Yakubovich, Mark

To: Lindsay, Susie

Subject: RE: TRS Report for 2nd Quarter 2024

From: Pizzini, Denise < <u>DPizzini2@mt.gov</u>> Sent: Monday, July 1, 2024 8:56 AM

To: Lindsay, Susie < Susie.Lindsay@legmt.gov Cc: Graham, Shawn < ShawnGraham@mt.gov Subject: TRS Report for 2nd Quarter 2024

Good Morning, Susie,

Attached is the Montana Teachers' Retirement System's report RE civil claims or complaints for the current quarter.

TRS's Report to Legislative Fiscal Division Pursuant to 2-6-1033, MCA, for Quarter Ending June 30, 2024

In compliance with 2-6-1033, MCA, TRS provides the following report of civil claims or complaints for the quarter beginning April 1, 2024 and ending June 30, 2024.

- 1. There was no civil claim or complaint asserted or filed against TRS with an initial demand seeking \$10,000.00 or more in monetary compensation.
- 2. There was no civil claim or complaint asserted or filed against TRS that would have been reported but for TRS's determination that the claim or complaint is frivolous.

If you have questions or require additional information, please feel free to contact me or Shawn Graham.

Denise Pizzini Chief Legal Counsel Montana Teachers' Retirement System PO Box 200139 Helena, MT 59620-0139 406.444.9388