REQUIRED AGENCY REPORTS

Agencies are required to submit certain reports to the State Administration and Veterans' Affairs Interim Committee annually, biennially, decennially, or as needed or requested. These reports are submitted in compliance with 5-11-210, MCA, which establishes the Legislative Services Division as the clearinghouse for the reports. Per HB 400 (2023), all reports must be submitted in writing.

SECRETARY OF STATE

| REPORT | FREQUENCY | MCA |
|----------------------------------|-----------------------------|-----------------------|
| Statewide Election Security | Annual | 13-1-205 (2) |
| Report | | 5-11-222 (3)(b)(vi) |
| Report on the Use of Help | Annual | NEW - SB 432 (2023) |
| America Vote Act (HAVA) | | |
| Funds | | |
| Youth Voting Program | If Requested by a Member of | 13-22-108 (1) |
| | the SAVA Interim Committee | 5-11-222 (3)(b)(vii) |
| Changes Affecting Filing- | As Needed | 5-11-222 (3)(b)(xiii) |
| Office Rules under the | | |
| Uniform Commercial Code | | |

COMMISSIONER OF POLITICAL PRACTICES

| REPORT | FREQUENCY | MCA |
|----------------------------------|-----------|-----------------------|
| Commissioner of Political | Biennial | 13-37-120 |
| Practices Report | | 5-11-222 (3)(b)(viii) |

DEPARTMENT OF ADMINISTRATION

| REPORT | FREQUENCY | MCA |
|-----------------------------------|-----------|---------------------|
| Report on Information | Biennial | 2-17-512 (1)(x) |
| Technology Activities | | 2-17-513 (9) |
| | | 5-11-222 (3)(b)(i) |
| Capitol Complex Advisory | Biennial | 2-17-804 (3) |
| Council Report | | 5-11-222 (3)(b)(ii) |
| Employee Incentive Program | Biennial | 2-17-804 (3) |
| Report | | 5-11-222 (3)(b)(ii) |

DEPARTMENT OF MILITARY AFFAIRS

| REPORT | FREQUENCY | MCA |
|-----------------------------|-----------|--------------------|
| Grants to the Montana Civil | Biennial | 10-3-802 |
| Air Patrol | | 5-11-222 (3)(b)(v) |

MONTANA VETERANS' AFFAIRS DIVISION

| REPORT | FREQUENCY | MCA |
|-----------------------------------|-----------|---------------------|
| Montana Board of Veterans' | Biennial | 10-2-102 (1)(i) |
| Affairs Report | | 5-11-222 (3)(b)(iv) |

DEPARTMENT OF PUBLIC HEALTH AND HUMAN SERVICES & MONTANA VETERANS' AFFAIRS DIVISION

| REPORT | FREQUENCY | MCA |
|--------------------------|-----------|---------------------|
| Decennial Veterans' Long | Decennial | NEW - HB 264 (2023) |
| Term Care Needs Study | | |

BOARD OF INVESTMENTS

| REPORT | FREQUENCY | MCA |
|-----------------------------|-----------|---------------------|
| Report on Retirement System | Annual | 17-6-230(2) |
| Trust Investments | | 5-11-222 (3)(b)(ix) |

PUBLIC EMPLOYEES' RETIREMENT BOARD

| REPORT | FREQUENCY | MCA |
|------------------------------------|-----------|--------------------|
| Actuarial Valuation Reports | Annual | 19-2-405 (7) |
| | | 19-3-117 |
| | | 5-11-222 (3)(b)(x) |

TEACHERS' RETIREMENT SYSTEM BOARD

| REPORT | FREQUENCY | MCA |
|----------------------------|-----------|----------------------|
| Actuarial Valuation Report | Annual | 19-20-201 (4) |
| | | 19-20-216 |
| | | 5-11-222 (3)(b)(xi) |
| Report on Reemployment of | Biennial | 19-20-732 (1)(e) |
| Retired TRS Members | | 5-11-222 (3)(b)(xii) |

Updated June 13, 2023