

Agency Budget Comparison

The following table compares the 2021 biennium appropriated budget and the 2023 biennium adopted budget by type of expenditure and source of funding.

Agency Budget Comparison				
Budget Item	Appropriated Budget 20-21	Legislative Budget 22-23	Biennium Change	Biennium % Change
Personal Services	6,615,348	7,346,234	730,886	11.05 %
Operating Expenses	3,739,599	4,088,758	349,159	9.34 %
Equipment & Intangible Assets	221,501	192,020	(29,481)	(13.31)%
Grants	174,240	174,240	0	0.00 %
Debt Service	5,787	0	(5,787)	(100.00)%
Total Expenditures	\$10,756,475	\$11,801,252	\$1,044,777	9.71 %
General Fund	6,042,937	6,909,944	867,007	14.35 %
State/Other Special Rev. Funds	1,842,557	1,903,860	61,303	3.33 %
Federal Spec. Rev. Funds	1,619,150	1,806,695	187,545	11.58 %
Proprietary Funds	1,251,831	1,180,753	(71,078)	(5.68)%
Total Funds	\$10,756,475	\$11,801,252	\$1,044,777	9.71 %
Total Ongoing	\$10,756,475	\$11,885,132	\$1,128,657	10.49 %
Total OTO	\$0	(\$83,880)	(\$83,880)	100.00 %

Agency Description

The Montana Historical Society (MHS) exists for the purpose of:

- Learning, culture, and enjoyment of the citizens of and visitors to the state of Montana by acquiring, preserving, and protecting historical records, art, archives, museum objects, historical places, sites, and monuments
- Maintaining a library and a historical museum, providing educational programs and services for teachers and the general public, and publishing the state historical magazine and books
- Administering the preservation and antiquities acts, and supporting commissions with state historical orientation
- Providing technical assistance to all Montana museums, historical societies, preservation programs, and owners of historical resources

Please refer to the agency profile for the Montana Historical Society at <https://leg.mt.gov/lfd/state-agency-profiles/montana-historical-society/> for additional information about the agency's organizational structure, historical expenditures, FY 2020 expenditure dashboard, and recent studies, audits, and legislation.

Agency Highlights

Montana Historical Society Major Budget Highlights
<ul style="list-style-type: none"> • The Montana Historical Society’s 2023 biennium appropriations are approximately \$1.0 million or 9.7% higher than the 2021 biennium. Significant changes include: <ul style="list-style-type: none"> ◦ Increases of \$744,000 over the 2023 biennium because of the statewide present law adjustment for personal services. Personal services were reduced in many programs in the 2021 biennium without a corresponding reduction in FTE. The executive’s personal services snapshot process restored this funding in the 2023 biennium ◦ Decreases in general fund of approximately \$84,000 in FY 2022 for a two-month state share holiday for employer contributions for state health insurance ◦ Decreases in state special revenue appropriations and increases in general fund appropriations of \$10,000. This change shifts funding for information technology costs from the accommodation tax state special revenue fund to general fund

Agency Actuals and Budget Comparison

The following table compares FY 2020 actual expenditures to the 2021 biennium appropriated budget and the 2023 biennium adopted budget by year, type of expenditure, and source of funding.

Agency Actuals and Budget Comparison					
Budget Item	Actuals Fiscal 2020	Approp. Fiscal 2020	Approp. Fiscal 2021	Legislative Fiscal 2022	Legislative Fiscal 2023
FTE	0.00	54.38	54.38	54.38	54.38
Personal Services	3,232,776	3,272,306	3,343,042	3,626,161	3,720,073
Operating Expenses	1,648,401	1,855,806	1,883,793	2,049,529	2,039,229
Equipment & Intangible Assets	93,581	125,491	96,010	96,010	96,010
Grants	76,089	87,120	87,120	87,120	87,120
Debt Service	5,787	5,787	0	0	0
Total Expenditures	\$5,056,634	\$5,346,510	\$5,409,965	\$5,858,820	\$5,942,432
General Fund	2,973,923	3,014,615	3,028,322	3,414,391	3,495,553
State/Other Special Rev. Funds	765,688	905,551	937,006	951,897	951,963
Federal Spec. Rev. Funds	729,235	802,431	816,719	902,537	904,158
Proprietary Funds	587,788	623,913	627,918	589,995	590,758
Total Funds	\$5,056,634	\$5,346,510	\$5,409,965	\$5,858,820	\$5,942,432
Total Ongoing	\$5,056,634	\$5,346,510	\$5,409,965	\$5,942,700	\$5,942,432
Total OTO	\$0	\$0	\$0	(\$83,880)	\$0

Summary of Legislative Action

The legislature approved an increase of 9.1% or approximately \$981,000 in the 2023 biennium compared to the FY 2021 base appropriation. The statewide present law adjustment of \$744,000 for personal services is primarily contributing to

the increase for the 2023 biennium. The 2019 Legislature reduced the Montana Historical Society's FY 2021 statewide present law adjustment to approximately 52.0% of the funding requested by the executive. The reduction of funding totaled approximately \$371,000 in FY 2021 and did not have a corresponding reduction in FTE. The process used by the executive to establish the statewide present law adjustment for personal services calculated the adjustment using the current FTE, and the legislature adopted the restoration of funding.

Funding

The following table shows adopted agency funding by source of authority.

Total Montana Historical Society Funding by Source of Authority 2023 Biennium Budget Request - Montana Historical Society						
Funds	HB2 Ongoing	HB2 OTO	Non-Budgeted Proprietary	Statutory Appropriation	Total All Sources	% Total All Funds
General Fund	6,993,824	(83,880)	0	0	6,909,944	52.70 %
State Special Total	1,903,860	0	0	1,311,144	3,215,004	24.52 %
Federal Special Total	1,806,695	0	0	0	1,806,695	13.78 %
Proprietary Total	1,180,753	0	0	0	1,180,753	9.00 %
Other Total	0	0	0	0	0	0.00 %
Total All Funds	\$11,885,132	(\$83,880)	\$0	\$1,311,144	\$13,112,396	
Percent - Total All Sources	90.64 %	(0.64)%	0.00 %	10.00 %		

HB 2 Appropriations

The agency is funded through a combination of general fund, state special revenue, federal special, and proprietary revenue as shown in the table above. The HB 2 appropriations will be discussed in further detail at the program level.

Statutory Appropriations

The Montana Historical Society (MHS) has several state special revenue funds that are statutorily appropriated. These include:

- Montana Historical Society membership state special revenue fund
- Original Governor's mansion state special revenue fund
- Sites and signs state special revenue fund
- Lewis and Clark license plates state special revenue fund

The statutory appropriations will be discussed in further detail at the program level.

Budget Summary by Category

The following table summarizes the total budget by base, present law adjustments, and new proposals. For a description of these categories, please see the [glossary](#).

Budget Item	-----General Fund-----				-----Total Funds-----			
	Budget Fiscal 2022	Budget Fiscal 2023	Biennium Fiscal 22-23	Percent of Budget	Budget Fiscal 2022	Budget Fiscal 2023	Biennium Fiscal 22-23	Percent of Budget
2021 Base Budget	3,028,322	3,028,322	6,056,644	87.65 %	5,409,965	5,409,965	10,819,930	91.68 %
SWPL Adjustments	461,668	458,878	920,546	13.32 %	558,827	558,749	1,117,576	9.47 %
PL Adjustments	(1,719)	(1,647)	(3,366)	(0.05)%	(28,089)	(28,279)	(56,368)	(0.48)%
New Proposals	(73,880)	10,000	(63,880)	(0.92)%	(81,883)	1,997	(79,886)	(0.68)%
Total Budget	\$3,414,391	\$3,495,553	\$6,909,944		\$5,858,820	\$5,942,432	\$11,801,252	

Executive Budget Comparison

Executive Budget Comparison								
Budget Item	Approp. Fiscal 2021	Executive Budget Fiscal 2022	Legislative Budget Fiscal 2022	Leg — Exec. Difference Fiscal 2022	Executive Budget Fiscal 2023	Legislative Budget Fiscal 2023	Leg — Exec. Difference Fiscal 2023	Biennium Difference Fiscal 22-23
FTE	54.38	54.38	54.38	0.00	54.38	54.38	0.00	0.00
Personal Services	3,343,042	3,626,161	3,626,161	0	3,720,073	3,720,073	0	0
Operating Expenses	1,883,793	2,077,618	2,049,529	(28,089)	2,067,508	2,039,229	(28,279)	(56,368)
Equipment & Intangible Assets	96,010	96,010	96,010	0	96,010	96,010	0	0
Grants	87,120	87,120	87,120	0	87,120	87,120	0	0
Debt Service	0	0	0	0	0	0	0	0
Total Costs	\$5,409,965	\$5,886,909	\$5,858,820	(\$28,089)	\$5,970,711	\$5,942,432	(\$28,279)	(\$56,368)
General Fund	3,028,322	3,416,110	3,414,391	(1,719)	3,497,200	3,495,553	(1,647)	(3,366)
State/other Special Rev. Funds	937,006	978,039	951,897	(26,142)	978,359	951,963	(26,396)	(52,538)
Federal Spec. Rev. Funds	816,719	902,593	902,537	(56)	904,217	904,158	(59)	(115)
Other	627,918	590,167	589,995	(172)	590,935	590,758	(177)	(349)
Total Funds	\$5,409,965	\$5,886,909	\$5,858,820	(\$28,089)	\$5,970,711	\$5,942,432	(\$28,279)	(\$56,368)
Total Ongoing	\$5,409,965	\$5,970,789	\$5,942,700	(\$28,089)	\$5,970,711	\$5,942,432	(\$28,279)	(\$56,368)
Total OTO	\$0	(\$83,880)	(\$83,880)	\$0	\$0	\$0	\$0	\$0

The legislature adopted appropriations that are approximately \$56,000 lower than the proposed executive appropriations for the 2023 biennium. The difference is due to a reduction in fixed costs for information technology services and non-office rent.

Program Budget Comparison

The following table compares the 2021 biennium appropriated budget and the 2023 biennium adopted budget by type of expenditure and source of funding.

Program Budget Comparison				
Budget Item	Appropriated Budget 20-21	Legislative Budget 22-23	Biennium Change	Biennium % Change
Personal Services	1,811,432	2,073,551	262,119	14.47 %
Operating Expenses	696,394	722,648	26,254	3.77 %
Debt Service	857	0	(857)	(100.00)%
Total Expenditures	\$2,508,683	\$2,796,199	\$287,516	11.46 %
General Fund	2,002,448	2,162,358	159,910	7.99 %
State/Other Special Rev. Funds	3,458	3,458	0	0.00 %
Federal Spec. Rev. Funds	111,435	217,805	106,370	95.45 %
Proprietary Funds	391,342	412,578	21,236	5.43 %
Total Funds	\$2,508,683	\$2,796,199	\$287,516	11.46 %
Total Ongoing	\$2,508,683	\$2,819,380	\$310,697	12.38 %
Total OTO	\$0	(\$23,181)	(\$23,181)	100.00 %

Program Description

The Administration Program provides supervision, administration and coordination of the six programs in the Montana Historical Society. Program staff are responsible for the management, planning, direction and leadership of the society. Activities include public information, payroll/personnel, fundraising, financial reporting, business management, security, building management, community outreach and the society store.

Program Highlights

Administration Program Major Budget Highlights
<ul style="list-style-type: none"> • The Administration Program's 2023 biennium appropriations are approximately \$288,000 or 11.5% higher than the 2021 biennium • The increase is primarily due to the statewide present law adjustment for personal services. Personal services were reduced in the 2021 biennium without a corresponding reduction in FTE. The executive personal services snapshot process has restored this funding in the 2023 biennium • The adopted statewide present law adjustment for fixed costs includes audit costs of approximately \$47,000 in FY 2022

Program Actuals and Budget Comparison

The following table compares FY 2020 actual expenditures to the 2021 biennium appropriated budget and the 2023 biennium adopted budget by year, type of expenditure, and source of funding.

Program Actuals and Budget Comparison					
Budget Item	Actuals Fiscal 2020	Approp. Fiscal 2020	Approp. Fiscal 2021	Legislative Fiscal 2022	Legislative Fiscal 2023
FTE	0.00	14.68	14.68	14.68	14.68
Personal Services	892,864	906,839	904,593	1,024,355	1,049,196
Operating Expenses	335,564	383,175	313,219	383,757	338,891
Debt Service	857	857	0	0	0
Total Expenditures	\$1,229,285	\$1,290,871	\$1,217,812	\$1,408,112	\$1,388,087
General Fund	986,386	1,027,080	975,368	1,091,234	1,071,124
State/Other Special Rev. Funds	259	1,729	1,729	1,729	1,729
Federal Spec. Rev. Funds	61,181	69,417	42,018	108,859	108,946
Proprietary Funds	181,459	192,645	198,697	206,290	206,288
Total Funds	\$1,229,285	\$1,290,871	\$1,217,812	\$1,408,112	\$1,388,087
Total Ongoing	\$1,229,285	\$1,290,871	\$1,217,812	\$1,431,293	\$1,388,087
Total OTO	\$0	\$0	\$0	(\$23,181)	\$0

Funding

The following table shows adopted program funding by source of authority.

Montana Historical Society, 01-Administration Program Funding by Source of Authority					
Funds	HB2	Non-Budgeted Proprietary	Statutory Appropriation	Total All Sources	% Total All Funds
01100 General Fund	2,162,358	0	0	2,162,358	72.75 %
02041 MHS Membership	0	0	176,263	176,263	98.08 %
02188 Senate Art	3,458	0	0	3,458	1.92 %
State Special Total	\$3,458	\$0	\$176,263	\$179,721	6.05 %
03021 Historic Sites Preservation	217,805	0	0	217,805	100.00 %
Federal Special Total	\$217,805	\$0	\$0	\$217,805	7.33 %
06071 Merchandise - Historical Soc	339,968	0	0	339,968	82.40 %
06073 Historical Society Management	72,610	0	0	72,610	17.60 %
Proprietary Total	\$412,578	\$0	\$0	\$412,578	13.88 %
Total All Funds	\$2,796,199	\$0	\$176,263	\$2,972,462	

HB 2 Appropriations

The Administration Program is primarily funded in HB 2 with general fund. It receives a small amount of state special revenue from the sale of Lewis and Clark medallions and bronze replicas of the “We Proceeded On” bronze bas relief in the Senate chamber. This state special revenue funding is used for the care and maintenance of the original bronze relief. The program also receives federal funds generated through indirect cost recoveries and proprietary funds from museum entrance fees and merchandise sales.

Statutory Appropriations

The Administration Program has one statutorily appropriated state special revenue fund. The Montana Historical Society membership fund receives revenue from the purchase of memberships to the Montana Historical Society. This funding must be used for the improvement, development, and operation of the MHS.

Budget Summary by Category

The following table summarizes the total budget by base, present law adjustments, and new proposals. For a description

of these categories, please see the [glossary](#).

Budget Summary by Category								
Budget Item	-----General Fund-----				-----Total Funds-----			
	Budget Fiscal 2022	Budget Fiscal 2023	Biennium Fiscal 22-23	Percent of Budget	Budget Fiscal 2022	Budget Fiscal 2023	Biennium Fiscal 22-23	Percent of Budget
2021 Base Budget	975,368	975,368	1,950,736	90.21 %	1,217,812	1,217,812	2,435,624	87.10 %
SWPL Adjustments	139,724	95,957	235,681	10.90 %	214,237	170,557	384,794	13.76 %
PL Adjustments	(677)	(201)	(878)	(0.04)%	(756)	(282)	(1,038)	(0.04)%
New Proposals	(23,181)	0	(23,181)	(1.07)%	(23,181)	0	(23,181)	(0.83)%
Total Budget	\$1,091,234	\$1,071,124	\$2,162,358		\$1,408,112	\$1,388,087	\$2,796,199	

Present Law Adjustments

The "Present Law" Adjustments table shows the changes from the base appropriation to the adopted budget. "Statewide Present Law" adjustments (DP 1, DP 2, DP 3) are standard categories of adjustments made to all agencies. Decisions on these items were applied globally to all agencies.

Present Law Adjustments										
	-----Fiscal 2022-----					-----Fiscal 2023-----				
	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds
DP 1 - Personal Services	0.00	75,921	0	66,841	142,943	0.00	77,493	0	66,928	144,603
DP 2 - Fixed Costs	0.00	63,852	0	0	71,343	0.00	18,495	0	0	25,985
DP 3 - Inflation Deflation	0.00	(49)	0	0	(49)	0.00	(31)	0	0	(31)
DP 50 - SWPLA Fixed Cost Reductions	0.00	(677)	0	0	(756)	0.00	(201)	0	0	(282)
Grand Total All Present Law Adjustments	0.00	\$139,047	\$0	\$66,841	\$213,481	0.00	\$95,756	\$0	\$66,928	\$170,275

*"Total Funds" amount includes funding from sources other than General Fund, State Special, or Federal Special (i.e. Proprietary).

DP 1 - Personal Services -

The legislature adopted adjustments to the present law personal services budget for expected changes, management decisions and budget modifications.

DP 2 - Fixed Costs -

The legislature adopted adjustments to fixed costs assessed by other agencies within state government for the services they provide. Examples include: warrant writer, motor pool, etc. The rates charged for these services are approved in the section of the budget that provides the services.

DP 3 - Inflation Deflation -

The legislature adopted adjustments to reflect budgetary changes generated from the application of inflation and deflation factors to specific expenditure accounts. Affected accounts include food, postage, gasoline, and others.

DP 50 - SWPLA Fixed Cost Reductions -

The legislature reduced fixed costs for warehouses, storage rooms, and information technology.

New Proposals

The New Proposals table shows new changes to spending

New Proposals	-----Fiscal 2022-----					-----Fiscal 2023-----				
	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds
DP 5555 - Reduce GF Budget for State Share Holiday	0.00	(23,181)	0	0	(23,181)	0.00	0	0	0	0
Total	0.00	(\$23,181)	\$0	\$0	(\$23,181)	0.00	\$0	\$0	\$0	\$0

*"Total Funds" amount includes funding from sources other than General Fund, State Special, or Federal Special (i.e. Proprietary).

DP 5555 - Reduce GF Budget for State Share Holiday -

The legislature adopted a reduction in general fund appropriations for a two-month state share holiday for employer contributions into the state health insurance fund. This change removes the general fund portion of the savings generate by the contribution holiday. Savings from other funding sources remain in the agency to be able to address ongoing functions of the agency.

Program Budget Comparison

The following table compares the 2021 biennium appropriated budget and the 2023 biennium adopted budget by type of expenditure and source of funding.

Program Budget Comparison				
Budget Item	Appropriated Budget 20-21	Legislative Budget 22-23	Biennium Change	Biennium % Change
Personal Services	1,575,987	1,796,923	220,936	14.02 %
Operating Expenses	813,681	937,011	123,330	15.16 %
Equipment & Intangible Assets	183,790	178,430	(5,360)	(2.92)%
Debt Service	2,388	0	(2,388)	(100.00)%
Total Expenditures	\$2,575,846	\$2,912,364	\$336,518	13.06 %
General Fund	2,030,431	2,352,239	321,808	15.85 %
State/Other Special Rev. Funds	472,054	489,879	17,825	3.78 %
Proprietary Funds	73,361	70,246	(3,115)	(4.25)%
Total Funds	\$2,575,846	\$2,912,364	\$336,518	13.06 %
Total Ongoing	\$2,575,846	\$2,940,289	\$364,443	14.15 %
Total OTO	\$0	(\$27,925)	(\$27,925)	100.00 %

Program Description

The Research Center Program consists of the library, archives and photograph archives functions. This program acquires, organizes, preserves, makes accessible to the public and assists researchers with published materials, historic records and manuscripts, photographs and related media, digitized materials available online and oral histories illustrative of the history of Montana and the surrounding region. By statute, this program houses the official archives of state government.

Program Highlights

Research Center Major Budget Highlights
<ul style="list-style-type: none"> • The Research Center’s 2023 biennium appropriations are approximately \$337,000 or 13.1% higher than the 2021 biennium • The increase in general fund is primarily due to the statewide present law adjustment for personal services. Personal services were reduced in the 2021 biennium without a corresponding reduction in FTE. The executive personal services snapshot process has restored this funding in the 2023 biennium • The legislature approved increases in general fund and state special revenue for the statewide present law adjustments for fixed costs, which are primarily related to rent and information technology costs

Program Actuals and Budget Comparison

The following table compares FY 2020 actual expenditures to the 2021 biennium appropriated budget and the 2023 biennium adopted budget by year, type of expenditure, and source of funding.

Program Actuals and Budget Comparison					
Budget Item	Actuals Fiscal 2020	Approp. Fiscal 2020	Approp. Fiscal 2021	Legislative Fiscal 2022	Legislative Fiscal 2023
FTE	0.00	13.50	13.50	13.50	13.50
Personal Services	809,896	809,896	766,091	883,485	913,438
Operating Expenses	371,056	412,494	401,187	451,293	485,718
Equipment & Intangible Assets	69,281	94,575	89,215	89,215	89,215
Debt Service	2,388	2,388	0	0	0
Total Expenditures	\$1,252,621	\$1,319,353	\$1,256,493	\$1,423,993	\$1,488,371
General Fund	1,052,147	1,052,147	978,284	1,143,924	1,208,315
State/Other Special Rev. Funds	162,555	228,924	243,130	244,945	244,934
Proprietary Funds	37,919	38,282	35,079	35,124	35,122
Total Funds	\$1,252,621	\$1,319,353	\$1,256,493	\$1,423,993	\$1,488,371
Total Ongoing	\$1,252,621	\$1,319,353	\$1,256,493	\$1,451,918	\$1,488,371
Total OTO	\$0	\$0	\$0	(\$27,925)	\$0

Funding

The following table shows adopted program funding by source of authority.

Montana Historical Society, 02-Research Center Funding by Source of Authority					
Funds	HB2	Non-Budgeted Proprietary	Statutory Appropriation	Total All Sources	% Total All Funds
01100 General Fund	2,352,239	0	0	2,352,239	80.77 %
02131 HIS/LSD MOU	0	0	0	0	0.00 %
02853 Accommodation Tax	489,879	0	0	489,879	100.00 %
State Special Total	\$489,879	\$0	\$0	\$489,879	16.82 %
03102 Federal Grants	0	0	0	0	0.00 %
Federal Special Total	\$0	\$0	\$0	\$0	0.00 %
06072 MHS Photo Archives Enterprise	33,694	0	0	33,694	47.97 %
06076 MHS Library Enterprise Funds	36,552	0	0	36,552	52.03 %
Proprietary Total	\$70,246	\$0	\$0	\$70,246	2.41 %
Total All Funds	\$2,912,364	\$0	\$0	\$2,912,364	

The Research Center is primarily funded with general fund. The program also receives state special revenue from the lodging facility use tax, and two proprietary funds that receive revenue from the sale of historical photo reproductions and images and research requests.

Budget Summary by Category

The following table summarizes the total budget by base, present law adjustments, and new proposals. For a description of these categories, please see the [glossary](#).

Budget Summary by Category								
Budget Item	-----General Fund-----				-----Total Funds-----			
	Budget Fiscal 2022	Budget Fiscal 2023	Biennium Fiscal 22-23	Percent of Budget	Budget Fiscal 2022	Budget Fiscal 2023	Biennium Fiscal 22-23	Percent of Budget
2021 Base Budget	978,284	978,284	1,956,568	83.18 %	1,256,493	1,256,493	2,512,986	86.29 %
SWPL Adjustments	194,103	230,959	425,062	18.07 %	195,963	232,806	428,769	14.72 %
PL Adjustments	(538)	(928)	(1,466)	(0.06)%	(538)	(928)	(1,466)	(0.05)%
New Proposals	(27,925)	0	(27,925)	(1.19)%	(27,925)	0	(27,925)	(0.96)%
Total Budget	\$1,143,924	\$1,208,315	\$2,352,239		\$1,423,993	\$1,488,371	\$2,912,364	

Present Law Adjustments

The "Present Law" Adjustments table shows the changes from the base appropriation to the adopted budget. "Statewide Present Law" adjustments (DP 1, DP 2, DP 3) are standard categories of adjustments made to all agencies. Decisions on these items were applied globally to all agencies.

Present Law Adjustments										
	-----Fiscal 2022-----					-----Fiscal 2023-----				
	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds
DP 1 - Personal Services	0.00	145,319	0	0	145,319	0.00	147,347	0	0	147,347
DP 2 - Fixed Costs	0.00	48,931	1,815	0	50,791	0.00	83,704	1,804	0	85,551
DP 3 - Inflation Deflation	0.00	(147)	0	0	(147)	0.00	(92)	0	0	(92)
DP 50 - SWPLA Fixed Cost Reductions	0.00	(538)	0	0	(538)	0.00	(928)	0	0	(928)
Grand Total All Present Law Adjustments	0.00	\$193,565	\$1,815	\$0	\$195,425	0.00	\$230,031	\$1,804	\$0	\$231,878

***Total Funds" amount includes funding from sources other than General Fund, State Special, or Federal Special (i.e. Proprietary).

DP 1 - Personal Services -

The legislature adopted adjustments to the present law personal services budget for expected changes, management decisions and budget modifications.

DP 2 - Fixed Costs -

The legislature adopted adjustments to fixed costs assessed by other agencies within state government for the services they provide. Examples include: warrant writer, motor pool, etc. The rates charged for these services are approved in the section of the budget that provides the services.

DP 3 - Inflation Deflation -

The legislature adopted adjustments to reflect budgetary changes generated from the application of inflation and deflation factors to specific expenditure accounts. Affected accounts include food, postage, gasoline, and others.

DP 50 - SWPLA Fixed Cost Reductions -

The legislature reduced fixed costs for warehouses, storage rooms, and information technology.

New Proposals

The New Proposals table shows new changes to spending

New Proposals	-----Fiscal 2022-----					-----Fiscal 2023-----				
	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds
DP 5555 - Reduce GF Budget for State Share Holiday	0.00	(27,925)	0	0	(27,925)	0.00	0	0	0	0
Total	0.00	(\$27,925)	\$0	\$0	(\$27,925)	0.00	\$0	\$0	\$0	\$0

*"Total Funds" amount includes funding from sources other than General Fund, State Special, or Federal Special (i.e. Proprietary).

DP 5555 - Reduce GF Budget for State Share Holiday -

The legislature adopted a reduction in general fund appropriations for a two-month state share holiday for employer contributions into the state health insurance fund. This change removes the general fund portion of the savings generate by the contribution holiday. Savings from other funding sources remain in the agency to be able to address ongoing functions of the agency.

Program Budget Comparison

The following table compares the 2021 biennium appropriated budget and the 2023 biennium adopted budget by type of expenditure and source of funding.

Program Budget Comparison				
Budget Item	Appropriated Budget 20-21	Legislative Budget 22-23	Biennium Change	Biennium % Change
Personal Services	974,878	1,012,712	37,834	3.88 %
Operating Expenses	1,251,888	1,394,090	142,202	11.36 %
Equipment & Intangible Assets	37,711	13,590	(24,121)	(63.96)%
Debt Service	656	0	(656)	(100.00)%
Total Expenditures	\$2,265,133	\$2,420,392	\$155,259	6.85 %
General Fund	1,109,152	1,245,037	135,885	12.25 %
State/Other Special Rev. Funds	1,147,376	1,169,196	21,820	1.90 %
Proprietary Funds	8,605	6,159	(2,446)	(28.43)%
Total Funds	\$2,265,133	\$2,420,392	\$155,259	6.85 %
Total Ongoing	\$2,265,133	\$2,437,415	\$172,282	7.61 %
Total OTO	\$0	(\$17,023)	(\$17,023)	100.00 %

Program Description

The Museum Program collects, preserves and interprets the history of Montana through its material culture by collecting fine arts and historical, archaeological and ethnological artifacts from Montana and the general geographic region. The program interprets its collections through exhibits, tours and traveling exhibits. The program also coordinates with the society's education program to orchestrate events, programs and materials on Montana history for learners of all ages.

Program Highlights

Museum Program Major Budget Highlights
<ul style="list-style-type: none"> • The Museum Program's 2023 biennium appropriations are approximately \$155,000 or 6.9% higher than the 2021 biennium • The increases in general fund and state special revenue are due to the statewide present law adjustments for personal services and fixed costs • The legislature approved shifting \$10,000 in expenditures for information technology costs from the accommodation tax state special revenue fund to general fund

Program Actuals and Budget Comparison

The following table compares FY 2020 actual expenditures to the 2021 biennium appropriated budget and the 2023 biennium adopted budget by year, type of expenditure, and source of funding.

Program Actuals and Budget Comparison					
Budget Item	Actuals Fiscal 2020	Approp. Fiscal 2020	Approp. Fiscal 2021	Legislative Fiscal 2022	Legislative Fiscal 2023
FTE	0.00	7.75	7.75	7.75	7.75
Personal Services	473,342	473,342	501,536	496,275	516,437
Operating Expenses	526,710	575,806	676,082	697,045	697,045
Equipment & Intangible Assets	24,300	30,916	6,795	6,795	6,795
Debt Service	656	656	0	0	0
Total Expenditures	\$1,025,008	\$1,080,720	\$1,184,413	\$1,200,115	\$1,220,277
General Fund	507,477	507,476	601,676	612,436	632,601
State/Other Special Rev. Funds	512,297	567,691	579,685	584,599	584,597
Proprietary Funds	5,234	5,553	3,052	3,080	3,079
Total Funds	\$1,025,008	\$1,080,720	\$1,184,413	\$1,200,115	\$1,220,277
Total Ongoing	\$1,025,008	\$1,080,720	\$1,184,413	\$1,217,138	\$1,220,277
Total OTO	\$0	\$0	\$0	(\$17,023)	\$0

Funding

The following table shows adopted program funding by source of authority.

Montana Historical Society, 03-Museum Program Funding by Source of Authority					
Funds	HB2	Non-Budgeted Proprietary	Statutory Appropriation	Total All Sources	% Total All Funds
01100 General Fund	1,245,037	0	0	1,245,037	45.07 %
02009 Cultural and Aesthetic Project	0	0	0	0	0.00 %
02045 Original Governor's Mansion	0	0	5,996	5,996	0.40 %
02123 Sites & Signs	0	0	210,390	210,390	13.92 %
02853 Accommodation Tax	1,169,196	0	0	1,169,196	77.35 %
02986 Lewis & Clark License Plates	0	0	125,930	125,930	8.33 %
State Special Total	\$1,169,196	\$0	\$342,316	\$1,511,512	54.71 %
Federal Special Total	\$0	\$0	\$0	\$0	0.00 %
06077 MHS Museum Enterprise Funds	6,159	0	0	6,159	100.00 %
Proprietary Total	\$6,159	\$0	\$0	\$6,159	0.22 %
Total All Funds	\$2,420,392	\$0	\$342,316	\$2,762,708	

HB 2 Appropriations

The Museum Program is primarily funded in HB 2 with general fund and the accommodation tax state special revenue fund. This program also has proprietary funding, which receives revenue from the sale of books, copies, and photographs, as well as the rental of traveling exhibits.

Statutory Appropriations

The Museum Program has several state special revenue funds that are statutorily appropriated. These include:

- The original Governor’s mansion account, which is established in 22-3-117, MCA. It receives revenues from tours of the mansion and the funding must be used for the improvement, development, and operation of the original Governor’s mansion
- The sites and signs account, which is established in 15-65-121(2)(a), MCA. This fund receives 1.0% of the lodging facility use tax for the installation or maintenance of roadside historical signs and historic sites
- The Lewis and Clark license plates account, which is established in 90-1-115, MCA. This fund receives 25.0% of the revenue from the sale of Lewis and Clark bicentennial license plates. Funding must be used to support

projects related to Lewis and Clark

Budget Summary by Category

The following table summarizes the total budget by base, present law adjustments, and new proposals. For a description of these categories, please see the [glossary](#).

Budget Summary by Category								
Budget Item	-----General Fund-----				-----Total Funds-----			
	Budget Fiscal 2022	Budget Fiscal 2023	Biennium Fiscal 22-23	Percent of Budget	Budget Fiscal 2022	Budget Fiscal 2023	Biennium Fiscal 22-23	Percent of Budget
2021 Base Budget	601,676	601,676	1,203,352	96.65 %	1,184,413	1,184,413	2,368,826	97.87 %
SWPL Adjustments	18,287	21,443	39,730	3.19 %	59,281	62,685	121,966	5.04 %
PL Adjustments	(504)	(518)	(1,022)	(0.08)%	(26,556)	(26,821)	(53,377)	(2.21)%
New Proposals	(7,023)	10,000	2,977	0.24 %	(17,023)	0	(17,023)	(0.70)%
Total Budget	\$612,436	\$632,601	\$1,245,037		\$1,200,115	\$1,220,277	\$2,420,392	

Present Law Adjustments

The "Present Law" Adjustments table shows the changes from the base appropriation to the adopted budget. "Statewide Present Law" adjustments (DP 1, DP 2, DP 3) are standard categories of adjustments made to all agencies. Decisions on these items were applied globally to all agencies.

Present Law Adjustments										
	-----Fiscal 2022-----					-----Fiscal 2023-----				
	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds
DP 1 - Personal Services	0.00	11,762	0	0	11,762	0.00	14,901	0	0	14,901
DP 2 - Fixed Costs	0.00	6,573	40,966	0	47,567	0.00	6,572	41,215	0	47,814
DP 3 - Inflation Deflation	0.00	(48)	0	0	(48)	0.00	(30)	0	0	(30)
DP 50 - SWPLA Fixed Cost Reductions	0.00	(504)	(26,052)	0	(26,556)	0.00	(518)	(26,303)	0	(26,821)
Grand Total All Present Law Adjustments	0.00	\$17,783	\$14,914	\$0	\$32,725	0.00	\$20,925	\$14,912	\$0	\$35,864

**Total Funds" amount includes funding from sources other than General Fund, State Special, or Federal Special (i.e. Proprietary).

DP 1 - Personal Services -

The legislature adopted adjustments to the present law personal services budget for expected changes, management decisions and budget modifications.

DP 2 - Fixed Costs -

The legislature adopted adjustments to fixed costs assessed by other agencies within state government for the services they provide. Examples include: warrant writer, motor pool, etc. The rates charged for these services are approved in the section of the budget that provides the services.

DP 3 - Inflation Deflation -

The legislature adopted adjustments to reflect budgetary changes generated from the application of inflation and deflation factors to specific expenditure accounts. Affected accounts include food, postage, gasoline, and others.

DP 50 - SWPLA Fixed Cost Reductions -

The legislature reduced fixed costs for warehouses, storage rooms, and information technology.

New Proposals

The New Proposals table shows new changes to spending

New Proposals	-----Fiscal 2022-----					-----Fiscal 2023-----				
	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds
DP 5 - Funding Revision	0.00	10,000	(10,000)	0	0	0.00	10,000	(10,000)	0	0
DP 5555 - Reduce GF Budget for State Share Holiday	0.00	(17,023)	0	0	(17,023)	0.00	0	0	0	0
Total	0.00	(\$7,023)	(\$10,000)	\$0	(\$17,023)	0.00	\$10,000	(\$10,000)	\$0	\$0

*"Total Funds" amount includes funding from sources other than General Fund, State Special, or Federal Special (i.e. Proprietary).

DP 5 - Funding Revision -

The legislature adopted a decrease in state special revenue appropriations and increase general fund appropriations. This change shifts State Information Technology Services Division costs that have been paid with accommodation tax receipts to general fund.

DP 5555 - Reduce GF Budget for State Share Holiday -

The legislature adopted a reduction in general fund appropriations for a two-month state share holiday for employer contributions into the state health insurance fund. This change removes the general fund portion of the savings generate by the contribution holiday. Savings from other funding sources remain in the agency to be able to address ongoing functions of the agency.

Program Budget Comparison

The following table compares the 2021 biennium appropriated budget and the 2023 biennium adopted budget by type of expenditure and source of funding.

Program Budget Comparison				
Budget Item	Appropriated Budget 20-21	Legislative Budget 22-23	Biennium Change	Biennium % Change
Personal Services	660,683	667,194	6,511	0.99 %
Operating Expenses	341,842	350,891	9,049	2.65 %
Debt Service	486	0	(486)	(100.00)%
Total Expenditures	\$1,003,011	\$1,018,085	\$15,074	1.50 %
General Fund	367,089	482,595	115,506	31.47 %
Proprietary Funds	635,922	535,490	(100,432)	(15.79)%
Total Funds	\$1,003,011	\$1,018,085	\$15,074	1.50 %
Total Ongoing	\$1,003,011	\$1,024,082	\$21,071	2.10 %
Total OTO	\$0	(\$5,997)	(\$5,997)	100.00 %

Program Description

The Publications Program promotes the study of Montana history and education through lectures, publications and curriculum materials. The program publishes quarterly editions of the award-winning *Montana The Magazine of Western History*. It also publishes books under the Montana Historical Society Press imprint.

Program Highlights

Publications Program Major Budget Highlights
<ul style="list-style-type: none"> • The Publications Program’s 2023 biennium appropriations are approximately \$15,000 or 1.5% higher than the 2021 biennium • The increases in general fund are due to the statewide present law adjustments for personal services. This adjustment includes a funding shift from proprietary funding to general fund

Program Actuals and Budget Comparison

The following table compares FY 2020 actual expenditures to the 2021 biennium appropriated budget and the 2023 biennium adopted budget by year, type of expenditure, and source of funding.

Program Actuals and Budget Comparison					
Budget Item	Actuals Fiscal 2020	Approp. Fiscal 2020	Approp. Fiscal 2021	Legislative Fiscal 2022	Legislative Fiscal 2023
FTE	0.00	5.00	5.00	5.00	5.00
Personal Services	316,786	329,579	331,104	330,213	336,981
Operating Expenses	170,059	172,111	169,731	175,445	175,446
Debt Service	486	486	0	0	0
Total Expenditures	\$487,331	\$502,176	\$500,835	\$505,658	\$512,427
General Fund	184,225	184,226	182,863	238,308	244,287
Proprietary Funds	303,106	317,950	317,972	267,350	268,140
Total Funds	\$487,331	\$502,176	\$500,835	\$505,658	\$512,427
Total Ongoing	\$487,331	\$502,176	\$500,835	\$511,655	\$512,427
Total OTO	\$0	\$0	\$0	(\$5,997)	\$0

Funding

The following table shows adopted program funding by source of authority.

Montana Historical Society, 04-Publications Program Funding by Source of Authority					
Funds	HB2	Non-Budgeted Proprietary	Statutory Appropriation	Total All Sources	% Total All Funds
01100 General Fund	482,595	0	0	482,595	47.40 %
State Special Total	\$0	\$0	\$0	\$0	0.00 %
Federal Special Total	\$0	\$0	\$0	\$0	0.00 %
06002 MHS Publications Enterprise	535,490	0	0	535,490	100.00 %
Proprietary Total	\$535,490	\$0	\$0	\$535,490	52.60 %
Total All Funds	\$1,018,085	\$0	\$0	\$1,018,085	

The Publications Program is funded with general fund and proprietary funds. The proprietary funding receives revenues from subscription sales for the magazine and sales of books published by the program.

Budget Summary by Category

The following table summarizes the total budget by base, present law adjustments, and new proposals. For a description of these categories, please see the [glossary](#).

Budget Item	-----General Fund-----				-----Total Funds-----			
	Budget Fiscal 2022	Budget Fiscal 2023	Biennium Fiscal 22-23	Percent of Budget	Budget Fiscal 2022	Budget Fiscal 2023	Biennium Fiscal 22-23	Percent of Budget
2021 Base Budget	182,863	182,863	365,726	75.78 %	500,835	500,835	1,001,670	98.39 %
SWPL Adjustments	61,442	61,424	122,866	25.46 %	10,881	11,655	22,536	2.21 %
PL Adjustments	0	0	0	0.00 %	(61)	(63)	(124)	(0.01)%
New Proposals	(5,997)	0	(5,997)	(1.24)%	(5,997)	0	(5,997)	(0.59)%
Total Budget	\$238,308	\$244,287	\$482,595		\$505,658	\$512,427	\$1,018,085	

Present Law Adjustments

The "Present Law" Adjustments table shows the changes from the base appropriation to the adopted budget. "Statewide

Present Law" adjustments (DP 1, DP 2, DP 3) are standard categories of adjustments made to all agencies. Decisions on these items were applied globally to all agencies.

Present Law Adjustments	-----Fiscal 2022-----					-----Fiscal 2023-----				
	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds
DP 1 - Personal Services	0.00	61,442	0	0	5,106	0.00	61,424	0	0	5,877
DP 2 - Fixed Costs	0.00	0	0	0	5,796	0.00	0	0	0	5,791
DP 3 - Inflation Deflation	0.00	0	0	0	(21)	0.00	0	0	0	(13)
DP 50 - SWPLA Fixed Cost Reductions	0.00	0	0	0	(61)	0.00	0	0	0	(63)
Grand Total All Present Law Adjustments	0.00	\$61,442	\$0	\$0	\$10,820	0.00	\$61,424	\$0	\$0	\$11,592

**Total Funds" amount includes funding from sources other than General Fund, State Special, or Federal Special (i.e. Proprietary).

DP 1 - Personal Services -

The legislature adopted adjustments to the present law personal services budget for expected changes, management decisions and budget modifications.

DP 2 - Fixed Costs -

The legislature adopted adjustments to fixed costs assessed by other agencies within state government for the services they provide. Examples include: warrant writer, motor pool, etc. The rates charged for these services are approved in the section of the budget that provides the services.

DP 3 - Inflation Deflation -

The legislature adopted adjustments to reflect budgetary changes generated from the application of inflation and deflation factors to specific expenditure accounts. Affected accounts include food, postage, gasoline, and others.

DP 50 - SWPLA Fixed Cost Reductions -

The legislature reduced fixed costs for warehouses, storage rooms, and information technology.

New Proposals

The New Proposals table shows new changes to spending

New Proposals	-----Fiscal 2022-----					-----Fiscal 2023-----				
	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds
DP 5555 - Reduce GF Budget for State Share Holiday	0.00	(5,997)	0	0	(5,997)	0.00	0	0	0	0
Total	0.00	(\$5,997)	\$0	\$0	(\$5,997)	0.00	\$0	\$0	\$0	\$0

**Total Funds" amount includes funding from sources other than General Fund, State Special, or Federal Special (i.e. Proprietary).

DP 5555 - Reduce GF Budget for State Share Holiday -

The legislature adopted a reduction in general fund appropriations for a two-month state share holiday for employer contributions into the state health insurance fund. This change removes the general fund portion of the savings generate by the contribution holiday. Savings from other funding sources remain in the agency to be able to address ongoing functions of the agency.

Program Budget Comparison

The following table compares the 2021 biennium appropriated budget and the 2023 biennium adopted budget by type of expenditure and source of funding.

Program Budget Comparison				
Budget Item	Appropriated Budget 20-21	Legislative Budget 22-23	Biennium Change	Biennium % Change
Personal Services	424,990	551,647	126,657	29.80 %
Operating Expenses	272,090	291,830	19,740	7.25 %
Debt Service	486	0	(486)	(100.00)%
Total Expenditures	\$697,566	\$843,477	\$145,911	20.92 %
General Fund	424,990	551,647	126,657	29.80 %
State/Other Special Rev. Funds	219,669	241,327	21,658	9.86 %
Proprietary Funds	52,907	50,503	(2,404)	(4.54)%
Total Funds	\$697,566	\$843,477	\$145,911	20.92 %
Total Ongoing	\$697,566	\$851,341	\$153,775	22.04 %
Total OTO	\$0	(\$7,864)	(\$7,864)	100.00 %

Program Description

The Education Program is comprised of three primary activities: outreach and interpretation, historic signs and the volunteer program. The Education Program:

- Provides educational public programming of all types, both at the society’s headquarters and throughout the state, for a wide range of audiences
- Plans and produces educational publications, curriculum materials and instructional literature for broad distribution
- Plans and produces interpretive, place-based publications, articles, brochures and tours for statewide distribution/ implementation
- Provides reference services to the general public, teachers, students, technical users and other like-minded institutions and organizations
- Oversees the national register sign program for the State of Montana, producing interpretive signage for eligible structures and sites in all parts of the state
- Assists in the planning, production and placement of non-register permanent and/or temporary signage in all parts of the state
- Oversees the society's volunteer program, coordinating volunteers, and volunteer activities society-wide

Program Highlights

Education Program Major Budget Highlights
<ul style="list-style-type: none"> • The Education Program’s 2023 biennium appropriations are approximately \$146,000 or 20.9% higher than the 2021 biennium • The increase is primarily due to the statewide present law adjustment for personal services. Personal services were reduced in the 2021 biennium without a corresponding reduction in FTE. The executive personal services snapshot process has restored this funding in the 2023 biennium

Program Actuals and Budget Comparison

The following table compares FY 2020 actual expenditures to the 2021 biennium appropriated budget and the 2023 biennium adopted budget by year, type of expenditure, and source of funding.

Program Actuals and Budget Comparison					
Budget Item	Actuals Fiscal 2020	Approp. Fiscal 2020	Approp. Fiscal 2021	Legislative Fiscal 2022	Legislative Fiscal 2023
FTE	0.00	4.45	4.45	4.45	4.45
Personal Services	192,382	192,380	232,610	271,430	280,217
Operating Expenses	117,515	134,426	137,664	145,877	145,953
Debt Service	486	486	0	0	0
Total Expenditures	\$310,383	\$327,292	\$370,274	\$417,307	\$426,170
General Fund	192,382	192,380	232,610	271,430	280,217
State/Other Special Rev. Funds	90,577	107,207	112,462	120,624	120,703
Proprietary Funds	27,424	27,705	25,202	25,253	25,250
Total Funds	\$310,383	\$327,292	\$370,274	\$417,307	\$426,170
Total Ongoing	\$310,383	\$327,292	\$370,274	\$425,171	\$426,170
Total OTO	\$0	\$0	\$0	(\$7,864)	\$0

Funding

The following table shows adopted program funding by source of authority.

Montana Historical Society, 05-Education Program Funding by Source of Authority						
Funds	HB2	Non-Budgeted Proprietary	Statutory Appropriation	Total All Sources	% Total All Funds	
01100 General Fund	551,647	0	0	551,647	33.72 %	
02123 Sites & Signs	0	0	792,565	792,565	76.66 %	
02853 Accommodation Tax	241,327	0	0	241,327	23.34 %	
State Special Total	\$241,327	\$0	\$792,565	\$1,033,892	63.19 %	
Federal Special Total	\$0	\$0	\$0	\$0	0.00 %	
06022 MHS Education Enterprise Funds	50,503	0	0	50,503	100.00 %	
Proprietary Total	\$50,503	\$0	\$0	\$50,503	3.09 %	
Total All Funds	\$843,477	\$0	\$792,565	\$1,636,042		

HB 2 Appropriations

The Education Program is primarily funded in HB 2 with general fund and the accommodation tax state special revenue fund. This program also has proprietary funding, which receives revenue from:

- The Montana historical conference - these revenues are used for expenses associated with the conference
- Special tours - these revenues are used for operating expenses associated with the tours
- Eighth grade textbook sales - these revenues are used for expenses related to textbook reproduction and teacher training

Statutory Appropriations

The Education Program has one state special revenue fund that is statutorily appropriated. The sites and signs fund is established in 15-65-121(2)(a), MCA. This fund receives 1.0% of the lodging facility use tax for the installation or maintenance of roadside historical signs and historic sites.

Budget Summary by Category

The following table summarizes the total budget by base, present law adjustments, and new proposals. For a description of these categories, please see the [glossary](#).

Budget Item	-----General Fund-----				-----Total Funds-----			
	Budget Fiscal 2022	Budget Fiscal 2023	Biennium Fiscal 22-23	Percent of Budget	Budget Fiscal 2022	Budget Fiscal 2023	Biennium Fiscal 22-23	Percent of Budget
2021 Base Budget	232,610	232,610	465,220	84.33 %	370,274	370,274	740,548	87.80 %
SWPL Adjustments	46,684	47,607	94,291	17.09 %	54,987	55,989	110,976	13.16 %
PL Adjustments	0	0	0	0.00 %	(90)	(93)	(183)	(0.02)%
New Proposals	(7,864)	0	(7,864)	(1.43)%	(7,864)	0	(7,864)	(0.93)%
Total Budget	\$271,430	\$280,217	\$551,647		\$417,307	\$426,170	\$843,477	

Present Law Adjustments

The "Present Law" Adjustments table shows the changes from the base appropriation to the adopted budget. "Statewide Present Law" adjustments (DP 1, DP 2, DP 3) are standard categories of adjustments made to all agencies. Decisions on these items were applied globally to all agencies.

Present Law Adjustments	-----Fiscal 2022-----				-----Fiscal 2023-----					
	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds
DP 1 - Personal Services	0.00	46,684	0	0	46,684	0.00	47,607	0	0	47,607
DP 2 - Fixed Costs	0.00	0	8,429	0	8,480	0.00	0	8,445	0	8,493
DP 3 - Inflation Deflation	0.00	0	(177)	0	(177)	0.00	0	(111)	0	(111)
DP 50 - SWPLA Fixed Cost Reductions	0.00	0	(90)	0	(90)	0.00	0	(93)	0	(93)
Grand Total All Present Law Adjustments	0.00	\$46,684	\$8,162	\$0	\$54,897	0.00	\$47,607	\$8,241	\$0	\$55,896

**Total Funds" amount includes funding from sources other than General Fund, State Special, or Federal Special (i.e. Proprietary).

DP 1 - Personal Services -

The legislature adopted adjustments to the present law personal services budget for expected changes, management

decisions and budget modifications.

DP 2 - Fixed Costs -

The legislature adopted adjustments to fixed costs assessed by other agencies within state government for the services they provide. Examples include: warrant writer, motor pool, etc. The rates charged for these services are approved in the section of the budget that provides the services.

DP 3 - Inflation Deflation -

The legislature adopted adjustments to reflect budgetary changes generated from the application of inflation and deflation factors to specific expenditure accounts. Affected accounts include food, postage, gasoline, and others.

DP 50 - SWPLA Fixed Cost Reductions -

The legislature reduced fixed costs for warehouses, storage rooms, and information technology.

New Proposals

The New Proposals table shows new changes to spending

New Proposals	-----Fiscal 2022-----					-----Fiscal 2023-----				
	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds
DP 5555 - Reduce GF Budget for State Share Holiday	0.00	(7,864)	0	0	(7,864)	0.00	0	0	0	0
Total	0.00	(\$7,864)	\$0	\$0	(\$7,864)	0.00	\$0	\$0	\$0	\$0

*"Total Funds" amount includes funding from sources other than General Fund, State Special, or Federal Special (i.e. Proprietary).

DP 5555 - Reduce GF Budget for State Share Holiday -

The legislature adopted a reduction in general fund appropriations for a two-month state share holiday for employer contributions into the state health insurance fund. This change removes the general fund portion of the savings generate by the contribution holiday. Savings from other funding sources remain in the agency to be able to address ongoing functions of the agency.

Program Budget Comparison

The following table compares the 2021 biennium appropriated budget and the 2023 biennium adopted budget by type of expenditure and source of funding.

Program Budget Comparison				
Budget Item	Appropriated Budget 20-21	Legislative Budget 22-23	Biennium Change	Biennium % Change
Personal Services	1,167,378	1,244,207	76,829	6.58 %
Operating Expenses	363,704	392,288	28,584	7.86 %
Grants	174,240	174,240	0	0.00 %
Debt Service	914	0	(914)	(100.00)%
Total Expenditures	\$1,706,236	\$1,810,735	\$104,499	6.12 %
General Fund	108,827	116,068	7,241	6.65 %
Federal Spec. Rev. Funds	1,507,715	1,588,890	81,175	5.38 %
Proprietary Funds	89,694	105,777	16,083	17.93 %
Total Funds	\$1,706,236	\$1,810,735	\$104,499	6.12 %
Total Ongoing	\$1,706,236	\$1,812,625	\$106,389	6.24 %
Total OTO	\$0	(\$1,890)	(\$1,890)	100.00 %

Program Description

The Historic Preservation Program administers the Montana Antiquities Act and Montana's participation in the National Historic Preservation Act of 1966, as amended. Duties for staff include:

- Providing technical assistance to all Montana property owners, including agencies, organizations, and the public
- Maintaining a statewide inventory of recorded historic and archaeological sites
- Reviewing state agencies compliance with the state antiquities act
- Reviewing and commenting on all proposed federally funded or permitted projects within the state to determine their effect on properties listed or eligible for listing in the national register of historic places
- Administering the national register of historic places program in Montana through the State Preservation Review Board

The program recommends certification of historic structures and rehabilitation projects for federal tax credits to citizens and businesses, as authorized by the Tax Reform Act of 1976. The program awards and administers pass-through federal grants to local governments participating in the federal certified local government program. The program may also award funds for historic survey and planning for historic areas and for brick and mortar rehabilitation when funds are available.

Program Highlights

Historic Preservation Program Major Budget Highlights
<ul style="list-style-type: none"> • The Historic Preservation Program's 2023 biennium appropriations are approximately \$104,000 or 6.1% higher than the 2021 biennium • The increases in general fund, federal special revenue, and proprietary funding are due to the statewide present law adjustments for personal services and fixed costs

Program Actuals and Budget Comparison

The following table compares FY 2020 actual expenditures to the 2021 biennium appropriated budget and the 2023 biennium adopted budget by year, type of expenditure, and source of funding.

Program Actuals and Budget Comparison					
Budget Item	Actuals Fiscal 2020	Approp. Fiscal 2020	Approp. Fiscal 2021	Legislative Fiscal 2022	Legislative Fiscal 2023
FTE	0.00	9.00	9.00	9.00	9.00
Personal Services	547,506	560,270	607,108	620,403	623,804
Operating Expenses	127,497	177,794	185,910	196,112	196,176
Grants	76,089	87,120	87,120	87,120	87,120
Debt Service	914	914	0	0	0
Total Expenditures	\$752,006	\$826,098	\$880,138	\$903,635	\$907,100
General Fund	51,306	51,306	57,521	57,059	59,009
Federal Spec. Rev. Funds	668,054	733,014	774,701	793,678	795,212
Proprietary Funds	32,646	41,778	47,916	52,898	52,879
Total Funds	\$752,006	\$826,098	\$880,138	\$903,635	\$907,100
Total Ongoing	\$752,006	\$826,098	\$880,138	\$905,525	\$907,100
Total OTO	\$0	\$0	\$0	(\$1,890)	\$0

Funding

The following table shows adopted program funding by source of authority.

Montana Historical Society, 06-Historic Preservation Program Funding by Source of Authority					
Funds	HB2	Non-Budgeted Proprietary	Statutory Appropriation	Total All Sources	% Total All Funds
01100 General Fund	116,068	0	0	116,068	6.41 %
02406 Cultural And Aesthetic Project	0	0	0	0	0.00 %
State Special Total	\$0	\$0	\$0	\$0	0.00 %
03021 Historic Sites Preservation	1,588,890	0	0	1,588,890	100.00 %
03102 Federal Grants	0	0	0	0	0.00 %
Federal Special Total	\$1,588,890	\$0	\$0	\$1,588,890	87.75 %
06013 SHPO ENTERPRISE FUND	105,777	0	0	105,777	100.00 %
Proprietary Total	\$105,777	\$0	\$0	\$105,777	5.84 %
Total All Funds	\$1,810,735	\$0	\$0	\$1,810,735	

The Historic Preservation Program is primarily funded with federal special revenue. This funding is from the National Parks Service for historic site preservation. The program also receives a small portion of funding from the general fund and a proprietary fund. The proprietary fund receives revenue from fees for historical preservation assistance and services and is used to enhance and maintain the agency’s antiquities database.

Budget Summary by Category

The following table summarizes the total budget by base, present law adjustments, and new proposals. For a description of these categories, please see the [glossary](#).

Budget Summary by Category								
Budget Item	-----General Fund-----				-----Total Funds-----			
	Budget Fiscal 2022	Budget Fiscal 2023	Biennium Fiscal 22-23	Percent of Budget	Budget Fiscal 2022	Budget Fiscal 2023	Biennium Fiscal 22-23	Percent of Budget
2021 Base Budget	57,521	57,521	115,042	99.12 %	880,138	880,138	1,760,276	97.21 %
SWPL Adjustments	1,428	1,488	2,916	2.51 %	23,478	25,057	48,535	2.68 %
PL Adjustments	0	0	0	0.00 %	(88)	(92)	(180)	(0.01)%
New Proposals	(1,890)	0	(1,890)	(1.63)%	107	1,997	2,104	0.12 %
Total Budget	\$57,059	\$59,009	\$116,068		\$903,635	\$907,100	\$1,810,735	

Present Law Adjustments

The "Present Law" Adjustments table shows the changes from the base appropriation to the adopted budget. "Statewide Present Law" adjustments (DP 1, DP 2, DP 3) are standard categories of adjustments made to all agencies. Decisions on these items were applied globally to all agencies.

Present Law Adjustments										
	-----Fiscal 2022-----					-----Fiscal 2023-----				
	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds
DP 1 - Personal Services	0.00	1,428	0	13,757	15,185	0.00	1,488	0	15,208	16,696
DP 2 - Fixed Costs	0.00	0	0	5,333	8,350	0.00	0	0	5,398	8,397
DP 3 - Inflation Deflation	0.00	0	0	(57)	(57)	0.00	0	0	(36)	(36)
DP 50 - SWPLA Fixed Cost Reductions	0.00	0	0	(56)	(88)	0.00	0	0	(59)	(92)
Grand Total All Present Law Adjustments	0.00	\$1,428	\$0	\$18,977	\$23,390	0.00	\$1,488	\$0	\$20,511	\$24,965

***Total Funds" amount includes funding from sources other than General Fund, State Special, or Federal Special (i.e. Proprietary).

DP 1 - Personal Services -

The legislature adopted adjustments to the present law personal services budget for expected changes, management decisions and budget modifications.

DP 2 - Fixed Costs -

The legislature adopted adjustments to fixed costs assessed by other agencies within state government for the services they provide. Examples include: warrant writer, motor pool, etc. The rates charged for these services are approved in the section of the budget that provides the services.

DP 3 - Inflation Deflation -

The legislature adopted adjustments to reflect budgetary changes generated from the application of inflation and deflation factors to specific expenditure accounts. Affected accounts include food, postage, gasoline, and others.

DP 50 - SWPLA Fixed Cost Reductions -

The legislature reduced fixed costs for warehouses, storage rooms, and information technology.

New Proposals

The New Proposals table shows new changes to spending

New Proposals	-----Fiscal 2022-----					-----Fiscal 2023-----				
	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds
DP 6 - NRIS/GIS Fixed Costs	0.00	0	0	0	1,997	0.00	0	0	0	1,997
DP 5555 - Reduce GF Budget for State Share Holiday	0.00	(1,890)	0	0	(1,890)	0.00	0	0	0	0
Total	0.00	(\$1,890)	\$0	\$0	\$107	0.00	\$0	\$0	\$0	\$1,997

*"Total Funds" amount includes funding from sources other than General Fund, State Special, or Federal Special (i.e. Proprietary).

DP 6 - NRIS/GIS Fixed Costs -

The 2019 Legislature enacted HB 633 requiring the Legislative Finance Committee (LFC) to conduct a study of the funding of digital library services. The LFC recommended that the Office of Budget and Program Planning include an assessment for the natural resource information system (NRIS) and the geographic information system (GIS) as a fixed cost to state agencies beginning in the 2023 biennium. The assessment is made to those agencies that utilize the NRIS/GIS.

DP 5555 - Reduce GF Budget for State Share Holiday -

The legislature adopted a reduction in general fund appropriations for a two-month state share holiday for employer contributions into the state health insurance fund. This change removes the general fund portion of the savings generate by the contribution holiday. Savings from other funding sources remain in the agency to be able to address ongoing functions of the agency.