

Agency Budget Comparison

The following table compares the 2021 biennium appropriated budget and the 2023 biennium adopted budget by type of expenditure and source of funding.

Agency Budget Comparison				
Budget Item	Appropriated Budget 20-21	Legislative Budget 22-23	Biennium Change	Biennium % Change
Personal Services	11,372,499	11,405,717	33,218	0.29 %
Operating Expenses	2,816,011	3,392,022	576,011	20.45 %
Debt Service	11,749	13,720	1,971	16.78 %
Total Expenditures	\$14,200,259	\$14,811,459	\$611,200	4.30 %
General Fund	14,200,259	14,711,459	511,200	3.60 %
State/Other Special Rev. Funds	0	100,000	100,000	0.00 %
Total Funds	\$14,200,259	\$14,811,459	\$611,200	4.30 %
Total Ongoing	\$14,200,259	\$13,670,235	(\$530,024)	(3.73)%
Total OTO	\$0	\$1,141,224	\$1,141,224	100.00 %

Agency Description

The Governor’s Office oversees the activities of the Executive Branch of Montana state government, consistent with statutory and constitutional mandates.

The Office of the Governor exists under authority granted in Article VI of the Montana Constitution. The Governor has constitutional and statutory authority to administer the affairs of the State of Montana. The Governor appoints all military and civil officers of the state whose appointments are provided for by statute or the constitution, grants reprieves and pardons, and serves on various boards and commissions. The Governor approves or vetoes legislation, reports to the legislature on the condition of the state and submits a biennial executive budget. The Governor also represents the state in relations with other governments and the public.

The Governor’s office is comprised of the following programs:

- o The Executive Office
- o The Executive Residence Operations
- o The Office of Budget and Program Planning
- o The Office of Indian Affairs
- o The Mental Disabilities Board of Visitors

The Mental Health Ombudsman is housed within the Mental Disabilities Board of Visitors Program.

Agency Highlights

Governor's Office Major Budget Highlights	
<ul style="list-style-type: none"> • The legislature adopted an increase to the Governor's Office 2023 biennium budget of approximately \$611,000 or 4.3% compared to the 2021 biennium budget • General fund increases include: <ul style="list-style-type: none"> ◦ 1.50 FTE and \$643,000 in personal services and operating expenses provided one-time-only to the Executive Office Program for a review of administrative rules and top-down efficiency review of cabinet agencies ◦ \$360,000 over the biennium provided one-time-only to the Office of Budget and Program Planning (OBPP) to facilitate a government efficiency initiative focusing on identifying efficiency measures in state agencies ◦ \$250,000 over the biennium provided restricted, biennial, one-time-only to the OBPP for a chief internal audit manager • General fund decreases include: <ul style="list-style-type: none"> ◦ 4.0% vacancy savings of about \$447,000 over the biennium ◦ Suspension of the employer share of health insurance contributions for employees for two months, general fund is reduced by about \$112,000 in FY 2022 ◦ Elimination of the Air Transportation Program 1.50 FTE and \$643,000 over the biennium • The 2021 Legislature adopted state special revenue appropriations of \$100,000 over the biennium for tribal relations training in the Office of Indian Affairs 	

Agency Actuals and Budget Comparison

The following table compares FY 2020 actual expenditures to the 2021 biennium appropriated budget and the 2023 biennium adopted budget by year, type of expenditure, and source of funding.

Agency Actuals and Budget Comparison					
Budget Item	Actuals Fiscal 2020	Approp. Fiscal 2020	Approp. Fiscal 2021	Legislative Fiscal 2022	Legislative Fiscal 2023
FTE	0.00	58.07	58.07	58.07	58.07
Personal Services	5,064,950	5,654,744	5,717,755	5,638,219	5,767,498
Operating Expenses	1,168,453	1,437,684	1,378,327	1,739,391	1,652,631
Debt Service	4,569	4,889	6,860	6,860	6,860
Total Expenditures	\$6,237,972	\$7,097,317	\$7,102,942	\$7,384,470	\$7,426,989
General Fund	6,237,972	7,097,317	7,102,942	7,334,470	7,376,989
State/Other Special Rev. Funds	0	0	0	50,000	50,000
Total Funds	\$6,237,972	\$7,097,317	\$7,102,942	\$7,384,470	\$7,426,989
Total Ongoing	\$6,237,972	\$7,097,317	\$7,102,942	\$6,869,191	\$6,801,044
Total OTO	\$0	\$0	\$0	\$515,279	\$625,945

Summary of Legislative Action

The legislature adopted an increase to the Governor's Office total biennial appropriation of approximately \$611,000 or 4.3% compared to the 2021 biennium appropriation. Changes in the budget included elimination of the Air Transportation Program and transfer of 1.50 FTE and approximately \$643,000 in general fund for personal services and operating expenses to the Executive Office Program for a one-time-only appropriation for administrative rules and examination of efficiencies in state agencies. Additional increases include:

- One-time-only appropriations to OBPP for identifying efficiency measures in state agencies
- A restricted, biennial, one-time-only appropriation to OBPP for a chief internal audit manager
- State special revenue appropriations to the Office of Indian Affairs for tribal relations training

The legislature approved general fund decreases of a 4.0% vacancy savings and the suspension of the employer share of health insurance contributions for employees for two months.

Funding

The following table shows adopted agency funding by source of authority.

Funds	HB2 Ongoing	HB2 OTO	Non-Budgeted Proprietary	Statutory Appropriation	Total All Sources	% Total All Funds
General Fund	13,570,235	1,141,224	0	16,500,000	31,211,459	99.68 %
State Special Total	100,000	0	0	0	100,000	0.32 %
Federal Special Total	0	0	0	0	0	0.00 %
Proprietary Total	0	0	0	0	0	0.00 %
Other Total	0	0	0	0	0	0.00 %
Total All Funds	\$13,670,235	\$1,141,224	\$0	\$16,500,000	\$31,311,459	
Percent - Total All Sources	43.66 %	3.64 %	0.00 %	52.70 %		

The Governor's Office is mainly funded with general fund. State special revenue funds make up the balance of funding for the Governor's Office and are for training on tribal relations by the Office of Indian Affairs.

Budget Summary by Category

The following table summarizes the total budget by base, present law adjustments, and new proposals. For a description of these categories, please see the [glossary](#).

Budget Item	-----General Fund-----				-----Total Funds-----			
	Budget Fiscal 2022	Budget Fiscal 2023	Biennium Fiscal 22-23	Percent of Budget	Budget Fiscal 2022	Budget Fiscal 2023	Biennium Fiscal 22-23	Percent of Budget
2021 Base Budget	7,102,942	7,102,942	14,205,884	96.56 %	7,102,942	7,102,942	14,205,884	95.91 %
SWPL Adjustments	38,410	(31,927)	6,483	0.04 %	38,410	(31,927)	6,483	0.04 %
PL Adjustments	(1,455)	(841)	(2,296)	(0.02)%	48,545	49,159	97,704	0.66 %
New Proposals	194,573	306,815	501,388	3.41 %	194,573	306,815	501,388	3.39 %
Total Budget	\$7,334,470	\$7,376,989	\$14,711,459		\$7,384,470	\$7,426,989	\$14,811,459	

Other Legislation

HB 13 – This legislation provides funding for personal service contingencies administered by the Office of Budget and Program Planning. Appropriations include:

- \$2.0 million in general fund
- \$0.5 million in state special revenue

- \$0.3 million in federal special revenue
- \$0.1 million in proprietary funds

The funding is to be used when personnel vacancies do not occur, retirement costs exceed agency resources, or other contingencies arise.

HB 146 – This legislation requires OBPP to prepare an annual report to the Legislative Finance Committee by October 1st of each year. This report must contain information on each bill that is passed with a fiscal note including actual expenditures associated with the bill for the past fiscal year, a description of the expenditures, and the projected costs of the bill. It is estimated that OBPP will track and report on the impact of 16 expenditure bills during the 2023 biennium.

HB 632 – The American Rescue Plan Act provided approximately \$2.2 billion in federal funds to Montana. The Office of Budget and Program Planning was appropriated the following:

- \$462.7 million for water and sewer infrastructure projects
- \$119.3 million for capital projects
- \$275.0 million for communication projects
- \$150.0 million for economic transformation, stabilization, and workforce
- \$81.8 million for distribution to local governments
- \$3.7 million for oversight, public interaction, reporting, transparency and other services

SB 91 – This legislation requires that a fiscal note be provided by OBPP for bills having an effect on revenues, expenditures, or fiscal liability of a private entity engaged in business in the state.

Executive Budget Comparison

Executive Budget Comparison								
Budget Item	Approp. Fiscal 2021	Executive Budget Fiscal 2022	Legislative Budget Fiscal 2022	Leg — Exec. Difference Fiscal 2022	Executive Budget Fiscal 2023	Legislative Budget Fiscal 2023	Leg — Exec. Difference Fiscal 2023	Biennium Difference Fiscal 22-23
FTE	58.07	58.07	58.07	0.00	58.07	58.07	0.00	0.00
Personal Services	5,717,755	5,513,219	5,638,219	125,000	5,642,498	5,767,498	125,000	250,000
Operating Expenses	1,378,327	1,740,841	1,739,391	(1,450)	1,654,340	1,652,631	(1,709)	(3,159)
Equipment & Intangible Assets	0	0	0	0	0	0	0	0
Grants	0	0	0	0	0	0	0	0
Transfers	0	0	0	0	0	0	0	0
Debt Service	6,860	6,860	6,860	0	6,860	6,860	0	0
Total Costs	\$7,102,942	\$7,260,920	\$7,384,470	\$123,550	\$7,303,698	\$7,426,989	\$123,291	\$246,841
General Fund	7,102,942	7,210,920	7,334,470	123,550	7,253,698	7,376,989	123,291	246,841
State/other Special Rev. Funds	0	50,000	50,000	0	50,000	50,000	0	0
Federal Spec. Rev. Funds	0	0	0	0	0	0	0	0
Other	0	0	0	0	0	0	0	0
Total Funds	\$7,102,942	\$7,260,920	\$7,384,470	\$123,550	\$7,303,698	\$7,426,989	\$123,291	\$246,841
Total Ongoing	\$7,102,942	\$7,373,139	\$6,869,191	(\$503,948)	\$7,303,698	\$6,801,044	(\$502,654)	(\$1,006,602)
Total OTO	\$0	(\$112,219)	\$515,279	\$627,498	\$0	\$625,945	\$625,945	\$1,253,443

The legislature adopted ongoing appropriations that are about \$1.0 million lower than the proposed appropriations for the 2023 biennium, due in large part to adopting approximately \$1.2 million in one-time-only appropriations rather than ongoing as proposed by the executive. The legislature:

- Designated \$322,000 in FY 2022 and \$321,000 in FY 2023 in general fund for administrative rule & government initiatives as one-time-only rather than ongoing as proposed in the Executive Office Program
- Designated \$180,000 in FY 2022 and \$180,000 in FY 2023 in general fund for the government efficiency initiative as one-time-only rather than ongoing as proposed in OBPP

- Designated \$125,000 in FY 2022 and \$125,000 in FY 2023 in general fund as a restricted, biennial, one-time-only appropriation for a chief audit manager in OBPP

The legislature made reductions in all programs due to changes in fixed costs for information technology services and storage rooms.

Program Budget Comparison

The following table compares the 2021 biennium appropriated budget and the 2023 biennium adopted budget by type of expenditure and source of funding.

Program Budget Comparison				
Budget Item	Appropriated Budget 20-21	Legislative Budget 22-23	Biennium Change	Biennium % Change
Personal Services	5,372,046	5,400,587	28,541	0.53 %
Operating Expenses	1,455,597	1,859,740	404,143	27.76 %
Debt Service	6,421	7,500	1,079	16.80 %
Total Expenditures	\$6,834,064	\$7,267,827	\$433,763	6.35 %
General Fund	6,834,064	7,267,827	433,763	6.35 %
Total Funds	\$6,834,064	\$7,267,827	\$433,763	6.35 %
Total Ongoing	\$6,834,064	\$6,677,647	(\$156,417)	(2.29)%
Total OTO	\$0	\$590,180	\$590,180	100.00 %

Program Description

The Executive Office Program aids the Governor in overseeing and coordinating the activities of the Executive Branch of Montana state government. The program includes the Office of the Lieutenant Governor which is responsible for carrying out duties prescribed by statute established by Article VI, Section 4 of the Montana Constitution, as well as those delegated by the Governor. Statutory authority is Title 2, Chapter 15, part 3, MCA. The program provides administrative, legal, and press support for the Office of the Governor. The Executive Office Program also administers programs with special impact on the citizens and governmental concerns of Montana. Special programs include the Office of Economic Development, which was created to strengthen the foundations of the state's business environment and diversify and expand existing economic endeavors to achieve long-term economic stability, and the Office of the Citizens' Advocate.

Program Highlights

Executive Office Program Major Budget Highlights
<ul style="list-style-type: none"> • The legislature adopted an increase to the Executive Office Program's 2023 biennium budget of approximately \$434,000 or 6.4% compared to the 2021 biennium budget. Changes included: <ul style="list-style-type: none"> ◦ A decrease in general fund statewide present law adjustments for personal services due to the assessment of 4.0% vacancy savings in the 2023 biennium ◦ A decrease in general fund due to the elimination of the state share contribution to the state employee health insurance plan for two months ◦ A one-time-only increase in general fund due to the adoption of 1.50 FTE and associated operating expenses for review of administrative rules and examination of efficiencies in state agencies. This proposal was funded through the elimination of the Air Transportation Program

Program Actuals and Budget Comparison

The following table compares FY 2020 actual expenditures to the 2021 biennium appropriated budget and the 2023 biennium adopted budget by year, type of expenditure, and source of funding.

Program Actuals and Budget Comparison					
Budget Item	Actuals Fiscal 2020	Approp. Fiscal 2020	Approp. Fiscal 2021	Legislative Fiscal 2022	Legislative Fiscal 2023
FTE	0.00	27.00	27.00	28.50	28.50
Personal Services	2,349,549	2,673,318	2,698,728	2,670,260	2,730,327
Operating Expenses	612,262	726,516	729,081	935,664	924,076
Debt Service	2,496	2,671	3,750	3,750	3,750
Total Expenditures	\$2,964,307	\$3,402,505	\$3,431,559	\$3,609,674	\$3,658,153
General Fund	2,964,307	3,402,505	3,431,559	3,609,674	3,658,153
Total Funds	\$2,964,307	\$3,402,505	\$3,431,559	\$3,609,674	\$3,658,153
Total Ongoing	\$2,964,307	\$3,402,505	\$3,431,559	\$3,340,439	\$3,337,208
Total OTO	\$0	\$0	\$0	\$269,235	\$320,945

Funding

The following table shows adopted program funding by source of authority.

Governor's Office, 01-Executive Office Program Funding by Source of Authority						
Funds	HB2	Non-Budgeted Proprietary	Statutory Appropriation	Total All Sources	% Total All Funds	
01100 General Fund	7,267,827	0	16,500,000	23,767,827	100.00 %	
02038 Governor's Office SSR	0	0	0	0	0.00 %	
State Special Total	\$0	\$0	\$0	\$0	0.00 %	
03949 Coronavirus Relief Fund	0	0	0	0	0.00 %	
Federal Special Total	\$0	\$0	\$0	\$0	0.00 %	
Proprietary Total	\$0	\$0	\$0	\$0	0.00 %	
Total All Funds	\$7,267,827	\$0	\$16,500,000	\$23,767,827		

The Executive Office Program is entirely funded with general fund.

Budget Summary by Category

The following table summarizes the total budget by base, present law adjustments, and new proposals. For a description of these categories, please see the [glossary](#).

Budget Summary by Category								
Budget Item	-----General Fund-----				-----Total Funds-----			
	Budget Fiscal 2022	Budget Fiscal 2023	Biennium Fiscal 22-23	Percent of Budget	Budget Fiscal 2022	Budget Fiscal 2023	Biennium Fiscal 22-23	Percent of Budget
2021 Base Budget	3,431,559	3,431,559	6,863,118	94.43 %	3,431,559	3,431,559	6,863,118	94.43 %
SWPL Adjustments	(90,986)	(94,558)	(185,544)	(2.55)%	(90,986)	(94,558)	(185,544)	(2.55)%
PL Adjustments	(341)	0	(341)	(0.00)%	(341)	0	(341)	(0.00)%
New Proposals	269,442	321,152	590,594	8.13 %	269,442	321,152	590,594	8.13 %
Total Budget	\$3,609,674	\$3,658,153	\$7,267,827		\$3,609,674	\$3,658,153	\$7,267,827	

Present Law Adjustments

The "Present Law" Adjustments table shows the changes from the base appropriation to the adopted budget. "Statewide Present Law" adjustments (DP 1, DP 2, DP 3) are standard categories of adjustments made to all agencies. Decisions on these items were applied globally to all agencies.

	-----Fiscal 2022-----					-----Fiscal 2023-----				
	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds
DP 1 - Personal Services	0.00	(122,121)	0	0	(122,121)	0.00	(119,685)	0	0	(119,685)
DP 2 - Fixed Costs	0.00	33,799	0	0	33,799	0.00	27,630	0	0	27,630
DP 3 - Inflation Deflation	0.00	(2,664)	0	0	(2,664)	0.00	(1,670)	0	0	(1,670)
DP 50 - SWPLA Fixed Cost Reductions	0.00	(341)	0	0	(341)	0.00	0	0	0	0
Grand Total All Present Law Adjustments	0.00	(\$91,327)	\$0	\$0	(\$91,327)	0.00	(\$93,725)	\$0	\$0	(\$93,725)

**Total Funds" amount includes funding from sources other than General Fund, State Special, or Federal Special (i.e. Proprietary).

DP 1 - Personal Services -

The legislature made adjustments to the present law personal services budget for expected changes, management decisions, and budget modifications.

DP 2 - Fixed Costs -

The legislature made adjustments to fixed costs assessed by other agencies within state government for the services they provide. Examples include: warrant writer, motor pool, etc. The rates charged for these services are approved in the section of the budget that provides the services.

DP 3 - Inflation Deflation -

The legislature made adjustments to reflect budgetary changes generated from the application of inflation and deflation factors to specific expenditure accounts. Affected accounts include food, postage, gasoline, and others.

DP 50 - SWPLA Fixed Cost Reductions -

The legislature adjusted fixed costs for warehouses, storage rooms, and information technology.

New Proposals

The New Proposals table shows new changes to spending

	-----Fiscal 2022-----					-----Fiscal 2023-----				
	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds
DP 101 - NRIS/GIS Fixed Costs	0.00	207	0	0	207	0.00	207	0	0	207
DP 103 - Administrative Rule & Government Efficiency Initiatives (OTO)	1.50	322,498	0	0	322,498	1.50	320,945	0	0	320,945
DP 5555 - Reduce GF Budget for State Share Holiday (OTO)	0.00	(53,263)	0	0	(53,263)	0.00	0	0	0	0
Total	1.50	\$269,442	\$0	\$0	\$269,442	1.50	\$321,152	\$0	\$0	\$321,152

**Total Funds" amount includes funding from sources other than General Fund, State Special, or Federal Special (i.e. Proprietary).

DP 101 - NRIS/GIS Fixed Costs -

The 2019 Legislature enacted HB 633 requiring the Legislative Finance Committee (LFC) to conduct a study of the funding of digital library services. The LFC recommended that the Office of Budget and Program Planning include an assessment for the natural resource information system (NRIS) and the geographic information system (GIS) as a fixed cost to state agencies beginning in the 2023 biennium. The assessment is made to those agencies that utilize the NRIS/GIS.

DP 103 - Administrative Rule & Government Efficiency Initiatives (OTO) -

The legislature provided 1.50 FTE and associated operating expenses to assist the Lieutenant Governor in leading a review of administrative rules in cabinet agencies, and designated this as one-time-only. Employees and resources may also assist with cabinet director's directive for a top-down efficiency review of cabinet agencies. Funding for this proposal is made available by the elimination of the Air Transportation Program.

DP 5555 - Reduce GF Budget for State Share Holiday (OTO) -

The legislature eliminated the state share contribution to the state employee group benefit plan for two months. Reserves are used to pay benefits during the holiday. This change package removes the general fund portion of the savings generated by the suspension of the contributions. Savings from other funding sources, if applicable, remain in agency personal services budgets.

Program Budget Comparison

The following table compares the 2021 biennium appropriated budget and the 2023 biennium adopted budget by type of expenditure and source of funding.

Program Budget Comparison				
Budget Item	Appropriated Budget 20-21	Legislative Budget 22-23	Biennium Change	Biennium % Change
Personal Services	226,913	212,418	(14,495)	(6.39)%
Operating Expenses	159,572	151,810	(7,762)	(4.86)%
Total Expenditures	\$386,485	\$364,228	(\$22,257)	(5.76)%
General Fund	386,485	364,228	(22,257)	(5.76)%
Total Funds	\$386,485	\$364,228	(\$22,257)	(5.76)%
Total Ongoing	\$386,485	\$368,572	(\$17,913)	(4.63)%
Total OTO	\$0	(\$4,344)	(\$4,344)	100.00 %

Program Description

The Executive Residence Program provides for the day-to-day operations of the official state Executive Residence.

Program Highlights

Executive Residence Major Budget Highlights
<ul style="list-style-type: none"> • The legislature adopted a reduction to the Executive Residence Program's 2023 biennium budget of approximately \$22,000 or 5.8% compared to the 2021 biennium budget. Changes included: <ul style="list-style-type: none"> ◦ A decrease in general fund statewide present law adjustments for personal services, fixed costs, and inflation/deflation ◦ A decrease in general fund due to the elimination of the state share contribution to the state employee health insurance plan for two months

Program Actuals and Budget Comparison

The following table compares FY 2020 actual expenditures to the 2021 biennium appropriated budget and the 2023 biennium adopted budget by year, type of expenditure, and source of funding.

Program Actuals and Budget Comparison						
Budget Item	Actuals Fiscal 2020	Approp. Fiscal 2020	Approp. Fiscal 2021	Legislative Fiscal 2022	Legislative Fiscal 2023	
FTE	0.00	1.57	1.57	1.57	1.57	1.57
Personal Services	111,385	112,059	114,854	104,001	108,417	
Operating Expenses	69,650	79,725	79,847	75,845	75,965	
Total Expenditures	\$181,035	\$191,784	\$194,701	\$179,846	\$184,382	
General Fund	181,035	191,784	194,701	179,846	184,382	
Total Funds	\$181,035	\$191,784	\$194,701	\$179,846	\$184,382	
Total Ongoing	\$181,035	\$191,784	\$194,701	\$184,190	\$184,382	
Total OTO	\$0	\$0	\$0	(\$4,344)	\$0	

Funding

The following table shows adopted program funding by source of authority.

Governor's Office, 02-Executive Residence Funding by Source of Authority						
Funds	HB2	Non-Budgeted Proprietary	Statutory Appropriation	Total All Sources	% Total All Funds	
01100 General Fund	364,228	0	0	364,228	100.00 %	
State Special Total	\$0	\$0	\$0	\$0	0.00 %	
Federal Special Total	\$0	\$0	\$0	\$0	0.00 %	
Proprietary Total	\$0	\$0	\$0	\$0	0.00 %	
Total All Funds	\$364,228	\$0	\$0	\$364,228		

The Executive Residence Program is entirely funded with general fund.

Budget Summary by Category

The following table summarizes the total budget by base, present law adjustments, and new proposals. For a description of these categories, please see the [glossary](#).

Budget Item	-----General Fund-----				-----Total Funds-----			
	Budget Fiscal 2022	Budget Fiscal 2023	Biennium Fiscal 22-23	Percent of Budget	Budget Fiscal 2022	Budget Fiscal 2023	Biennium Fiscal 22-23	Percent of Budget
2021 Base Budget	194,701	194,701	389,402	106.91 %	194,701	194,701	389,402	106.91 %
SWPL Adjustments	(10,549)	(10,433)	(20,982)	(5.76)%	(10,549)	(10,433)	(20,982)	(5.76)%
PL Adjustments	38	114	152	0.04 %	38	114	152	0.04 %
New Proposals	(4,344)	0	(4,344)	(1.19)%	(4,344)	0	(4,344)	(1.19)%
Total Budget	\$179,846	\$184,382	\$364,228		\$179,846	\$184,382	\$364,228	

Present Law Adjustments

The "Present Law" Adjustments table shows the changes from the base appropriation to the adopted budget. "Statewide Present Law" adjustments (DP 1, DP 2, DP 3) are standard categories of adjustments made to all agencies. Decisions on these items were applied globally to all agencies.

	-----Fiscal 2022-----					-----Fiscal 2023-----				
	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds
DP 1 - Personal Services	0.00	(6,509)	0	0	(6,509)	0.00	(6,437)	0	0	(6,437)
DP 2 - Fixed Costs	0.00	(3,723)	0	0	(3,723)	0.00	(3,797)	0	0	(3,797)
DP 3 - Inflation Deflation	0.00	(317)	0	0	(317)	0.00	(199)	0	0	(199)
DP 50 - SWPLA Fixed Cost Reductions	0.00	38	0	0	38	0.00	114	0	0	114
Grand Total All Present Law Adjustments	0.00	(\$10,511)	\$0	\$0	(\$10,511)	0.00	(\$10,319)	\$0	\$0	(\$10,319)

***Total Funds" amount includes funding from sources other than General Fund, State Special, or Federal Special (i.e. Proprietary).

DP 1 - Personal Services -

The legislature made adjustments to the present law personal services budget for expected changes, management decisions, and budget modifications.

DP 2 - Fixed Costs -

The legislature made adjustments to fixed costs assessed by other agencies within state government for the services they provide. Examples include: warrant writer, motor pool, etc. The rates charged for these services are approved in the section of the budget that provides the services.

DP 3 - Inflation Deflation -

The legislature made adjustments to reflect budgetary changes generated from the application of inflation and deflation factors to specific expenditure accounts. Affected accounts include food, postage, gasoline, and others.

DP 50 - SWPLA Fixed Cost Reductions -

The legislature adjusted fixed costs for warehouses, storage rooms, and information technology.

New Proposals

The New Proposals table shows new changes to spending

	-----Fiscal 2022-----					-----Fiscal 2023-----				
	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds
DP 5555 - Reduce GF Budget for State Share Holiday (OTO)	0.00	(4,344)	0	0	(4,344)	0.00	0	0	0	0
Total	0.00	(\$4,344)	\$0	\$0	(\$4,344)	0.00	\$0	\$0	\$0	\$0

***Total Funds" amount includes funding from sources other than General Fund, State Special, or Federal Special (i.e. Proprietary).

DP 5555 - Reduce GF Budget for State Share Holiday (OTO) -

The legislature eliminated the state share contribution to the state employee group benefit plan for two months. Reserves are used to pay benefits during the holiday. This change package removes the general fund portion of the savings generated by the suspension of the contributions. Savings from other funding sources, if applicable, remain in agency personal services budgets.

Program Budget Comparison

The following table compares the 2021 biennium appropriated budget and the 2023 biennium adopted budget by type of expenditure and source of funding.

Program Budget Comparison					
Budget Item	Appropriated Budget 20-21	Legislative Budget 22-23	Biennium Change	Biennium % Change	
Personal Services	284,018	0	(284,018)	(100.00)%	
Operating Expenses	334,233	0	(334,233)	(100.00)%	
Total Expenditures	\$618,251	\$0	(\$618,251)	(100.00)%	
General Fund	618,251	0	(618,251)	(100.00)%	
Total Funds	\$618,251	\$0	(\$618,251)	(100.00)%	
Total Ongoing	\$618,251	\$0	(\$618,251)	(100.00)%	
Total OTO	\$0	\$0	\$0	0.00 %	

Program Description

The Air Transportation Program provided the Governor with air transportation.

Program Highlights

Air Transportation Program Major Budget Highlights
<ul style="list-style-type: none"> The legislature eliminated the Air Transportation Program for the 2023 biennium. The Governor's airplane was transferred to the Department of Transportation for rental by state agencies

Program Actuals and Budget Comparison

The following table compares FY 2020 actual expenditures to the 2021 biennium appropriated budget and the 2023 biennium adopted budget by year, type of expenditure, and source of funding.

Program Actuals and Budget Comparison						
Budget Item	Actuals Fiscal 2020	Approp. Fiscal 2020	Approp. Fiscal 2021	Legislative Fiscal 2022	Legislative Fiscal 2023	
FTE	0.00	1.50	1.50	0.00	0.00	
Personal Services	110,672	140,387	143,631	0	0	
Operating Expenses	171,319	167,104	167,129	0	0	
Total Expenditures	\$281,991	\$307,491	\$310,760	\$0	\$0	
General Fund	281,991	307,491	310,760	0	0	
Total Funds	\$281,991	\$307,491	\$310,760	\$0	\$0	
Total Ongoing	\$281,991	\$307,491	\$310,760	\$0	\$0	
Total OTO	\$0	\$0	\$0	\$0	\$0	

Funding

The following table shows adopted program funding by source of authority.

Governor's Office, 03-Air Transportation Program Funding by Source of Authority						
Funds	HB2	Non-Budgeted Proprietary	Statutory Appropriation	Total All Sources	% Total All Funds	
01100 General Fund	0	0	0	0	0.00 %	
State Special Total	\$0	\$0	\$0	\$0	0.00 %	
Federal Special Total	\$0	\$0	\$0	\$0	0.00 %	
Proprietary Total	\$0	\$0	\$0	\$0	0.00 %	
Total All Funds	\$0	\$0	\$0	\$0		

The Air Transportation Program was entirely funded with general fund. The 2021 Legislature eliminated all funding for the Air Transportation Program.

Budget Summary by Category

The following table summarizes the total budget by base, present law adjustments, and new proposals. For a description of these categories, please see the [glossary](#).

Budget Item	-----General Fund-----				-----Total Funds-----			
	Budget Fiscal 2022	Budget Fiscal 2023	Biennium Fiscal 22-23	Percent of Budget	Budget Fiscal 2022	Budget Fiscal 2023	Biennium Fiscal 22-23	Percent of Budget
2021 Base Budget	310,760	310,760	621,520	0.00 %	310,760	310,760	621,520	0.00 %
SWPL Adjustments	11,738	10,185	21,923	0.00 %	11,738	10,185	21,923	0.00 %
PL Adjustments	(5)	35	30	0.00 %	(5)	35	30	0.00 %
New Proposals	(322,493)	(320,980)	(643,473)	0.00 %	(322,493)	(320,980)	(643,473)	0.00 %
Total Budget	\$0	\$0	\$0		\$0	\$0	\$0	

Present Law Adjustments

The "Present Law" Adjustments table shows the changes from the base appropriation to the adopted budget. "Statewide Present Law" adjustments (DP 1, DP 2, DP 3) are standard categories of adjustments made to all agencies. Decisions on these items were applied globally to all agencies.

Present Law Adjustments	-----Fiscal 2022-----					-----Fiscal 2023-----				
	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds
DP 1 - Personal Services	0.00	11,247	0	0	11,247	0.00	11,358	0	0	11,358
DP 2 - Fixed Costs	0.00	491	0	0	491	0.00	(1,173)	0	0	(1,173)
DP 50 - SWPLA Fixed Cost Reductions	0.00	(5)	0	0	(5)	0.00	35	0	0	35
Grand Total All Present Law Adjustments	0.00	\$11,733	\$0	\$0	\$11,733	0.00	\$10,220	\$0	\$0	\$10,220

***Total Funds" amount includes funding from sources other than General Fund, State Special, or Federal Special (i.e. Proprietary).

DP 1 - Personal Services -

The legislature made adjustments to the present law personal services budget for expected changes, management decisions, and budget modifications.

DP 2 - Fixed Costs -

The legislature made adjustments to fixed costs assessed by other agencies within state government for the services they provide. Examples include: warrant writer, motor pool, etc. The rates charged for these services are approved in the section of the budget that provides the services.

DP 50 - SWPLA Fixed Cost Reductions -

The legislature reduced fixed costs for warehouses, storage rooms, and information technology.

New Proposals

The New Proposals table shows new changes to spending

New Proposals	-----Fiscal 2022-----					-----Fiscal 2023-----				
	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds
DP 301 - Eliminate Air Transportation Program	(1.50)	(322,493)	0	0	(322,493)	(1.50)	(320,980)	0	0	(320,980)
Total	(1.50)	(\$322,493)	\$0	\$0	(\$322,493)	(1.50)	(\$320,980)	\$0	\$0	(\$320,980)

*"Total Funds" amount includes funding from sources other than General Fund, State Special, or Federal Special (i.e. Proprietary).

DP 301 - Eliminate Air Transportation Program -

The legislature eliminated the Air Transportation Program. FTE and funding were redirected to the Executive Office Program (NP 103) for administrative rule and government efficiency reviews.

Program Budget Comparison

The following table compares the 2021 biennium appropriated budget and the 2023 biennium adopted budget by type of expenditure and source of funding.

Program Budget Comparison				
Budget Item	Appropriated Budget 20-21	Legislative Budget 22-23	Biennium Change	Biennium % Change
Personal Services	4,243,912	4,551,488	307,576	7.25 %
Operating Expenses	646,109	1,086,819	440,710	68.21 %
Debt Service	3,204	3,740	536	16.73 %
Total Expenditures	\$4,893,225	\$5,642,047	\$748,822	15.30 %
General Fund	4,893,225	5,642,047	748,822	15.30 %
Total Funds	\$4,893,225	\$5,642,047	\$748,822	15.30 %
Total Ongoing	\$4,893,225	\$5,073,791	\$180,566	3.69 %
Total OTO	\$0	\$568,256	\$568,256	100.00 %

Program Description

The Office of Budget and Program Planning (OBPP) assists the Governor in preparing the Governor's executive budget and administering the state government budget. In addition, OBPP prepares and monitors revenue estimates and collections, prepares and publishes fiscal notes on proposed legislation and initiatives, and acts as the approving authority for operational plan changes, program transfers, and budget amendments in the Executive Branch, in accordance with Title 17, Chapter 7, MCA. OBPP acts as the lead Executive Branch agency for compliance with the federal Single Audit Act. The office also provides accounting, budgeting, human resource, procurement, safety, and information technology support for the entire Governor's Office.

Program Highlights

Office of Budget and Program Planning Major Budget Highlights
<ul style="list-style-type: none"> • The legislature adopted an increase to the Office of Budget and Program Planning's 2023 biennium budget of approximately \$749,000 or 15.3% compared to the 2021 biennium budget. Changes included: <ul style="list-style-type: none"> ◦ Statewide present law adjustments for personal services, fixed costs, and inflation/deflation ◦ A one-time-only increase in general fund appropriations to help facilitate a government efficiency review ◦ A restricted, biennial, one-time-only general fund appropriation to provide the Office of Budget and Program Planning with an internal audit manager ◦ A decrease in general fund due to the elimination of the state share contribution to the state employee health insurance plan for two months

Program Actuals and Budget Comparison

The following table compares FY 2020 actual expenditures to the 2021 biennium appropriated budget and the

2023 biennium adopted budget by year, type of expenditure, and source of funding.

Program Actuals and Budget Comparison					
Budget Item	Actuals Fiscal 2020	Approp. Fiscal 2020	Approp. Fiscal 2021	Legislative Fiscal 2022	Legislative Fiscal 2023
FTE	0.00	21.00	21.00	21.00	21.00
Personal Services	2,014,740	2,110,022	2,133,890	2,250,783	2,300,705
Operating Expenses	244,864	354,330	291,779	582,590	504,229
Debt Service	1,247	1,334	1,870	1,870	1,870
Total Expenditures	\$2,260,851	\$2,465,686	\$2,427,539	\$2,835,243	\$2,806,804
General Fund	2,260,851	2,465,686	2,427,539	2,835,243	2,806,804
Total Funds	\$2,260,851	\$2,465,686	\$2,427,539	\$2,835,243	\$2,806,804
Total Ongoing	\$2,260,851	\$2,465,686	\$2,427,539	\$2,571,987	\$2,501,804
Total OTO	\$0	\$0	\$0	\$263,256	\$305,000

Funding

The following table shows adopted program funding by source of authority.

Governor's Office, 04-Office of Budget & Program Planning Funding by Source of Authority						
Funds	HB2	Non-Budgeted Proprietary	Statutory Appropriation	Total All Sources	% Total All Funds	
01100 General Fund	5,642,047	0	0	5,642,047	100.00 %	
02038 Governor's Office SSR	0	0	0	0	0.00 %	
State Special Total	\$0	\$0	\$0	\$0	0.00 %	
03001 Governor's Office FSR	0	0	0	0	0.00 %	
03949 Coronavirus Relief Fund	0	0	0	0	0.00 %	
03989 Gov Emergency Education Relief	0	0	0	0	0.00 %	
Federal Special Total	\$0	\$0	\$0	\$0	0.00 %	
06510 Personal Services Contingency	0	0	0	0	0.00 %	
Proprietary Total	\$0	\$0	\$0	\$0	0.00 %	
Total All Funds	\$5,642,047	\$0	\$0	\$5,642,047		

The Office of Budget and Program Planning is entirely funded with general fund.

Budget Summary by Category

The following table summarizes the total budget by base, present law adjustments, and new proposals. For a description of these categories, please see the [glossary](#).

Budget Item	-----General Fund-----				-----Total Funds-----			
	Budget Fiscal 2022	Budget Fiscal 2023	Biennium Fiscal 22-23	Percent of Budget	Budget Fiscal 2022	Budget Fiscal 2023	Biennium Fiscal 22-23	Percent of Budget
2021 Base Budget	2,427,539	2,427,539	4,855,078	86.05 %	2,427,539	2,427,539	4,855,078	86.05 %
SWPL Adjustments	144,062	73,664	217,726	3.86 %	144,062	73,664	217,726	3.86 %
PL Adjustments	(1,194)	(1,042)	(2,236)	(0.04)%	(1,194)	(1,042)	(2,236)	(0.04)%
New Proposals	264,836	306,643	571,479	10.13 %	264,836	306,643	571,479	10.13 %
Total Budget	\$2,835,243	\$2,806,804	\$5,642,047		\$2,835,243	\$2,806,804	\$5,642,047	

Present Law Adjustments

The "Present Law" Adjustments table shows the changes from the base appropriation to the adopted budget. "Statewide Present Law" adjustments (DP 1, DP 2, DP 3) are standard categories of adjustments made to all agencies. Decisions on these items were applied globally to all agencies.

Present Law Adjustments	-----Fiscal 2022-----					-----Fiscal 2023-----				
	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds
DP 1 - Personal Services	0.00	33,637	0	0	33,637	0.00	41,815	0	0	41,815
DP 2 - Fixed Costs	0.00	110,458	0	0	110,458	0.00	31,869	0	0	31,869
DP 3 - Inflation Deflation	0.00	(33)	0	0	(33)	0.00	(20)	0	0	(20)
DP 50 - SWPLA Fixed Cost Reductions	0.00	(1,194)	0	0	(1,194)	0.00	(1,042)	0	0	(1,042)
Grand Total All Present Law Adjustments	0.00	\$142,868	\$0	\$0	\$142,868	0.00	\$72,622	\$0	\$0	\$72,622

*"Total Funds" amount includes funding from sources other than General Fund, State Special, or Federal Special (i.e. Proprietary).

DP 1 - Personal Services -

The legislature made adjustments to the present law personal services budget for expected changes, management decisions, and budget modifications.

DP 2 - Fixed Costs -

The legislature made adjustments to fixed costs assessed by other agencies within state government for the services they provide. Examples include: warrant writer, motor pool, etc. The rates charged for these services are approved in the section of the budget that provides the services.

DP 3 - Inflation Deflation -

The legislature made adjustments to reflect budgetary changes generated from the application of inflation and deflation factors to specific expenditure accounts. Affected accounts include food, postage, gasoline, and others.

DP 50 - SWPLA Fixed Cost Reductions -

The legislature reduced fixed costs for warehouses, storage rooms, and information technology.

New Proposals

The New Proposals table shows new changes to spending

New Proposals	-----Fiscal 2022-----					-----Fiscal 2023-----				
	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds
DP 401 - Subscription Increase	0.00	1,580	0	0	1,580	0.00	1,643	0	0	1,643
DP 402 - Administrative Rule & Government Efficiency Initiatives (OTO)	0.00	180,000	0	0	180,000	0.00	180,000	0	0	180,000
DP 403 - Internal Audit Management (Restricted/Biennial/OTO)	0.00	125,000	0	0	125,000	0.00	125,000	0	0	125,000
DP 5555 - Reduce GF Budget for State Share Holiday (OTO)	0.00	(41,744)	0	0	(41,744)	0.00	0	0	0	0
Total	0.00	\$264,836	\$0	\$0	\$264,836	0.00	\$306,643	\$0	\$0	\$306,643

*"Total Funds" amount includes funding from sources other than General Fund, State Special, or Federal Special (i.e. Proprietary).

DP 401 - Subscription Increase -

The legislature increased funding for subscription costs related to economic data. The Office of Budget and Program Planning maintains a contract for an economic data service on behalf of the OBPP, the Department of Transportation and the Legislative Fiscal Division. An annual increase of 4.0% is anticipated.

DP 402 - Administrative Rule & Government Efficiency Initiatives (OTO) -

The legislature approved \$180,000 general fund each year of the biennium to provide resources to OBPP to help facilitate a government efficiency initiative. These funds are one-time-only and may be used for personnel, contracted services, or other expenses related to work on the Governor's focus on identifying and implementing efficiency measures in state government agencies.

DP 403 - Internal Audit Management (Restricted/Biennial/OTO) -

The legislature approved funding for a restricted, biennial, one-time-only general fund appropriation to provide the Office of Budget and Program Planning with an internal audit manager.

DP 5555 - Reduce GF Budget for State Share Holiday (OTO) -

The legislature eliminated the state share contribution to the state employee group benefit plan for two months. Reserves are used to pay benefits during the holiday. This change package removes the general fund portion of the savings generated by the suspension of the contributions. Savings from other funding sources, if applicable, remain in agency personal services budgets.

Program Budget Comparison

The following table compares the 2021 biennium appropriated budget and the 2023 biennium adopted budget by type of expenditure and source of funding.

Program Budget Comparison				
Budget Item	Appropriated Budget 20-21	Legislative Budget 22-23	Biennium Change	Biennium % Change
Personal Services	361,948	358,321	(3,627)	(1.00)%
Operating Expenses	65,720	175,175	109,455	166.55 %
Total Expenditures	\$427,668	\$533,496	\$105,828	24.75 %
General Fund	427,668	433,496	5,828	1.36 %
State/Other Special Rev. Funds	0	100,000	100,000	0.00 %
Total Funds	\$427,668	\$533,496	\$105,828	24.75 %
Total Ongoing	\$427,668	\$535,668	\$108,000	25.25 %
Total OTO	\$0	(\$2,172)	(\$2,172)	100.00 %

Program Description

The Director of Indian Affairs serves as the Governor's liaison with state Indian tribes, provides information and policy support on issues confronting the Indians of Montana, and advises and makes recommendations on these issues to the Legislative and Executive Branches. The director also serves the Montana congressional delegation as an advisor and intermediary in the field of Indian affairs and acts as spokesperson for representative Native American organizations and groups, both public and private, whenever that support is requested. The program is mandated by 2-15-217 and 90-11-101, MCA.

Program Highlights

Office of Indian Affairs Major Budget Highlights
<ul style="list-style-type: none"> • The legislature adopted an increase to the Office of Indian Affairs 2023 biennium budget of approximately \$106,000 or 24.8% compared to the 2021 biennium budget. Changes included: <ul style="list-style-type: none"> ◦ General fund adjustments due to the statewide present law adjustments for personal services, fixed costs, and inflation/deflation ◦ A state special revenue appropriation of \$100,000 for tribal relations training for the 2023 biennium ◦ A decrease in general fund due to the elimination of the state share contribution to the state employee health insurance plan for two months

Program Actuals and Budget Comparison

The following table compares FY 2020 actual expenditures to the 2021 biennium appropriated budget and the 2023 biennium adopted budget by year, type of expenditure, and source of funding.

Program Actuals and Budget Comparison						
Budget Item	Actuals Fiscal 2020	Approp. Fiscal 2020	Approp. Fiscal 2021	Legislative Fiscal 2022	Legislative Fiscal 2023	
FTE	0.00	2.00	2.00	2.00	2.00	2.00
Personal Services	118,216	179,946	182,002	178,008	180,313	
Operating Expenses	22,057	32,743	32,977	86,108	89,067	
Total Expenditures	\$140,273	\$212,689	\$214,979	\$264,116	\$269,380	
General Fund	140,273	212,689	214,979	214,116	219,380	
State/Other Special Rev. Funds	0	0	0	50,000	50,000	
Total Funds	\$140,273	\$212,689	\$214,979	\$264,116	\$269,380	
Total Ongoing	\$140,273	\$212,689	\$214,979	\$266,288	\$269,380	
Total OTO	\$0	\$0	\$0	(\$2,172)	\$0	

Funding

The following table shows adopted program funding by source of authority.

Governor's Office, 05-Office of Indian Affairs Funding by Source of Authority						
Funds	HB2	Non-Budgeted Proprietary	Statutory Appropriation	Total All Sources	% Total All Funds	
01100 General Fund	433,496	0	0	433,496	81.26 %	
02038 Governor's Office SSR	100,000	0	0	100,000	100.00 %	
State Special Total	\$100,000	\$0	\$0	\$100,000	18.74 %	
Federal Special Total	\$0	\$0	\$0	\$0	0.00 %	
Proprietary Total	\$0	\$0	\$0	\$0	0.00 %	
Total All Funds	\$533,496	\$0	\$0	\$533,496		

The majority of the Office of Indian Affairs is funded with general fund. The 2021 Legislature adopted state special revenue funding to have tribal relations training administered by the Office of Indian Affairs rather than the Department of Administration. Funding for this training is provided by a state special revenue fund derived from participant attendance fees.

Budget Summary by Category

The following table summarizes the total budget by base, present law adjustments, and new proposals. For a description of these categories, please see the [glossary](#).

Budget Item	-----General Fund-----				-----Total Funds-----			
	Budget Fiscal 2022	Budget Fiscal 2023	Biennium Fiscal 22-23	Percent of Budget	Budget Fiscal 2022	Budget Fiscal 2023	Biennium Fiscal 22-23	Percent of Budget
2021 Base Budget	214,979	214,979	429,958	99.18 %	214,979	214,979	429,958	80.59 %
SWPL Adjustments	1,345	4,597	5,942	1.37 %	1,345	4,597	5,942	1.11 %
PL Adjustments	(36)	(196)	(232)	(0.05)%	49,964	49,804	99,768	18.70 %
New Proposals	(2,172)	0	(2,172)	(0.50)%	(2,172)	0	(2,172)	(0.41)%
Total Budget	\$214,116	\$219,380	\$433,496		\$264,116	\$269,380	\$533,496	

Present Law Adjustments

The "Present Law" Adjustments table shows the changes from the base appropriation to the adopted budget. "Statewide Present Law" adjustments (DP 1, DP 2, DP 3) are standard categories of adjustments made to all agencies. Decisions on these items were applied globally to all agencies.

	-----Fiscal 2022-----					-----Fiscal 2023-----				
	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds
DP 1 - Personal Services	0.00	(1,822)	0	0	(1,822)	0.00	(1,689)	0	0	(1,689)
DP 2 - Fixed Costs	0.00	3,535	0	0	3,535	0.00	6,517	0	0	6,517
DP 3 - Inflation Deflation	0.00	(368)	0	0	(368)	0.00	(231)	0	0	(231)
DP 50 - SWPLA Fixed Cost Reductions	0.00	(36)	0	0	(36)	0.00	(196)	0	0	(196)
DP 501 - Tribal Relations Training	0.00	0	50,000	0	50,000	0.00	0	50,000	0	50,000
Grand Total All Present Law Adjustments	0.00	\$1,309	\$50,000	\$0	\$51,309	0.00	\$4,401	\$50,000	\$0	\$54,401

*"Total Funds" amount includes funding from sources other than General Fund, State Special, or Federal Special (i.e. Proprietary).

DP 1 - Personal Services -

The legislature made adjustments to the present law personal services budget for expected changes, management decisions, and budget modifications.

DP 2 - Fixed Costs -

The legislature made adjustments to fixed costs assessed by other agencies within state government for the services they provide. Examples include: warrant writer, motor pool, etc. The rates charged for these services are approved in the section of the budget that provides the services.

DP 3 - Inflation Deflation -

The legislature made adjustments to reflect budgetary changes generated from the application of inflation and deflation factors to specific expenditure accounts. Affected accounts include food, postage, gasoline, and others.

DP 50 - SWPLA Fixed Cost Reductions -

The legislature reduced fixed costs for warehouses, storage rooms, and information technology.

DP 501 - Tribal Relations Training -

Tribal relations training is required per 2-15-143, MCA. Previously, the Professional Development Center administered the training by collecting attendance fees and registering participants while the Office of Indian Affairs conducted the training. In FY 2020 the fee was \$125 per person for the all-day training. The legislature established a \$50,000 appropriation in each year of the 2023 biennium as the administration of the training will now be conducted by the Office of Indian Affairs.

New Proposals

The New Proposals table shows new changes to spending

New Proposals	-----Fiscal 2022-----					-----Fiscal 2023-----				
	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds
DP 5555 - Reduce GF Budget for State Share Holiday (OTO)	0.00	(2,172)	0	0	(2,172)	0.00	0	0	0	0
Total	0.00	(\$2,172)	\$0	\$0	(\$2,172)	0.00	\$0	\$0	\$0	\$0

*"Total Funds" amount includes funding from sources other than General Fund, State Special, or Federal Special (i.e. Proprietary).

DP 5555 - Reduce GF Budget for State Share Holiday (OTO) -

The legislature eliminated the state share contribution to the state employee group benefit plan for two months. Reserves are used to pay benefits during the holiday. This change package removes the general fund portion of the savings generated by the suspension of the contributions. Savings from other funding sources, if applicable, remain in agency personal services budgets.

Program Budget Comparison

The following table compares the 2021 biennium appropriated budget and the 2023 biennium adopted budget by type of expenditure and source of funding.

Program Budget Comparison				
Budget Item	Appropriated Budget 20-21	Legislative Budget 22-23	Biennium Change	Biennium % Change
Personal Services	883,662	882,903	(759)	(0.09)%
Operating Expenses	154,780	118,478	(36,302)	(23.45)%
Debt Service	2,124	2,480	356	16.76 %
Total Expenditures	\$1,040,566	\$1,003,861	(\$36,705)	(3.53)%
General Fund	1,040,566	1,003,861	(36,705)	(3.53)%
Total Funds	\$1,040,566	\$1,003,861	(\$36,705)	(3.53)%
Total Ongoing	\$1,040,566	\$1,014,557	(\$26,009)	(2.50)%
Total OTO	\$0	(\$10,696)	(\$10,696)	100.00 %

Program Description

The Mental Disabilities Board of Visitors is charged with formally reviewing patient care and assisting people who have complaints about services at Montana's licensed mental health centers, community hospital psychiatric units, children's residential treatment programs, and at the state facilities that serve people with mental illnesses and developmental disabilities. The board provides legal services to patients at Montana State Hospital. The Governor appoints six board members who represent recipients of services and their families, and the mental health and developmental disability professions. The board employs administrative and legal staff and contracts with mental health and developmental disability professionals to carry out its responsibilities for patient representation and facility review. The Mental Disabilities Board of Visitors Program functions with 3.50 FTE and was created by the Developmental Disabilities Act of 1975 and the Mental Commitment and Treatment Act of 1975 and exists as a state mandate.

The Mental Health Ombudsman is statutorily directed to "represent the interests of individuals with regard to need for public mental health services". The office functions with 1.50 FTE responding to statewide requests for service. The Office of the Ombudsman was created by the legislature in 1999 and is appointed by the Governor for a four-year term.

Program Highlights

Mental Disabilities Board of Visitors & Mental Health Ombudsman Major Budget Highlights
<ul style="list-style-type: none"> • The legislature adopted a reduction to the Mental Disabilities Board of Visitors and Mental Health Ombudsman 2023 biennium budget of approximately \$37,000 or 3.5% compared to the 2021 biennium budget. Changes included: <ul style="list-style-type: none"> ◦ Adjustments due to the statewide present law adjustments for personal services, fixed costs, and inflation/deflation ◦ A decrease in general fund due to the elimination of the state share contribution to the state employee health insurance plan for two months

Program Actuals and Budget Comparison

The following table compares FY 2020 actual expenditures to the 2021 biennium appropriated budget and the 2023 biennium adopted budget by year, type of expenditure, and source of funding.

Program Actuals and Budget Comparison					
Budget Item	Actuals Fiscal 2020	Approp. Fiscal 2020	Approp. Fiscal 2021	Legislative Fiscal 2022	Legislative Fiscal 2023
FTE	0.00	5.00	5.00	5.00	5.00
Personal Services	360,388	439,012	444,650	435,167	447,736
Operating Expenses	48,301	77,266	77,514	59,184	59,294
Debt Service	826	884	1,240	1,240	1,240
Total Expenditures	\$409,515	\$517,162	\$523,404	\$495,591	\$508,270
General Fund	409,515	517,162	523,404	495,591	508,270
Total Funds	\$409,515	\$517,162	\$523,404	\$495,591	\$508,270
Total Ongoing	\$409,515	\$517,162	\$523,404	\$506,287	\$508,270
Total OTO	\$0	\$0	\$0	(\$10,696)	\$0

Funding

The following table shows adopted program funding by source of authority.

Governor's Office, 20-Ment Disb Bd of Visitors & Mh Ombudsman Funding by Source of Authority					
Funds	HB2	Non-Budgeted Proprietary	Statutory Appropriation	Total All Sources	% Total All Funds
01100 General Fund	1,003,861	0	0	1,003,861	100.00 %
State Special Total	\$0	\$0	\$0	\$0	0.00 %
03949 Coronavirus Relief Fund	0	0	0	0	0.00 %
Federal Special Total	\$0	\$0	\$0	\$0	0.00 %
Proprietary Total	\$0	\$0	\$0	\$0	0.00 %
Total All Funds	\$1,003,861	\$0	\$0	\$1,003,861	

The Mental Disabilities Board of Visitors and Mental Health Ombudsman Program is entirely funded with general fund.

Budget Summary by Category

The following table summarizes the total budget by base, present law adjustments, and new proposals. For a description of these categories, please see the [glossary](#).

Budget Item	-----General Fund-----				-----Total Funds-----			
	Budget Fiscal 2022	Budget Fiscal 2023	Biennium Fiscal 22-23	Percent of Budget	Budget Fiscal 2022	Budget Fiscal 2023	Biennium Fiscal 22-23	Percent of Budget
2021 Base Budget	523,404	523,404	1,046,808	104.28 %	523,404	523,404	1,046,808	104.28 %
SWPL Adjustments	(17,200)	(15,382)	(32,582)	(3.25)%	(17,200)	(15,382)	(32,582)	(3.25)%
PL Adjustments	83	248	331	0.03 %	83	248	331	0.03 %
New Proposals	(10,696)	0	(10,696)	(1.07)%	(10,696)	0	(10,696)	(1.07)%
Total Budget	\$495,591	\$508,270	\$1,003,861		\$495,591	\$508,270	\$1,003,861	

Present Law Adjustments

The "Present Law" Adjustments table shows the changes from the base appropriation to the adopted budget. "Statewide Present Law" adjustments (DP 1, DP 2, DP 3) are standard categories of adjustments made to all agencies. Decisions on these items were applied globally to all agencies.

Present Law Adjustments	-----Fiscal 2022-----					-----Fiscal 2023-----				
	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds
DP 1 - Personal Services	0.00	1,213	0	0	1,213	0.00	3,086	0	0	3,086
DP 2 - Fixed Costs	0.00	(18,403)	0	0	(18,403)	0.00	(18,462)	0	0	(18,462)
DP 3 - Inflation Deflation	0.00	(10)	0	0	(10)	0.00	(6)	0	0	(6)
DP 50 - SWPLA Fixed Cost Reductions	0.00	83	0	0	83	0.00	248	0	0	248
Grand Total All Present Law Adjustments	0.00	(\$17,117)	\$0	\$0	(\$17,117)	0.00	(\$15,134)	\$0	\$0	(\$15,134)

**"Total Funds" amount includes funding from sources other than General Fund, State Special, or Federal Special (i.e. Proprietary).

DP 1 - Personal Services -

The legislature made adjustments to the present law personal services budget for expected changes, management decisions, and budget modifications.

DP 2 - Fixed Costs -

The legislature made adjustments to fixed costs assessed by other agencies within state government for the services they provide. Examples include: warrant writer, motor pool, etc. The rates charged for these services are approved in the section of the budget that provides the services.

DP 3 - Inflation Deflation -

The legislature made adjustments to reflect budgetary changes generated from the application of inflation and deflation factors to specific expenditure accounts. Affected accounts include food, postage, gasoline, and others.

DP 50 - SWPLA Fixed Cost Reductions -

The legislature adjusted fixed costs for warehouses, storage rooms, and information technology.

New Proposals

The New Proposals table shows new changes to spending

New Proposals	-----Fiscal 2022-----					-----Fiscal 2023-----				
	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds
DP 5555 - Reduce GF Budget for State Share Holiday (OTO)	0.00	(10,696)	0	0	(10,696)	0.00	0	0	0	0
Total	0.00	(\$10,696)	\$0	\$0	(\$10,696)	0.00	\$0	\$0	\$0	\$0

**"Total Funds" amount includes funding from sources other than General Fund, State Special, or Federal Special (i.e. Proprietary).

DP 5555 - Reduce GF Budget for State Share Holiday (OTO) -

The legislature eliminated the state share contribution to the state employee group benefit plan for two months. Reserves are used to pay benefits during the holiday. This change package removes the general fund portion of the savings generated by the suspension of the contributions. Savings from other funding sources, if applicable, remain in agency personal services budgets.