

Agency Biennium Comparison

The following table compares the 2023 biennium appropriated budget to the 2025 biennium budget request by type of expenditure and source of funding.

Agency Biennium Comparison				
Budget Item	Appropriated Budget 22-23	Requested Budget 24-25	Biennium Change	Biennium % Change
Personal Services	7,456,471	11,194,623	3,738,152	50.13 %
Operating Expenses	3,647,066	5,617,245	1,970,179	54.02 %
Equipment & Intangible Assets	224,821	192,020	(32,801)	(14.59)%
Grants	174,240	174,240	0	0.00 %
Debt Service	356,674	375,828	19,154	5.37 %
Total Expenditures	\$11,859,272	\$17,553,956	\$5,694,684	48.02 %
General Fund	6,955,289	7,646,076	690,787	9.93 %
State/Other Special Rev. Funds	1,903,860	6,042,239	4,138,379	217.37 %
Federal Spec. Rev. Funds	1,817,506	1,942,311	124,805	6.87 %
Proprietary Funds	1,182,617	1,923,330	740,713	62.63 %
Total Funds	\$11,859,272	\$17,553,956	\$5,694,684	48.02 %
Total Ongoing	\$11,859,272	\$17,505,956	\$5,646,684	47.61 %
Total OTO	\$0	\$48,000	\$48,000	100.00 %

Mission Statement

The Montana Historical Society (MTHS) exists for the purpose of:

- learning, culture, and enjoyment of the citizens of, and visitors to the state of Montana by acquiring, preserving, and protecting historical records, art, archives, museum objects, historical places, sites, and monuments
- maintaining a library and a historical museum, providing educational programs and services for teachers and the general public, and publishing the state historical magazine and books
- administering the preservation and antiquities acts, and supporting commissions with state historical orientation
- providing technical assistance to all Montana museums, historical societies, preservation programs, and owners of historical resources

Agency Highlights

Montana Historical Society Major Budget Highlights
<p>The executive requests an increase of \$5.7 million or 48.0%. The increase is due in large part to the operation and staffing needs of the new Heritage Center (SB 338, 2019). Most of this increase will be funded by state special revenues from accommodations taxes.</p> <ul style="list-style-type: none"> • Statewide present law increases total \$2.5 million for the biennium the majority of the increase is for SWPL 2, fixed costs, due to additional rent for the expanded space. This is offset by the insurance payment holiday • The executive requests to switch \$823,930 of authority for operating and maintenance (O&M) from general fund to state special revenue funds from accommodation taxes • A one-time-only appropriation on \$48,000 for archiving legislative records • The executive requests 24.46 additional FTE, a total FTE increase of 45.0%, totaling \$3.1 million for the biennium to staff the new Montana Heritage Center. These FTE are distributed as follows: <ul style="list-style-type: none"> ◦ Administration program: 15.00 FTE - \$1.8 million state special ◦ Research center: 3.00 FTE - \$400,000 state special ◦ Museum Program: 4.00 FTE - \$600,000 state special ◦ Education program: 2.46 FTE - \$250,000 state special

LFD COMMENT	<p>On January 1, 2025, per SB 338 (2019), the distribution of accommodation tax will change. Currently 20% of the accommodation tax is going to the long-range building program for construction of the Heritage Center. Starting in 2025 the agency will receive a 6.0% of total accommodation tax for staffing, operation and maintenance. For more information on the accommodation tax please see this brochure.</p>
--------------------	--

Agency Actuals and Budget Comparison

The following table compares FY 2022 actual expenditures, FY 2022 and FY 2023 appropriations, and the expenditures requested for FY 2024 and FY 2025 by type of expenditure and source of funding.

Agency Actuals and Budget Comparison					
Budget Item	Actuals Fiscal 2022	Approp. Fiscal 2022	Approp. Fiscal 2023	Request Fiscal 2024	Request Fiscal 2025
FTE	0.00	54.38	54.38	78.84	78.84
Personal Services	3,674,186	3,682,783	3,773,688	5,603,545	5,591,078
Operating Expenses	1,717,472	1,795,751	1,851,315	2,753,938	2,863,307
Equipment & Intangible Assets	128,524	128,811	96,010	96,010	96,010
Grants	87,000	87,120	87,120	87,120	87,120
Debt Service	168,757	168,760	187,914	187,914	187,914
Total Expenditures	\$5,775,939	\$5,863,225	\$5,996,047	\$8,728,527	\$8,825,429
General Fund	3,371,867	3,417,538	3,537,751	4,199,767	3,446,309
State/Other Special Rev. Funds	943,273	951,897	951,963	2,642,911	3,399,328
Federal Spec. Rev. Funds	892,054	903,737	913,769	967,860	974,451
Proprietary Funds	568,745	590,053	592,564	917,989	1,005,341
Total Funds	\$5,775,939	\$5,863,225	\$5,996,047	\$8,728,527	\$8,825,429
Total Ongoing	\$5,775,939	\$5,863,225	\$5,996,047	\$8,680,527	\$8,825,429
Total OTO	\$0	\$0	\$0	\$48,000	\$0

Agency Discussion

FY 2022 Appropriation Compared to FY 2022 Actual Expenditures

The Montana Historical Society is funded in HB 2 with general fund, state special revenue, federal special revenue, and proprietary funds. The HB 2 modified budget of \$5.8 million was 98.5% expended at fiscal year-end 2022. State special revenue appropriations of \$951,897 were 99.1% expended.

FY 2022 Appropriations Compared to FY 2023 Appropriations

Overall, the FY 2023 appropriation is \$132,822 or 2.3% higher than the FY 2022 appropriation. The FY 2022 and FY 2023 appropriations are not materially different.

Comparison of FY 2023 Legislative Budget to FY 2023 Base

The figure below illustrates the beginning FY 2023 budget as adopted by the 2021 Legislature compared to the FY 2023 base budget, which includes modifications as approved by the approving authority (as authorized in statute) during the interim. The FY 2023 base budget was agreed upon by the executive and legislative branches to be the point from which any changes would be recorded for the 2025 biennium budgeting process.

Montana Historical Society				
Comparison of the FY 2023 Legislative Budget to the FY 2023 Base Budget				
<u>Program</u>	<u>Legislative Budget</u>	<u>Executive Modifications</u>	<u>Base Budget</u>	<u>Percent Change</u>
<u>01 Administration</u>				
Personal Services	1,063,341	\$0	1,063,341	0.0%
Operating Expenses	338,891	82,000	420,891	7.7%
Administration total	1,402,232	82,000	1,484,232	5.8%
<u>02 Research Center</u>				
Personal Services	926,924	(7,000)	919,924	-0.8%
Operating Expenses	485,718		485,718	0.0%
Equipment & Intangible Assets	89,215		89,215	0.0%
Research Center Total	1,501,857	(7,000)	1,494,857	-0.5%
<u>03 Museum Program</u>				
Personal Services	523,999		523,999	0.0%
Operating Expenses	697,045	(262,914)	434,131	-37.7%
Equipment & Intangible Assets	6,795	-	6,795	0.0%
Debt Service		187,914	187,914	100.0%
Museum Program Total	1,227,839	(75,000)	1,152,839	-6.1%
<u>04 Publications Program</u>				
Personal Services	341,642		341,642	0.0%
Operating Expenses	175,446	2,500	177,946	1.4%
Publications Program Total	517,088	2,500	519,588	0.5%
<u>05 Education Program</u>				
Personal Services	284,967	-	284,967	0.0%
Operating Expenses	145,953		145,953	0.0%
Debt Service				
Education Program Total	430,920	-	430,920	0.0%
<u>Historic Preservation Program</u>				
Personal Services	632,815		632,815	0.0%
Operating Expenses	196,176	(2,500)	193,676	-0.4%
Equipment & Intangible Assets	87,120		87,120	0.0%
Debt Service				
Historic Preservation Total	916,111	(2,500)	913,611	-0.3%
Agency Total	5,996,047	-	5,996,047	0.0%

The Montana Historical Society had two budget modifications to the FY 2023 base budget. These included a program transfer that reallocated operating costs at fiscal year-end to match expenditures, and a year-end adjustment to SITSD costs between programs. The adjustments affected several programs, but a net-zero overall impact.

Executive Request

The executive requests an increase of \$2.7 million in FY 2024 and \$2.8 million, in FY 2025 above FY 2023 base appropriations, as well as an additional 24.46 FTE to staff the expanded Montana Heritage Center. Personal services is two-thirds of the increase which includes the expanded staffing request and SWPL 1. The Heritage Center FTE will be funded with state special revenue from accommodations tax. Please see the comment below.

LFD COMMENT

The Historical Society has received a 2.6% distribution from the lodging facility use tax since FY 2012 for historic interpretation which has been used to fund portion of the budget in the research center, museum program, and operating programs. This distribution is continuing. However the Historical Society will be receiving an additional distribution of 6% of lodging sales tax for staffing, and operations and maintenance (O&M) for the Heritage Center starting January 1, 2025. The executive is requesting an additional 24.46 FTE, a staffing increase of 45.0%, beginning in FY 2024, and a fund switch that will replace general fund with accommodation revenue for (O&M). The table below shows current and future projected distributions, and revenue projections for accommodation taxes appropriated to the agency. As the appropriation begins halfway through the fiscal year, FY 2025 has a partial year distribution, and FY 2026-2027 will have the full 6.0%. At these levels the fund is expected to have adequate appropriations into the 2027 biennium, by which time costs for the Heritage Center will be more established.

Historical Society Accommodations Tax Revenues and Distributions						
Fiscal Year	2022	2023	2024	2025	2026	2027
Starting position	1,023,879	1,673,062	2,481,263	1,940,034	3,097,380	8,000,170
Revenue						
Lodging facility use tax	1,592,435	1,758,435	1,978,719	1,978,719	2,212,767	2,275,577
New Heritage Center Revenue	-	-	-	2,512,625	6,208,767	6,379,106
Total Ongoing Revenue	1,592,435	1,758,435	1,978,719	4,491,344	8,421,534	8,654,683
Total Revenue	2,616,314	3,431,497	4,459,982	6,431,378	11,518,914	16,654,852
Expenditures						
Present Law	943,252	950,234	988,243	1,027,773	1,068,884	1,111,639
Heritage Center FTE	-	-	1,531,705	1,482,295	1,592,973	1,656,692
O & M	-	-	-	823,930	856,887	891,163
Total Expenditures	943,252	950,234	2,519,948	3,333,998	3,518,744	3,659,494
Ending position	1,673,062	2,481,263	1,940,034	3,097,380	8,000,170	12,995,358
Structural Balance (ongoing revenues less expenditures)	649,183	808,201	(541,229)	1,157,346	4,902,790	4,995,188

Operating costs make up the remaining third of the increase, totaling \$902,623 in FY 2024 and \$1.0 million in FY 2025. Increased operating costs are largely fixed costs adjusted for operations of the expanded Heritage Center and funded with state special accommodations tax.

A new proposal for a fund switch would replace \$823,930 of general fund in FY 2025 with state special funds from accommodation taxes for operation and maintenance (O&M) for the agency. This is discussed in further detail in the funding section below.

All other first level expenditures are budgeted at the same level as the base year, FY 2023.

5.0% Plan

Statute requires that agencies submit plans to reduce general fund and certain state special revenue funds by 5.0%. A summary of the entire 2025 biennium 5.0% plan, submitted by the agency, is included in the agency profile web page.

Right to Know Requests

The MHS did not have any right to know requests during the biennium.

Agency Goals and Objectives

Statute requires that agencies submit a statement of the agency mission and a statement of goals and objectives for each program of the agency. The goals and objectives are required to be concise, specific, quantifiable, and measurable. Goals and objectives, submitted by the agency, are included in the agency profile webpage.

Agency Personal Services

In order to explain the factors influencing personal services changes, the proposed statewide personal services present law adjustment (DP 1) has been broken down into three categories, as follows:

- Legislatively approved changes – This category includes adjustments explicitly approved by the legislature, such as expected changes to annualize personal services costs included in the FY 2023 statewide pay plan adjustments, changes to benefit rates, increases in pay approved by the legislature, longevity adjustments required by statute, and changes in rates for workers’ compensation and unemployment insurance
- Management decisions – This category includes agency management decisions that adjust personal services related to changes in pay. This includes changes such as hiring full time equivalent (FTE) at a lower rate to replace senior staff and broadband pay adjustments for recruitment and retention
- Budget modifications – This category includes other modifications to the FY 2023 personal services base budget such as management decisions to transfer personal services funding between programs within an agency or transfers to move personal funding to or from other expenditure category (e.g. moving funding from operating expenses to personal services)

The figure below shows the analysis of the executive budget for personal services for each program.

Statewide Present Law Adjustment for Personal Services FY 2024 Decision Package 1				
Program	Legislative Changes	Management Decisions	Budget Modification	Decision Package 1
01 Administration	42,857	140,900		183,757
02 Research Center	(1,340)	32,212		30,872
03 Museum Program	11,731	34,143		45,874
04 Publications Program	5,747	8,579		14,326
05 Education Program	3,290	10,837		14,127
06 Historic Preservation	7,720	15,077		22,797
Grand Total	70,005	241,748	-	311,753

Personal services are \$3.8 million or 62.9% of total FY 2023 appropriations. The executive proposes a statewide present law increase of \$311,752 in FY 2024 and \$335,095 in FY 2025. The table above shows the total adjustments for each personal services category. The majority of the adjustment is attributable to management changes. Management changes that impacted DP 1 include promotion adjustments, market changes, and performance adjustments. The legislative increase is comprised of benefit increases, pay plan changes and longevity increases.

The executive is also proposing a 45.0% increase to the staffing for the agency, totaling an additional 24.46 FTE. The table below shows the FTE distribution and funding within the agency for the biennium.

Historical Society 2025 Biennium Decision Package 51701 Heritage Center FTE		
Program	FTE requested	State Special
01 Administration	15.00	1,760,505
02 Research Center	3.00	406,983
03 Museum Program	4.00	598,815
05 Education Program	2.46	247,697
Grand Total	24.46	3,014,000

Funding

The following table shows proposed agency funding for all sources of authority.

Total Montana Historical Society Funding by Source of Authority 2025 Biennium Budget Request - Montana Historical Society						
Funds	HB2 Ongoing	HB2 OTO	Non-Budgeted Proprietary	Statutory Appropriation	Total All Sources	% Total All Funds
General Fund	7,646,076	0	0	0	7,646,076	39.03 %
State Special Total	5,994,239	48,000	0	2,037,395	8,079,634	41.24 %
Federal Special Total	1,942,311	0	0	0	1,942,311	9.91 %
Proprietary Total	1,923,330	0	0	0	1,923,330	9.82 %
Other Total	0	0	0	0	0	0.00 %
Total All Funds	\$17,505,956	\$48,000	\$0	\$2,037,395	\$19,591,351	
Percent - Total All Sources	89.36 %	0.24 %	0.00 %	10.40 %		

The agency is funded through a combination of general fund, state special revenue, federal special, and proprietary revenue as shown in the table above. The accommodation tax state special revenue fund is discussed in more detail below. The remaining HB 2 appropriations will be discussed in further detail at the program level.

Statutory Appropriations

The Montana Historical Society has several state special revenue funds that are statutorily appropriated. These include:

- Montana Historical Society membership state special revenue fund
- Original Governor’s mansion state special revenue fund
- Sites and signs state special revenue fund
- Lewis and Clark license plates state special revenue fund

The statutory appropriations will be discussed in further detail at the program level.

Budget Summary by Category

The following table summarizes the total budget by base, present law adjustments, and new proposals. For a description of these categories, please see the glossary.

Budget Summary by Category								
Budget Item	-----General Fund-----				-----Total Funds-----			
	Budget Fiscal 2024	Budget Fiscal 2025	Biennium Fiscal 24-25	Percent of Budget	Budget Fiscal 2024	Budget Fiscal 2025	Biennium Fiscal 24-25	Percent of Budget
2023 Base Budget	3,537,751	3,537,751	7,075,502	92.54 %	5,996,047	5,996,047	11,992,094	68.32 %
SWPL Adjustments	660,903	731,375	1,392,278	18.21 %	1,150,721	1,345,033	2,495,754	14.22 %
PL Adjustments	0	0	0	0.00 %	0	0	0	0.00 %
New Proposals	1,113	(822,817)	(821,704)	(10.75)%	1,581,759	1,484,349	3,066,108	17.47 %
Total Budget	\$4,199,767	\$3,446,309	\$7,646,076		\$8,728,527	\$8,825,429	\$17,553,956	

Program Biennium Comparison

The following table compares the 2023 biennium appropriated budget to the 2025 biennium budget request by type of expenditure and source of funding.

Program Biennium Comparison				
Budget Item	Appropriated Budget 22-23	Requested Budget 24-25	Biennium Change	Biennium % Change
Personal Services	1,740,892	2,366,342	625,450	35.93 %
Operating Expenses	914,261	1,299,440	385,179	42.13 %
Equipment & Intangible Assets	218,021	178,430	(39,591)	(18.16)%
Total Expenditures	\$2,873,174	\$3,844,212	\$971,038	33.80 %
General Fund	2,313,049	2,498,508	185,459	8.02 %
State/Other Special Rev. Funds	489,879	1,275,283	785,404	160.33 %
Proprietary Funds	70,246	70,421	175	0.25 %
Total Funds	\$2,873,174	\$3,844,212	\$971,038	33.80 %
Total Ongoing	\$2,873,174	\$3,796,212	\$923,038	32.13 %
Total OTO	\$0	\$48,000	\$48,000	100.00 %

Program Description

The Research Center Program consists of the library, archives, and photograph archives functions. This program acquires, organizes, preserves, makes accessible to the public and assists researchers with published materials, historic records and manuscripts, photographs and related media, digitized materials available online and oral histories illustrative of the history of Montana and the surrounding region. By statute, this program houses the official archives of state government.

Program Highlights

Research Center Major Budget Highlights
<p>The executive requests an overall biennial increase of 33.8% to the research center program. This request includes:</p> <ul style="list-style-type: none"> • An increase to statewide present law totaling \$398,531 for the biennium, with most of the adjustment going to increased fixed costs for the Heritage Center • A request for 3.00 FTE and \$403,983 for the biennium for positions to hire a digital products specialist, an archivist, and a photo/film specialist. This includes \$2,800 of operating expenses in the first year for an office furniture/computer package for each position • A fund switch for when the accommodation tax distribution changes on January 1, 2025 for O&M. This will replace \$302,792 of general fund with state special funds • New fixed costs for the State Management Training Center • A one-time-only appropriation of \$48,000 for archiving legislative records

Program Actuals and Budget Comparison

The following table compares FY 2022 actual expenditures, FY 2022 and FY 2023 appropriations, and the expenditures requested for FY 2024 and FY 2025 by type of expenditure and source of funding.

Program Actuals and Budget Comparison					
Budget Item	Actuals Fiscal 2022	Approp. Fiscal 2022	Approp. Fiscal 2023	Request Fiscal 2024	Request Fiscal 2025
FTE	0.00	13.50	13.50	16.50	16.50
Personal Services	813,971	813,968	926,924	1,204,168	1,162,174
Operating Expenses	432,635	435,543	478,718	633,737	665,703
Equipment & Intangible Assets	128,524	128,806	89,215	89,215	89,215
Total Expenditures	\$1,375,130	\$1,378,317	\$1,494,857	\$1,927,120	\$1,917,092
General Fund	1,098,246	1,098,248	1,214,801	1,379,540	1,118,968
State/Other Special Rev. Funds	244,849	244,945	244,934	512,367	762,916
Proprietary Funds	32,035	35,124	35,122	35,213	35,208
Total Funds	\$1,375,130	\$1,378,317	\$1,494,857	\$1,927,120	\$1,917,092
Total Ongoing	\$1,375,130	\$1,378,317	\$1,494,857	\$1,879,120	\$1,917,092
Total OTO	\$0	\$0	\$0	\$48,000	\$0

Program Discussion -

FY 2022 Appropriation Compared to FY 2022 Actual Expenditures

The Research Center is funded in HB 2 with general fund, state special revenue and proprietary funds. The HB 2 modified budget of \$1.4 million was 99.8% expended at fiscal year-end 2022.

FY 2022 Appropriations Compared to FY 2023 Appropriations

Overall, the FY 2023 appropriation is \$116,540 or 8.5% higher than the FY 2022 appropriation. The primary difference is in personal services.

The state share holiday comprises \$27,925 of the difference. In FY 2023 the legislature appropriated an additional \$34,773 for fixed costs compared with the year before as well.

Executive Request

The Research Center is requesting an ongoing increase of \$384,263 in FY 2024 and \$422,235 in FY 2025 above the FY 2023 base appropriation. Additionally, 3.00 FTE are requested for a digital projects specialist position, an archivist position and a photo/film specialist position.

Under this request the general fund appropriation would grow by 8.0% for the biennium and actually decrease from the base appropriation in FY 2025 when the accommodation tax distribution changes to support operations and maintenance of the center. The state special appropriation, funded by accommodation tax, will increase by 89.6% in FY 2024 and 111.5% in FY 2025 over the 2023 base appropriation.

Statewide present law adjustments for the biennium total \$398,531 for the biennium, of which 81.6% is the fixed cost adjustment. The fixed cost adjustment takes into account the increased square footage of the Heritage Center.

Program Personal Services Narrative

Statewide Present Law Adjustment for Personal Services FY 2024 Decision Package 1				
Program	Legislative Changes	Management Decisions	Budget Modification	Decision Package 1
02 Research Center	(1,340)	32,212		30,872
Grand Total	(1,340)	32,212	-	30,872

The table above shows the total adjustments for each personal services category. Legislative changes include a negative adjustment to longevity due to new hires. Management changes include market changes, performance adjustments, and promotion adjustments.

Personal services total \$926,924 or 62.0% of total FY 2023 appropriations. The executive proposes an increase of \$229,224 in FY 2024 and \$235,250 in FY 2025. With the exception DP 1, the increase is due to a new proposal for an additional 3.00 FTE. The new FTE will be funded with state special revenue collections from accommodations tax.

Funding

The following table shows proposed agency funding for all sources of authority.

Montana Historical Society, 02-Research Center Funding by Source of Authority							
Funds	HB2 Ongoing	HB2 OTO	Non-Budgeted Proprietary	Statutory Appropriation	Total All Sources	% Total All Funds	
01100 General Fund	2,498,508	0	0	0	2,498,508	64.99 %	
02131 HIS/LSD MOU	0	48,000	0	0	48,000	3.76 %	
02853 Accommodation Tax	1,227,283	0	0	0	1,227,283	96.24 %	
State Special Total	\$1,227,283	\$48,000	\$0	\$0	\$1,275,283	33.17 %	
Federal Special Total	\$0	\$0	\$0	\$0	\$0	0.00 %	
06072 MHS Photo Archives Enterprise	33,608	0	0	0	33,608	47.72 %	
06076 MHS Library Enterprise Funds	36,813	0	0	0	36,813	52.28 %	
Proprietary Total	\$70,421	\$0	\$0	\$0	\$70,421	1.83 %	
Total All Funds	\$3,796,212	\$48,000	\$0	\$0	\$3,844,212		

The Research Center is primarily funded with general fund. The program also receives state special revenue from the lodging facility use tax, as well as funding from two proprietary funds that receive revenue from the sale of historical photo reproductions and images and research requests.

Program Budget Summary by Category

The following table summarizes the total budget by base, present law adjustments, and new proposals. For a description of these categories, please see the glossary.

Budget Summary by Category								
Budget Item	-----General Fund-----				-----Total Funds-----			
	Budget Fiscal 2024	Budget Fiscal 2025	Biennium Fiscal 24-25	Percent of Budget	Budget Fiscal 2024	Budget Fiscal 2025	Biennium Fiscal 24-25	Percent of Budget
2023 Base Budget	1,214,801	1,214,801	2,429,602	97.24 %	1,494,857	1,494,857	2,989,714	77.77 %
SWPL Adjustments	164,247	206,467	370,714	14.84 %	176,999	221,532	398,531	10.37 %
PL Adjustments	0	0	0	0.00 %	0	0	0	0.00 %
New Proposals	492	(302,300)	(301,808)	(12.08)%	255,264	200,703	455,967	11.86 %
Total Budget	\$1,379,540	\$1,118,968	\$2,498,508		\$1,927,120	\$1,917,092	\$3,844,212	

Present Law Adjustments

The "Present Law" Adjustments table shows the changes from the base appropriation to the proposed budget. "Statewide Present Law" adjustments (DP 1, DP 2, DP 3) are standard categories of adjustments made to all agencies. Decisions on these items were applied globally to all agencies.

Present Law Adjustments										
	-----Fiscal 2024-----					-----Fiscal 2025-----				
	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds
DP 1 - Personal Services	0.00	30,872	0	0	30,872	0.00	35,039	0	0	35,039
DP 2 - Fixed Costs	0.00	121,138	424	0	121,653	0.00	156,860	410	0	157,356
DP 3 - Inflation Deflation	0.00	12,237	12,237	0	24,474	0.00	14,568	14,569	0	29,137
Grand Total All Present Law Adjustments	0.00	\$164,247	\$12,661	\$0	\$176,999	0.00	\$206,467	\$14,979	\$0	\$221,532

**"Total Funds" amount includes funding from sources other than General Fund, State Special, or Federal Special (i.e. Proprietary).

DP 1 - Personal Services -

The executive requests adjustments to the present law personal services budget. This request has been broken into the following categories, and further detail is shown in the agency summary:

- Legislatively approved changes
- Management decisions
- Budget modifications made to the personal services budget in the 2023 biennium

DP 2 - Fixed Costs -

The executive requests adjustments to provide the funding required in the proposed budget for fixed costs assessed by other agencies within state government for the services they provide. Examples include: warrant writer, motor pool, information technology services, etc. The rates charged for these services are approved in the section of the budget that provides the services.

DP 3 - Inflation Deflation -

The executive requests adjustments to reflect budgetary changes generated from the application of inflation and deflation factors to specific expenditure accounts. Affected accounts include: other services, supplies and materials, communications, in-state motor pool and motor pool leased vehicles, and repair and maintenance.

New Proposals

The "New Proposals" table shows new proposals for spending.

New Proposals	Fiscal 2024					Fiscal 2025				
	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds
DP 99 - New Fixed Costs	0.00	492	0	0	492	0.00	492	0	0	492
DP 51701 - MT Heritage Center FTE	3.00	0	206,772	0	206,772	3.00	0	200,211	0	200,211
DP 51705 - Fund Switch O&M Costs	0.00	0	0	0	0	0.00	(302,792)	302,792	0	0
DP 51706 - Legislative Archive Costs (RST/BIEN/OTO)	0.00	0	48,000	0	48,000	0.00	0	0	0	0
Total	3.00	\$492	\$254,772	\$0	\$255,264	3.00	(\$302,300)	\$503,003	\$0	\$200,703

*"Total Funds" amount includes funding from sources other than General Fund, State Special, or Federal Special (i.e. Proprietary).

DP 99 - New Fixed Costs -

The executive requests appropriations for the agency to provide funding for a new fixed cost for the State Management Training Center. The rates charged for this service are approved in the section of the budget that provides the services.

DP 51701 - MT Heritage Center FTE -

The executive requests 3.00 FTE to be funded with state special revenue lodging facility use taxes. The positions include a digital projects specialist, an archivist, and a photo/film specialist. This request includes an office package and computer package in FY 2024 for each FTE.

DP 51705 - Fund Switch O&M Costs -

This request would reduce operation and maintenance expenses in the general fund and moves those costs to the state special revenue account for operations and maintenance funded with accommodations taxes in FY 2025.

DP 51706 - Legislative Archive Costs (RST/BIEN/OTO) -

The Historical Society requests one-time-only, biennial, restricted state special revenue authority of \$48,000 to spend cash available for archiving legislative files.