

## **Yakubovich, Mark**

---

**To:** Lindsay, Susie  
**Subject:** RE: TRS Report of Claims for 1st Qtr 2024

---

**From:** Pizzini, Denise <[DPizzini2@mt.gov](mailto:DPizzini2@mt.gov)>  
**Sent:** Thursday, March 28, 2024 8:55 AM  
**To:** Lindsay, Susie <[Susie.Lindsay@legmt.gov](mailto:Susie.Lindsay@legmt.gov)>  
**Cc:** Graham, Shawn <[ShawnGraham@mt.gov](mailto:ShawnGraham@mt.gov)>  
**Subject:** TRS Report of Claims for 1st Qtr 2024

Good Morning, Susie,

Attached is the Montana Teachers' Retirement System's report RE civil claims or complaints for the current quarter.

### **TRS's Report to Legislative Fiscal Division Pursuant to 2-6-1033, MCA, for Quarter Ending March 31, 2024**

In compliance with 2-6-1033, MCA, TRS provides the following report of civil claims or complaints for the quarter beginning January 1, 2024 and ending March 31, 2024.

1. There was no civil claim or complaint asserted or filed against TRS with an initial demand seeking \$10,000.00 or more in monetary compensation.
2. There was no civil claim or complaint asserted or filed against TRS that would have been reported but for TRS's determination that the claim or complaint is frivolous.

If you have questions or require additional information, please feel free to contact me or Shawn Graham.

Denise Pizzini  
Chief Legal Counsel  
Montana Teachers' Retirement System  
PO Box 200139  
Helena, MT 59620-0139  
406.444.9388