

# GOVERNOR GREG GIANFORTE DIRECTOR BRENDAN BEATTY

**Taxpayer Address** 

Date: August 1, 2023 Letter ID: LXXXXXXXXXX

## **Montana Property Tax Rebate**

Dear Montana Taxpayer,

Governor Greg Gianforte signed House Bills 222 and 816 into law earlier this year. These new laws provide property tax relief to eligible taxpayers. If you qualify, you may be eligible to receive a property tax rebate up to \$675 this year and again next year. You'll find information about the Montana Property Tax Rebate in this letter and at **GETMYREBATE.MT.GOV**.

<u>Please read this letter to determine if you qualify for the Montana Property Tax Rebate and how to claim it.</u>

# What is the Montana Property Tax Rebate?

The Montana Property Tax Rebate is a rebate to Montana taxpayers who were billed and paid property taxes on their principal residence for tax year 2022. The rebate is \$675 or an amount not to exceed 2022 property taxes on a principal Montana residence.

For example, if you owed \$425 in property taxes on your principal Montana residence in 2022, you would receive a \$425 property tax rebate.

#### Do I qualify for the Montana Property Tax Rebate?

You must be a Montana taxpayer who, in 2022, was billed and paid property taxes on your principal residence and have done the following:

- owned a Montana residence for at least seven months
- lived in this Montana residence for at least seven months
- had property taxes, including special assessments and other fees, billed on this residence
- paid the property taxes on this residence

If you meet these qualifications, <u>save this notice</u>. You will need it to claim your Montana Property Tax Rebate.

### **How do I claim my Montana Property Tax Rebate?**

If you qualify, you <u>must file a claim</u> with the Montana Department of Revenue to receive the Montana Property Tax Rebate. We will begin accepting claims on August 15, 2023. All claims for the rebate <u>must be filed by October 1, 2023</u>.

#### How do I file my claim?

If you qualify, you may file a claim through our website at <u>tap.dor.mt.gov</u> starting August 15. By filing your claim online, we can process and get you your rebate more quickly. If you are unable to file online, a paper form will be available starting August 15 on our website and in our local field offices. After August 15, you may also call (406) 444-6900 to request a paper copy.

#### What do I need to file my claim?

To claim a Montana Property Tax Rebate, you must provide the following information:

- the physical address of your principal residence in 2022
- the Geocode of your principal residence in 2022, which can be found on Montana Cadastral at cadastral.mt.gov
- the amount of property taxes paid as reflected on the 2022 principal residence's property tax bill
- the names and Social Security Numbers of you, your spouse, and your dependents as reflected on your 2022 Montana Individual Income Tax Return or federal income tax return
- the bank account information or the mailing address where you would like your rebate sent
- the Letter ID located at the beginning of this letter under the letter date

The above information will help us process your claim more quickly, get you your rebate sooner, and reduce fraud to protect Montana taxpayer resources.

Once you have your information to file a claim, it should take only a few minutes to file online.

### When will I get my rebate?

We will issue rebates as claims are processed. Filing your claim online allows for faster processing. If you file your claim online, we anticipate your rebate will be issued within 30 days.

#### **Questions?**

Visit **GETMYREBATE.MT.GOV** for more information about the Montana Property Tax Rebate. You may reach us at 406-444-6900.

Sincerely,

Montana Department of Revenue