i>	8	The Way Christian School	2023	2	\$8,500.00
<i>Tax credit claimed by businesses</i>	\$1,216,340.00				\$2,000,000.00

Note: Fiscal data for student organizations are maintained by Department of Revenue. OPI does not collect fiscal data for non-public schools.



Transformational Learning & Advanced Opportunities (HB 946)

Transformational Learning Distributions

Co	Co Name	LE	LE Name	2021	2022	2023
05	Carbon	0060	Joliet Elem		\$ 33,350	\$ 33,850
05	Carbon	0061	Joliet H S		\$ 20,010	\$ 20,268
05	Carbon	0072	Fromberg K-12	\$ 3,275	\$ 3,335	\$ 3,385
07	Cascade	0099	Great Falls H S	\$ 106,438	\$ 108,388	\$ 110,013
07	Cascade	0112	Belt Elem	\$ 3,684	\$ 3,752	\$ 3,808
07	Cascade	0113	Belt H S	\$ 2,456	\$ 2,501	\$ 2,539
11	Dawson	0206	Glendive Elem	\$ 110,531	\$ 112,556	\$ 114,244
11	Dawson	0207	Dawson H S	\$ 41,756	\$ 42,521	\$ 43,159
13	Fallon	0256	Plevna K-12 Schools	\$ 6,141	\$ 6,253	\$ 6,347
15	Flathead	0320	Helena Flats Elem		\$ 27,514	\$ 27,926
15	Flathead	0330	Bigfork Elem	\$ 67,465	\$ 68,701	\$ 69,731
15	Flathead	0331	Bigfork H S	\$ 38,121	\$ 38,819	\$ 39,401
15	Flathead	0339	Evergreen Elem	\$ 94,975	\$ 96,715	\$ 98,165
16	Gallatin	0350	Bozeman Elem		\$ 3,669	\$ 3,724
16	Gallatin	0351	Bozeman H S		\$ 22,178	\$ 22,510
16	Gallatin	0368	Belgrade Elem	\$ 81,857	\$ 236,785	\$ 240,335
16	Gallatin	0369	Belgrade H S	\$ 91,553	\$ 93,230	\$ 94,628
24	Lake	0474	Arlee Elem		\$ 5,069	\$ 5,145
24	Lake	0475	Arlee H S		\$ 1,251	\$ 1,269
27	Lincoln	0522	Libby K-12 Schools	\$ 60,096	\$ 61,197	\$ 62,115
31	Mineral	0582	St Regis K-12 Schools		\$ 28,348	\$ 28,773
37	Pondera	0674	Conrad Elem	\$ 31,768	\$ 32,350	\$ 32,835
37	Pondera	0675	Conrad H S	\$ 20,277	\$ 20,972	\$ 21,287
43	Roosevelt	0774	Frontier Elem	\$ 1,359	\$ 1,384	\$ 1,405
45	Sanders	0812	Noxon H S		\$ 3,335	\$ 3,385
46	Sheridan	0828	Plentywood K-12 Scho	\$ 52,400	\$ 53,360	\$ 54,160
48	Stillwater	0850	Reed Point Elem		\$ 6,270	\$ 6,364
48	Stillwater	0851	Reed Point H S		\$ 7,821	\$ 7,938
50	Teton	0890	Fairfield Elem	\$ 13,100	\$ 13,340	\$ 13,540
50	Teton	0891	Fairfield H S	\$ 17,194	\$ 17,509	\$ 17,771
56	Yellowstor	0965	Billings Elem	\$ 257,088	\$ 400,200	\$ 406,200
56	Yellowstor	0966	Billings H S	\$ 257,088	\$ 279,166	\$ 283,395
56	Yellowstor	0972	Elder Grove Elem	\$ 62,225	\$ 63,365	\$ 64,315
25	Lewis & Cl	1240	East Helena K-12		\$ 49,191	\$ 49,929
56	Yellowstor	1241	Lockwood K-12	\$ 156,643	\$ 159,513	\$ 161,905
				\$ 1,577,489	\$ 2,123,916	\$ 2,155,760



Transformational Learning District Reported Uses

Funded District	Summary of Funding Uses
Arlee Elementary	Design of personalized writing curriculum and professional development to support it
Arlee HS	100% of teachers completed the Learning Hub course "More than Making the Grade", Marzano PD book club participation
Belgrade Elementary	Flexible seating, standards-based learning professional development and supplies, professional learning communities, social/emotional curriculum
Belgrade HS	Prostart and construction courses, standards-based learning professional development, professional learning communities
Belt Elementary	Self-paced reading program for dyslexic students, professional development for teachers to use high-leverage reading strategies
Belt HS	Online, honors and AP courses
Bozeman Elementary	Bridger Charter School foreign language course evaluated on proficiency
Bozeman HS	Bridger Charter School proficiency-based courses
East Helena K-12	PD for standards-based grading at Radley Elementary, instructional coaching to move from traditional to transformative teaching practices, site visits of other schools implementing transformational learning practices, awarding of credits for off-site student experiences and learning, credit earning for accelerated students and at-risk students, MTDA courses
Eldergrove K-8	Building Bridges program to train staff in proficiency scales, purchase Chromebooks for 1-to-1 student-to-Chromebook ratio, Bridges math intervention program
Fairfield Elementary	Response to Intervention program, afterschool tutoring program, flexible scheduling, ALICE & safe schools training, grab & go breakfast, standards-based grading, community learning-based opportunities



Fairfield HS	Professional learning communities, afterschool program, distance learning, MTDA courses, Ingenuity for credit recovery, alternative diplomas, flexible scheduling of courses, ALICE & safe schools training, standards based, community learning-based opportunities
Fromberg K-12	Work-study courses for credit, online courses through MTDA, student-choice independent learning courses in Ag, music, art, and CSP.
Frontier Elementary	Student-driven play production performed for community
Helena Flats K-8	1-to-1 chromebooks to student ratio with replacement cycle, 3D printers with training, Spheros and other robotic curriculums, standards-based grading training and technical support
Joliet Elementary	APEX learning, Transformational Learning Committee with community stakeholder involvement to provide community learning opportunities, individualized K-5 math program, personalized ELA centers
Joliet HS	1-to-1 Chromebooks, virtual reality headsets for science department, digital arts technology, online monitoring devices, APEX learning to provide personalized courses of student interest, workstudy partnerships
Libby K-12	MTSS tier 3 intervention program, use of Branching Minds program to store and evaluate student intervention data, professional development for behavior and academic growth, Whole-Child Skill Development program administered to students grades K-12, 58 students enrolled in welding course working towards earning certification
Lockwood K-12	Professional development for flexible learning spaces, student-centered displays, focus on student-growth and student-choice learning options, board-approved student-led service-learning projects, personalized learning communities to meet the needs of each student, professional development on Building Bridges program for standards-based learning
Noxon HS	1-to-1 student-to-Chromebook ratio, student-choice advanced art courses, CTE self-paced courses
Plentywood K-12	Welding equipment, personalized music and equipment, MTDA courses, flexible seating equipment, FCS student-choice supplies, lab/computer supplies for individualized learning
Reed Point Elementary	Acceleration of student learning, curriculum enhanced with online personalized learning opportunities
Reed Point HS	Acceleration of student learning, certificate programs of students' choice, curriculum enhanced with online personalized learning opportunities
St. Regis K-12	Dual enrollment, MTDA, Flexible-Friday course offerings and instructional support, personalized scheduling for students, Xello program for personalized career interests and course offerings, computer gaming and design opportunities through



	University of Montana, Flash Lightening program for personalized PD and track transformational learning implementation
--	--

Link to all 2022 Transformational Learning Annual Reports:

https://drive.google.com/file/d/1X_I3xI95Fr9cULXLm_3FoJ3hDuUw3_Uk/view?usp=sharing



Advanced Opportunities Distributions

Co	Co Name	LE	LE Name	2021	2022	2023
03	Blaine	0044	Turner Elem			\$ 643
03	Blaine	0045	Turner H S			\$ 2,487
05	Carbon	0056	Red Lodge Elem			\$ 2,989
05	Carbon	0057	Red Lodge H S			\$ 13,334
05	Carbon	0072	Fromberg K-12		\$ 4,621	\$ 5,352
07	Cascade	0098	Great Falls Elem	\$ 56,273	\$ 57,545	\$ 59,532
07	Cascade	0099	Great Falls H S	\$ 143,885	\$ 145,316	\$ 150,645
07	Cascade	0112	Belt Elem			\$ 2,150
07	Cascade	0113	Belt H S			\$ 6,148
09	Custer	0192	Custer County H S		\$ 27,500	\$ 27,764
11	Dawson	0206	Glendive Elem	\$ 6,776	\$ 7,150	\$ 7,100
11	Dawson	0207	Dawson H S	\$ 19,343	\$ 18,697	\$ 19,180
14	Fergus	0258	Lewistown Elem		\$ 6,962	\$ 7,134
14	Fergus	0259	Fergus H S		\$ 20,297	\$ 19,376
14	Fergus	0268	Grass Range Elem		\$ 835	\$ 830
14	Fergus	0269	Grass Range H S		\$ 2,560	\$ 2,601
15	Flathead	0310	Kalispell Elem			\$ 24,956
15	Flathead	0311	Flathead H S			\$ 148,094
15	Flathead	0317	Cayuse Prairie Elem			\$ 2,370
16	Gallatin	0368	Belgrade Elem		\$ 18,435	\$ 19,098
16	Gallatin	0369	Belgrade H S		\$ 49,225	\$ 50,893
20	Granite	0420	Drummond H S			\$ 5,516
21	Hill	0427	Havre Elem		\$ 9,259	\$ 9,219
21	Hill	0428	Havre H S		\$ 28,441	\$ 28,705
24	Lake	0474	Arlee Elem		\$ 3,312	\$ 3,288
24	Lake	0475	Arlee H S		\$ 11,272	\$ 11,082
24	Lake	0481	St Ignatius K-12 Schools		\$ 13,737	\$ 13,811
25	Lewis & Clark	0488	Helena H S		\$ 145,177	\$ 142,137
27	Lincoln	0519	Troy Elem			\$ 2,178
27	Lincoln	0520	Troy H S			\$ 9,004
27	Lincoln	0522	Libby K-12 Schools			\$ 25,792



Co	Co Name	LE	LE Name	2021	2022	2023
31	Mineral	0577	Alberton K-12 Schools		\$ 5,103	\$ 5,294
31	Mineral	0579	Superior K-12 Schools		\$ 8,504	\$ 9,207
31	Mineral	0582	St Regis K-12 Schools		\$ 5,896	\$ 6,373
32	Missoula	0583	Missoula Elem	\$ 42,059	\$ 43,305	\$ 48,356
32	Missoula	0584	Missoula H S	\$ 142,335	\$ 198,140	\$ 211,910
32	Missoula	0599	Frenchtown K-12 Schools			\$ 31,765
34	Park	0612	Livingston Elem		\$ 8,326	\$ 8,739
34	Park	0613	Park H S		\$ 25,119	\$ 27,662
37	Pondera	0674	Conrad Elem	\$ 2,731	\$ 2,553	\$ 2,586
37	Pondera	0675	Conrad H S	\$ 8,238	\$ 8,259	\$ 9,570
41	Ravalli	0735	Hamilton K-12 Schools		\$ 34,687	\$ 37,266
41	Ravalli	0740	Darby K-12 Schools		\$ 8,646	\$ 8,056
42	Richland	0746	Sidney H S			\$ 23,699
45	Sanders	0815	Hot Springs K-12		\$ 6,285	\$ 6,891
46	Sheridan	0819	Westby K-12 Schools			\$ 3,273
48	Stillwater	0850	Reed Point Elem		\$ 658	\$ 694
48	Stillwater	0851	Reed Point H S		\$ 3,359	\$ 3,267
48	Stillwater	0861	Absarokee Elem			\$ 1,514
48	Stillwater	0862	Absarokee H S			\$ 6,222
49	Sweet Grass	0882	Sweet Grass County H S			\$ 11,414
50	Teton	0883	Choteau Elem		\$ 2,078	\$ 2,123
50	Teton	0884	Choteau H S		\$ 7,724	\$ 7,745
50	Teton	0890	Fairfield Elem		\$ 1,821	\$ 1,711
50	Teton	0891	Fairfield H S		\$ 8,538	\$ 8,901
55	Wibaux	0964	Wibaux K-12 Schools			\$ 5,637
56	Yellowstone	0965	Billings Elem	\$ 88,368	\$ 89,620	\$ 90,434
56	Yellowstone	0966	Billings H S	\$ 239,991	\$ 249,044	\$ 260,821
24	Lake	1199	Ronan Elem			\$ 9,630
24	Lake	1200	Ronan H S			\$ 18,397
25	Lewis & Clark	1240	East Helena K-12		\$ 27,474	\$ 32,904
56	Yellowstone	1241	Lockwood K-12			\$ 34,162
				\$ 750,000	\$ 1,315,480	\$ 1,759,628



Advanced Opportunities District Reported Uses

District Name	Summary of Advanced Opportunities
Alberton K-12	MT Digital Academy Courses, work-based learning opportunities, exam fees, STEM/CTE personalized outdoor programs
Arlee Elementary	Job shadowing, job-related (welding) certifications, offer mini-courses during lunch and after school.
Arlee High School	Job shadowing, job-related (welding) certifications, offer mini-courses during lunch and after school.
Belgrade Elementary Schools	Student career interests, increase club and organization participation
Belgrade High School	Advanced placement exams, student/club organization participation, mentorship and internships for students,
Choteau Elementary	Generate excitement for high school CTE programs and high school mentors
Choteau HS	Work-based experiences in the community, dual enrollment and AP courses, expand CTE courses, build business/education partnerships and mentorships, book study with local schools
Conrad High School	Trades Academy, plumbing, dental, electric, pharmaceutical, construction, and drone certifications
Custer County High School	Career pathway opportunities and partnerships, dual enrollment, First Aid, CNA, Odyssey, ServSafe, OSHA, ACT/SAT prep and assessments
Darby K-12	Partnerships with Bitterroot Community College, Jobs for Montana Graduates and dual enrollment, STEAM program (coding & computer drafting)



East Helena K-12	Dual enrollment through Helena College of Technology, College Board of Advanced Placement program,
Fairfield Elementary School	7-year plant to senior portfolios, learner outcomes for growing opportunities, cover work comp and liabilities for student and business partners, build education/industry partnerships
Fairfield High School	7-year plant to senior portfolios, CTE concentrator for applicable graduation diplomas, school-to-work apprenticeships, learner outcomes for growing opportunities, cover work comp and liabilities for student and business partners, build education/industry partnerships, increase dual enrollment and online opportunities
Glendive Elementary	STEAM exhibition nights, career exploration programs,
Dawson County High School	Dual enrollment, CTE credentialing, health professions pathways, HOSA group
Grass Range Elementary School	Experiential and hands on learning opportunities outside the classroom and in the community
Grass Range High School	Distance delivery courses, college tours
Great Falls High Schools	IT Program, internships and pre-apprenticeships, experiential learning opportunities, dual enrollment, PPE and materials for students involved in CTE and career pathways, state and national CTE conferences for teachers, career pathway certifications (welding, nursing, computers, automotive), workforce development program
Hamilton K-12	90 student internships in a variety of areas through community partnerships, dental, hospital and veterinary job shadowing opportunities, hosting Trades Skills Fair in March for all Bitterroot Valley students, address local employment needs and student skills through surveys.
Havre Elementary	Looking to expand programs and opportunities to 6-8 grades in Fall 2022
Havre High Schools	Work-based learning program, expand dual-enrollment offerings, expand CTE curriculum and credentialing, Teachers of Promise Pathway
Helena High Schools	Advanced placement exams, dual enrollment textbooks, reduce CTE course fees, student organization memberships, update career guidance tools and resources for students, welding, accounting nursing, and carpentry enhancements.



Hot Springs K-12	MT Digital Academy Courses, welding certifications, CNA certifications
Lewistown Elementary Schools	Job-shadowing, career exploration and awareness
Fergus County High School	Increased dual credit courses, job-shadowing and internship opportunities, Construction Academy, EMT Course, AP exam fees
Livingston Elementary	Work-based learning workshops, STEAM activities
Park High School	Dual enrollment, advanced placement and early college opportunities, CTE personalization, work-based learning opportunities, stackable credentialing
Reed Point High School	College credits, CTE programs focused on career/college readiness, funding for STOs, Vet Tech certifications, interest inventories
St. Ignatius K-12	Iron Worker program, materials, training
St. Regis K-12	Xello program for career exploration, alumni and community members mentorship program for students entering the workforce
Superior K-12	Millwright apprenticeship, AWS welding certifications, MT Department of Labor OSHA certifications, School-to-work program

Link to all 2022 MTAO Annual Reports:

<https://drive.google.com/file/d/17uTwF-e8AtqLqHw7T8vyohBx7YhvPYNH/view?usp=sharing>



Transformational Learning Grant Annual Report 2023

As a participating school district that has received funding through the Transformational Learning Grant (Senate Bill 8), the completion and submission of this annual report is required to demonstrate continued qualification for funding. The completed document is submitted on the [OPI Transformational Learning Webpage](#).

The window for submission of this annual report opens Monday, December 4, 2023 at 8am MST. The annual report is due by Monday, January 8, 2024 at 5pm MST. Wait list position for any increase in FTE will be determined by a lottery system, conducted through a neutral 3rd party. This is competitive with new district applicants.

SECTION 1: General Information

District Name	
LEA #	
Submitter's Full Name	
Email	
Contact Phone Number	
Amount of Funding Received	
FY 2024 Total Expenditures to Date	
Current Balance	



SECTION 2: Progress Toward Measurable Objective

Measurable Objective from District's Transformational Learning Plan	
Progress made	
Measurable Objective from District's Transformational Learning Plan	
Progress made	
Measurable Objective from District's Transformational Learning Plan	
Progress made	
Measurable Objective from District's Transformational Learning Plan	
Progress made	

SECTION 3: Additional Information

Identify each Transformational Activity (template linked)	
Increased FTE Requested	
Decreased FTE Requested	
Rationale for Changes in FTE	
Pictures, Graphs, and/or Narratives Sharing the Impact of funds used to support your personalized, proficiency model for learning	

School Board Chair Printed Name	
School Board Chair Signature	
Date of Board Meeting Approval	



Montana Advanced Opportunities Grant Annual Report 2023

As a participating school district that has received funding through the Montana Advanced Opportunities Grant (HB 257) the completion and submission of this annual report is required to demonstrate continued qualification for funding. The completed document is submitted on the [OPI MT Advanced Opportunities Webpage](#).

The window for submission of this annual report opens Monday, December 4, 2023, at 8 am MST. The annual report is due by Monday, January 8, 2024, at 5 pm MST.

SECTION 1: General Information

District Name	
LEA #	
Submitter's Full Name	
Email	
Contact Phone Number	
Amount of Funding Received	
FY 2024 Expenditures to Date	
Current Balance	



SECTION 2: Progress Toward Measurable Objective

Measurable Objective from District's Advanced Opportunity Plan	
Progress made	
Measurable Objective from District's Advanced Opportunity Plan	
Progress made	
Measurable Objective from District's Advanced Opportunity Plan	
Progress made	
Measurable Objective from District's Advanced Opportunity Plan	
Progress made	

SECTION 3: Additional Information

Identify each Opportunity Afforded to a Student (template linked)	
Summary of Projected Growth in the Program	
Funding Needs for Next Biennium	
Issues Reported by Stakeholders and How Issues are being Addressed, including Legislativestive Action if Necessary	
Pictures, Graphs, and/or Narratives Sharing your the Impact of Advanced Opportunities Funds on you Students	

Elsie Arntzen, Superintendent

PO Box 202501
Helena, MT 59620-2501
406-444-3680
www.opi.mt.gov

OFFICE OF PUBLIC INSTRUCTION
STATE OF MONTANA

Putting Montana Students First **A+**



School Board Chair Printed Name	
School Board Chair Signature	
Date of Signature	