



GOVERNOR GREG GIANFORTE
DIRECTOR BRENDAN BEATTY

<https://svc.mt.gov/dor/educationdonation2/>

Innovative Educational Program Tax Credit

As of January 22, 2024, at 1:00 PM

Credit available: \$21,015.00

Credit claimed: \$4,978,985.00

Credit invalidated: \$150,750.00

On 10/2/2024 9:00:00 AM invalidated tax credit will be available to claim.

Attempted/Completed donations:	345
Cancelled donations:	0
Number of donations by individuals:	305
Tax credit claimed by individuals:	\$4,276,334.00
Number of donations by businesses:	40
Tax credit claimed by businesses:	\$702,651.00

<u>Organization Receiving Donations</u>	<u>Tax Year</u>	<u>Donations</u>	<u>Tax Credit</u>
Amsterdam Elem	2024	3	\$850.00
Anaconda Elem	2024	1	\$2,500.00
Anaconda H S	2024	2	\$12,500.00
Arrowhead Elem	2024	4	\$100,000.00
Big Sky School K-12	2024	5	\$574,000.00
Bigfork Elem	2024	1	\$25,000.00
Bigfork H S	2024	1	\$5,000.00
Billings Elem	2024	2	\$71,000.00
Bonner Elem	2024	22	\$62,300.00
Bozeman Elem	2024	1	\$10,000.00
Bozeman H S	2024	22	\$211,200.00
Butte Elem	2024	4	\$28,300.00
Butte H S	2024	2	\$18,000.00

Canyon Creek Elem	2024	6	\$24,651.00
Chester-Joplin-Inverness HS	2024	2	\$40,000.00
Choteau H S	2024	2	\$32,500.00
Columbia Falls High School District	2024	1	\$10,000.00
Corvallis K-12 Schools	2024	4	\$40,200.00
Drummond Elem	2024	1	\$20,000.00
Drummond H S	2024	2	\$32,000.00
Evergreen Elem	2024	1	\$10,000.00
Fairfield H S	2024	15	\$53,000.00
Fergus H S	2024	1	\$10,000.00
Forsyth Elem	2024	1	\$2,000.00
Frenchtown K-12 Schools	2024	3	\$4,000.00
Gallatin Gateway Elem	2024	2	\$3,300.00
Geraldine K-12	2024	3	\$15,000.00
Great Falls Elem	2024	13	\$371,400.00
Great Falls H S	2024	25	\$628,600.00
Hamilton K-12 Schools	2024	1	\$50,000.00
Havre H S	2024	3	\$2,000.00
Helena Elem	2024	10	\$17,750.00
Helena H S	2024	6	\$4,250.00
Hellgate Elem	2024	4	\$20,500.00
Helmville Elem	2024	7	\$40,500.00
Huntley Project K-12 Schools	2024	1	\$1,000.00
Kalispell Elem	2024	12	\$373,500.00
Kalispell HS	2024	18	\$360,250.00
LaMotte Elem	2024	2	\$1,200.00
Lewistown Elem	2024	1	\$2,500.00
Livingston Elem	2024	33	\$524,300.00
Lockwood K-12	2024	2	\$65,000.00
Lolo Elem	2024	2	\$5,050.00
Lustre Elem	2024	3	\$13,000.00
Melstone Elem	2024	1	\$10,000.00
Missoula Elem	2024	2	\$101,000.00
Missoula H S	2024	15	\$230,600.00
Monforton Elem	2024	1	\$1,000.00
Montana City Elem	2024	20	\$93,484.00

North Star Elem	2024	1	\$5,000.00
North Star HS	2024	2	\$56,000.00
Polson Elem	2024	1	\$500.00
Polson H S	2024	1	\$500.00
Potomac Elem	2024	3	\$6,000.00
Power Elem	2024	2	\$1,500.00
Red Lodge H S	2024	1	\$10,000.00
Reed Point Elem	2024	1	\$1,000.00
Roundup Elem	2024	3	\$47,500.00
Roundup High School	2024	3	\$42,500.00
Shepherd H S	2024	1	\$50,000.00
Somers Elem	2024	3	\$40,300.00
Stevensville Elem	2024	1	\$10,000.00
Target Range Elem	2024	11	\$75,500.00
Trinity Elem	2024	1	\$100,000.00
Troy Elem	2024	2	\$16,000.00
Upper West Shore Elem	2024	3	\$20,000.00
West Valley Elem	2024	2	\$12,500.00
Whitefish Elem	2024	4	\$60,000.00
Whitefish H S	2024	1	\$10,000.00
Whitehall Elem	2024	1	\$40,000.00
Whitehall H S	2024	1	\$40,000.00
			\$4,978,985.00

Student Scholarship Organization Tax Credit

As of January 22, 2024, at 9:30 AM

Credit available: \$556,270.00

Credit claimed: \$4,443,730.00

Credit invalidated: \$1,000.00

On 10/2/2024 9:00:00 AM invalidated tax credit will be available to claim.

Attempted/Completed donations:	169
Cancelled donations:	0
Number of donations by individuals:	146
Tax credit claimed by individuals:	\$2,207,010.00
Number of donations by businesses:	23
Tax credit claimed by businesses:	\$2,236,720.00

<u>Organization Receiving Donations</u>	<u>Tax Year</u>	<u>Donations</u>	<u>Tax Credit</u>
ACE Scholarships SSO, Montana, LLC	2024	44	\$1,034,600.00
Central Education Foundation of Silver Bow	2024	11	\$1,786,720.00
Elevation Foundation, Inc	2024	23	\$172,700.00
Holy Spirit Catholic School	2024	7	\$144,200.00
Intermountain Children's Services	2024	1	\$15,000.00
Kalispell Montessori Center, Inc	2024	8	\$123,750.00
Lark Skola, Inc DBA The Skola	2024	10	\$142,000.00
Mission Valley Christian Academy, Inc.	2024	2	\$24,000.00
Missoula Catholic Schools Foundation	2024	12	\$306,000.00
Montana Leadership Foundation	2024	2	\$275,000.00
St. Matthew's Catholic School	2024	36	\$198,510.00
The Way Christian School	2024	8	\$20,250.00
Woodland Montessori School Foundation	2024	5	\$201,000.00
			\$4,443,730.00