



LEGISLATIVE FINANCE COMMITTEE

66th Montana Legislature

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KAREN GILBERT, Secretary
AMY CARLSON, Legislative Fiscal Analyst

Financial Modernization and Risk Analysis Study Committee Draft Agenda Sept. 14, 2020 Video Conference

- 9 a.m. Wayfair Court Decision & Implications: Mike Green, Crowley Fleck Attorneys
- 10 a.m. Income Tax Demographics – Sam Schaefer, Legislative Fiscal Division (LFD)
- 10:30 a.m. Local government data – Joe Triem, Nick Van Brown, and Julia Pattin, LFD
- What data is currently available that we are using in analysis?
 - What is the progress of the acquisition of further data?
- 10:50 a.m. Property tax follow up questions – Julia Pattin and Amy Carlson, LFD & Pad McCracken, LSD
- What is the source of variation in county wide school mills?
 - Comparison of taxes to full market value
 - Growth rates of state and local property mills and collections
 - Non-levy revenue versus mills: variation and what drives variation
 - School property taxes recap
- 11:50 a.m. Research on PILT versus revenue sharing state distribution options
-- Julie Johnson and Toni Henneman, LSD
- 12:05 p.m. Update from the HJ 35 committee – Megan Moore, LSD
- 12:15 p.m. Public comment
- Adjourn

This meeting is open to the public. The meeting will be streamed live on www.leg.mt.gov and broadcast on the Montana Public Affairs Network (MPAN) if you wish to view only. An archived recording of the meeting will also be made immediately available on leg.mt.gov.

Members of the public who wish to participate may join the meeting by emailing Karen Gilbert at Karen.Gilbert@mt.gov with your name and request. You will receive an email with instructions for joining and participating. A time will be provided for oral public comment on the agenda, at that time, members of the public who have joined may "raise their hand" and participate after being recognized by the presiding officer or the meeting host. Comments will be taken in order.

Written public comment via email in advance of the meeting to Karen.Gilbert@mt.gov is also welcome and will be provided to committee members. Any oral or written public comment provided to the committee is a public record that is recorded, archived, and available on the web.

The Montana Legislative Fiscal Division will make reasonable accommodations for persons with disabilities who wish to participate in this public meeting. For questions about accessibility or to request accommodations, please contact Karen Gilbert at Karen.Gilbert@mt.gov as soon as possible before the meeting date.