

**Agency Budget Comparison**

The following table compares the 2021 biennium appropriated budget and the 2023 biennium adopted budget by type of expenditure and source of funding.

Agency Budget Comparison				
Budget Item	Appropriated Budget 20-21	Legislative Budget 22-23	Biennium Change	Biennium % Change
Personal Services	6,615,348	7,346,234	730,886	11.05 %
Operating Expenses	3,739,599	4,088,758	349,159	9.34 %
Equipment & Intangible Assets	221,501	192,020	(29,481)	(13.31)%
Grants	174,240	174,240	0	0.00 %
Debt Service	5,787	0	(5,787)	(100.00)%
<b>Total Expenditures</b>	<b>\$10,756,475</b>	<b>\$11,801,252</b>	<b>\$1,044,777</b>	<b>9.71 %</b>
General Fund	6,042,937	6,909,944	867,007	14.35 %
State/Other Special Rev. Funds	1,842,557	1,903,860	61,303	3.33 %
Federal Spec. Rev. Funds	1,619,150	1,806,695	187,545	11.58 %
Proprietary Funds	1,251,831	1,180,753	(71,078)	(5.68)%
<b>Total Funds</b>	<b>\$10,756,475</b>	<b>\$11,801,252</b>	<b>\$1,044,777</b>	<b>9.71 %</b>
<b>Total Ongoing</b>	<b>\$10,756,475</b>	<b>\$11,885,132</b>	<b>\$1,128,657</b>	<b>10.49 %</b>
<b>Total OTO</b>	<b>\$0</b>	<b>(\$83,880)</b>	<b>(\$83,880)</b>	<b>100.00 %</b>

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**Agency Highlights**

<b>Montana Historical Society Major Budget Highlights</b>
<ul style="list-style-type: none"> <li>• The Montana Historical Society’s 2023 biennium appropriations are approximately \$1.0 million or 9.7% higher than the 2021 biennium. Significant changes include:                             <ul style="list-style-type: none"> <li>◦ Increases of \$899,000 over the 2023 biennium because of the statewide present law adjustment for personal services. Personal services were reduced in many programs in the 2021 biennium without a corresponding reduction in FTE. The executive’s personal services snapshot process restored this funding in the 2023 biennium</li> <li>◦ Decreases in general fund of approximately \$84,000 in FY 2022 for a two-month state share holiday for employer contributions for state health insurance</li> <li>◦ Decreases in state special revenue appropriations and increases in general fund appropriations of \$10,000. This change shifts funding for information technology costs from the accommodation tax state special revenue fund to general fund</li> </ul> </li> </ul>

## Agency Actuals and Budget Comparison

The following table compares FY 2020 actual expenditures to the 2021 biennium appropriated budget and the 2023 biennium adopted budget by year, type of expenditure, and source of funding.

Agency Actuals and Budget Comparison					
Budget Item	Actuals Fiscal 2020	Approp. Fiscal 2020	Approp. Fiscal 2021	Legislative Fiscal 2022	Legislative Fiscal 2023
FTE	0.00	54.38	54.38	54.38	54.38
Personal Services	3,232,776	3,272,306	3,343,042	3,626,161	3,720,073
Operating Expenses	1,648,401	1,855,806	1,883,793	2,049,529	2,039,229
Equipment & Intangible Assets	93,581	125,491	96,010	96,010	96,010
Grants	76,089	87,120	87,120	87,120	87,120
Debt Service	5,787	5,787	0	0	0
<b>Total Expenditures</b>	<b>\$5,056,634</b>	<b>\$5,346,510</b>	<b>\$5,409,965</b>	<b>\$5,858,820</b>	<b>\$5,942,432</b>
General Fund	2,973,923	3,014,615	3,028,322	3,414,391	3,495,553
State/Other Special Rev. Funds	765,688	905,551	937,006	951,897	951,963
Federal Spec. Rev. Funds	729,235	802,431	816,719	902,537	904,158
Proprietary Funds	587,788	623,913	627,918	589,995	590,758
<b>Total Funds</b>	<b>\$5,056,634</b>	<b>\$5,346,510</b>	<b>\$5,409,965</b>	<b>\$5,858,820</b>	<b>\$5,942,432</b>
<b>Total Ongoing</b>	<b>\$5,056,634</b>	<b>\$5,346,510</b>	<b>\$5,409,965</b>	<b>\$5,942,700</b>	<b>\$5,942,432</b>
<b>Total OTO</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>(\$83,880)</b>	<b>\$0</b>

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## Executive Budget Comparison

Executive Budget Comparison								
Budget Item	Approp. Fiscal 2021	Executive Budget Fiscal 2022	Legislative Budget Fiscal 2022	Leg — Exec. Difference Fiscal 2022	Executive Budget Fiscal 2023	Legislative Budget Fiscal 2023	Leg — Exec. Difference Fiscal 2023	Biennium Difference Fiscal 22-23
FTE	54.38	54.38	54.38	0.00	54.38	54.38	0.00	0.00
Personal Services	3,343,042	3,626,161	3,626,161	0	3,720,073	3,720,073	0	0
Operating Expenses	1,883,793	2,077,618	2,049,529	(28,089)	2,067,508	2,039,229	(28,279)	(56,368)
Equipment & Intangible Assets	96,010	96,010	96,010	0	96,010	96,010	0	0
Grants	87,120	87,120	87,120	0	87,120	87,120	0	0
Debt Service	0	0	0	0	0	0	0	0
<b>Total Costs</b>	<b>\$5,409,965</b>	<b>\$5,886,909</b>	<b>\$5,858,820</b>	<b>(\$28,089)</b>	<b>\$5,970,711</b>	<b>\$5,942,432</b>	<b>(\$28,279)</b>	<b>(\$56,368)</b>
General Fund	3,028,322	3,416,110	3,414,391	(1,719)	3,497,200	3,495,553	(1,647)	(3,366)
State/other Special Rev. Funds	937,006	978,039	951,897	(26,142)	978,359	951,963	(26,396)	(52,538)
Federal Spec. Rev. Funds	816,719	902,593	902,537	(56)	904,217	904,158	(59)	(115)
Other	627,918	590,167	589,995	(172)	590,935	590,758	(177)	(349)
<b>Total Funds</b>	<b>\$5,409,965</b>	<b>\$5,886,909</b>	<b>\$5,858,820</b>	<b>(\$28,089)</b>	<b>\$5,970,711</b>	<b>\$5,942,432</b>	<b>(\$28,279)</b>	<b>(\$56,368)</b>
<b>Total Ongoing</b>	<b>\$5,409,965</b>	<b>\$5,970,789</b>	<b>\$5,942,700</b>	<b>(\$28,089)</b>	<b>\$5,970,711</b>	<b>\$5,942,432</b>	<b>(\$28,279)</b>	<b>(\$56,368)</b>
<b>Total OTO</b>	<b>\$0</b>	<b>(\$83,880)</b>	<b>(\$83,880)</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>

The legislature adopted appropriations that are approximately \$56,000 lower than the proposed executive appropriations for the 2023 biennium. The difference is due to a reduction in fixed costs for information technology services and non-office rent.

Funding

The following table shows adopted agency funding by source of authority.

Total Montana Historical Society Funding by Source of Authority 2023 Biennium Budget Request - Montana Historical Society						
Funds	HB2 Ongoing	HB2 OTO	Non-Budgeted Proprietary	Statutory Appropriation	Total All Sources	% Total All Funds
General Fund	6,993,824	(83,880)	0	0	6,909,944	52.70 %
State Special Total	1,903,860	0	0	1,311,144	3,215,004	24.52 %
Federal Special Total	1,806,695	0	0	0	1,806,695	13.78 %
Proprietary Total	1,180,753	0	0	0	1,180,753	9.00 %
Other Total	0	0	0	0	0	0.00 %
<b>Total All Funds</b>	<b>\$11,885,132</b>	<b>(\$83,880)</b>	<b>\$0</b>	<b>\$1,311,144</b>	<b>\$13,112,396</b>	
<b>Percent - Total All Sources</b>	<b>90.64 %</b>	<b>(0.64)%</b>	<b>0.00 %</b>	<b>10.00 %</b>		

HB 2 Appropriations

The agency is funded through a combination of general fund, state special revenue, federal special, and proprietary revenue as shown in the table above. The HB 2 appropriations will be discussed in further detail at the program level.

Statutory Appropriations

The Montana Historical Society (MHS) has several state special revenue funds that are statutorily appropriated. These include:

- Montana Historical Society membership state special revenue fund
- Original Governor’s mansion state special revenue fund
- Sites and signs state special revenue fund
- Lewis and Clark license plates state special revenue fund

The statutory appropriations will be discussed in further detail at the program level.

Budget Summary by Category

The following table summarizes the total budget by base, present law adjustments, and new proposals. For a description of these categories, please see the [glossary](#).

Budget Item	-----General Fund-----				-----Total Funds-----			
	Budget Fiscal 2022	Budget Fiscal 2023	Biennium Fiscal 22-23	Percent of Budget	Budget Fiscal 2022	Budget Fiscal 2023	Biennium Fiscal 22-23	Percent of Budget
2021 Base Budget	3,028,322	3,028,322	6,056,644	87.65 %	5,409,965	5,409,965	10,819,930	91.68 %
SWPL Adjustments	461,668	458,878	920,546	13.32 %	558,827	558,749	1,117,576	9.47 %
PL Adjustments	(1,719)	(1,647)	(3,366)	(0.05)%	(28,089)	(28,279)	(56,368)	(0.48)%
New Proposals	(73,880)	10,000	(63,880)	(0.92)%	(81,883)	1,997	(79,886)	(0.68)%
<b>Total Budget</b>	<b>\$3,414,391</b>	<b>\$3,495,553</b>	<b>\$6,909,944</b>		<b>\$5,858,820</b>	<b>\$5,942,432</b>	<b>\$11,801,252</b>	

**Program Budget Comparison**

The following table compares the 2021 biennium appropriated budget and the 2023 biennium adopted budget by type of expenditure and source of funding.

Program Budget Comparison				
Budget Item	Appropriated Budget 20-21	Legislative Budget 22-23	Biennium Change	Biennium % Change
Personal Services	1,811,432	2,073,551	262,119	14.47 %
Operating Expenses	696,394	722,648	26,254	3.77 %
Debt Service	857	0	(857)	(100.00)%
<b>Total Expenditures</b>	<b>\$2,508,683</b>	<b>\$2,796,199</b>	<b>\$287,516</b>	<b>11.46 %</b>
General Fund	2,002,448	2,162,358	159,910	7.99 %
State/Other Special Rev. Funds	3,458	3,458	0	0.00 %
Federal Spec. Rev. Funds	111,435	217,805	106,370	95.45 %
Proprietary Funds	391,342	412,578	21,236	5.43 %
<b>Total Funds</b>	<b>\$2,508,683</b>	<b>\$2,796,199</b>	<b>\$287,516</b>	<b>11.46 %</b>
<b>Total Ongoing</b>	<b>\$2,508,683</b>	<b>\$2,819,380</b>	<b>\$310,697</b>	<b>12.38 %</b>
<b>Total OTO</b>	<b>\$0</b>	<b>(\$23,181)</b>	<b>(\$23,181)</b>	<b>100.00 %</b>

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**Program Actuals and Budget Comparison**

The following table compares FY 2020 actual expenditures to the 2021 biennium appropriated budget and the 2023 biennium adopted budget by year, type of expenditure, and source of funding.

Program Actuals and Budget Comparison					
Budget Item	Actuals Fiscal 2020	Approp. Fiscal 2020	Approp. Fiscal 2021	Legislative Fiscal 2022	Legislative Fiscal 2023
FTE	0.00	14.68	14.68	14.68	14.68
Personal Services	892,864	906,839	904,593	1,024,355	1,049,196
Operating Expenses	335,564	383,175	313,219	383,757	338,891
Debt Service	857	857	0	0	0
<b>Total Expenditures</b>	<b>\$1,229,285</b>	<b>\$1,290,871</b>	<b>\$1,217,812</b>	<b>\$1,408,112</b>	<b>\$1,388,087</b>
General Fund	986,386	1,027,080	975,368	1,091,234	1,071,124
State/Other Special Rev. Funds	259	1,729	1,729	1,729	1,729
Federal Spec. Rev. Funds	61,181	69,417	42,018	108,859	108,946
Proprietary Funds	181,459	192,645	198,697	206,290	206,288
<b>Total Funds</b>	<b>\$1,229,285</b>	<b>\$1,290,871</b>	<b>\$1,217,812</b>	<b>\$1,408,112</b>	<b>\$1,388,087</b>
<b>Total Ongoing</b>	<b>\$1,229,285</b>	<b>\$1,290,871</b>	<b>\$1,217,812</b>	<b>\$1,431,293</b>	<b>\$1,388,087</b>
<b>Total OTO</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>(\$23,181)</b>	<b>\$0</b>

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**Funding**

*HB 2 Appropriations*

The Administration Program is primarily funded in HB 2 with general fund. It receives a small amount of state special revenue from the sale of Lewis and Clark medallions and bronze replicas of the "We Proceeded On" bronze bas relief in the Senate chamber. This state special revenue funding is used for the care and maintenance of the original bronze relief. The program also receives federal funds generated through indirect cost recoveries and proprietary funds from museum entrance fees and merchandise sales.

*Statutory Appropriations*

The Administration Program has one statutorily appropriated state special revenue fund. The Montana Historical Society membership fund receives revenue from the purchase of memberships to the Montana Historical Society. This funding must be used for the improvement, development, and operation of the MHS.

**Program Budget Summary by Category**

Budget Summary by Category								
Budget Item	-----General Fund-----				-----Total Funds-----			
	Budget Fiscal 2022	Budget Fiscal 2023	Biennium Fiscal 22-23	Percent of Budget	Budget Fiscal 2022	Budget Fiscal 2023	Biennium Fiscal 22-23	Percent of Budget
2021 Base Budget	975,368	975,368	1,950,736	90.21 %	1,217,812	1,217,812	2,435,624	87.10 %
SWPL Adjustments	139,724	95,957	235,681	10.90 %	214,237	170,557	384,794	13.76 %
PL Adjustments	(677)	(201)	(878)	(0.04)%	(756)	(282)	(1,038)	(0.04)%
New Proposals	(23,181)	0	(23,181)	(1.07)%	(23,181)	0	(23,181)	(0.83)%
<b>Total Budget</b>	<b>\$1,091,234</b>	<b>\$1,071,124</b>	<b>\$2,162,358</b>		<b>\$1,408,112</b>	<b>\$1,388,087</b>	<b>\$2,796,199</b>	

**Present Law Adjustments -**

The "Present Law" Adjustments table shows the changes from the base appropriation to the adopted budget. "Statewide Present Law" adjustments (DP 1, DP 2, DP 3) are standard categories of adjustments made to all agencies. Decisions on these items were applied globally to all agencies.

Present Law Adjustments										
	-----Fiscal 2022-----					-----Fiscal 2023-----				
	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds
DP 1 - Personal Services	0.00	75,921	0	66,841	142,943	0.00	77,493	0	66,928	144,603
DP 2 - Fixed Costs	0.00	63,852	0	0	71,343	0.00	18,495	0	0	25,985
DP 3 - Inflation Deflation	0.00	(49)	0	0	(49)	0.00	(31)	0	0	(31)
DP 50 - SWPLA Fixed Cost Reductions	0.00	(677)	0	0	(756)	0.00	(201)	0	0	(282)
<b>Grand Total All Present Law Adjustments</b>	<b>0.00</b>	<b>\$139,047</b>	<b>\$0</b>	<b>\$66,841</b>	<b>\$213,481</b>	<b>0.00</b>	<b>\$95,756</b>	<b>\$0</b>	<b>\$66,928</b>	<b>\$170,275</b>

\*\*"Total Funds" amount includes funding from sources other than General Fund, State Special, or Federal Special (i.e. Proprietary).

DP 1 - Personal Services -

The legislature adopted adjustments to the present law personal services budget for expected changes, management decisions and budget modifications.

DP 2 - Fixed Costs -

The legislature adopted adjustments to provide the funding required in the proposed budget to pay increases in fixed costs

assessed by other agencies within state government for the services they provide. Examples include: warrant writer, motor pool, etc. The rates charged for these services are approved in the section of the budget that provides the services.

DP 3 - Inflation Deflation -

The legislature adopted adjustments to reflect budgetary changes generated from the application of inflation and deflation factors to specific expenditure accounts. Affected accounts include food, postage, gasoline, and others.

DP 50 - SWPLA Fixed Cost Reductions -

The legislature reduced fixed costs for warehouses, storage rooms, and information technology.

**New Proposals -**

The New Proposals table shows new changes to spending

New Proposals	-----Fiscal 2022-----					-----Fiscal 2023-----				
	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds
DP 5555 - Reduce GF Budget for State Share Holiday	0.00	(23,181)	0	0	(23,181)	0.00	0	0	0	0
<b>Total</b>	<b>0.00</b>	<b>(\$23,181)</b>	<b>\$0</b>	<b>\$0</b>	<b>(\$23,181)</b>	<b>0.00</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>

\*"Total Funds" amount includes funding from sources other than General Fund, State Special, or Federal Special (i.e. Proprietary).

DP 5555 - Reduce GF Budget for State Share Holiday -

The legislature adopted a reduction in general fund appropriations for a two-month state share holiday for employer contributions into the state health insurance fund. This change removes the general fund portion of the savings generate by the contribution holiday. Savings from other funding sources remain in the agency to be able to address ongoing functions of the agency. This change package is contingent on passage and approval of SB 110.

**Program Budget Comparison**

The following table compares the 2021 biennium appropriated budget and the 2023 biennium adopted budget by type of expenditure and source of funding.

Program Budget Comparison				
Budget Item	Appropriated Budget 20-21	Legislative Budget 22-23	Biennium Change	Biennium % Change
Personal Services	1,575,987	1,796,923	220,936	14.02 %
Operating Expenses	813,681	937,011	123,330	15.16 %
Equipment & Intangible Assets	183,790	178,430	(5,360)	(2.92)%
Debt Service	2,388	0	(2,388)	(100.00)%
<b>Total Expenditures</b>	<b>\$2,575,846</b>	<b>\$2,912,364</b>	<b>\$336,518</b>	<b>13.06 %</b>
General Fund	2,030,431	2,352,239	321,808	15.85 %
State/Other Special Rev. Funds	472,054	489,879	17,825	3.78 %
Proprietary Funds	73,361	70,246	(3,115)	(4.25)%
<b>Total Funds</b>	<b>\$2,575,846</b>	<b>\$2,912,364</b>	<b>\$336,518</b>	<b>13.06 %</b>
<b>Total Ongoing</b>	<b>\$2,575,846</b>	<b>\$2,940,289</b>	<b>\$364,443</b>	<b>14.15 %</b>
<b>Total OTO</b>	<b>\$0</b>	<b>(\$27,925)</b>	<b>(\$27,925)</b>	<b>100.00 %</b>

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**Program Actuals and Budget Comparison**

The following table compares FY 2020 actual expenditures to the 2021 biennium appropriated budget and the 2023 biennium adopted budget by year, type of expenditure, and source of funding.

Program Actuals and Budget Comparison					
Budget Item	Actuals Fiscal 2020	Approp. Fiscal 2020	Approp. Fiscal 2021	Legislative Fiscal 2022	Legislative Fiscal 2023
FTE	0.00	13.50	13.50	13.50	13.50
Personal Services	809,896	809,896	766,091	883,485	913,438
Operating Expenses	371,056	412,494	401,187	451,293	485,718
Equipment & Intangible Assets	69,281	94,575	89,215	89,215	89,215
Debt Service	2,388	2,388	0	0	0
<b>Total Expenditures</b>	<b>\$1,252,621</b>	<b>\$1,319,353</b>	<b>\$1,256,493</b>	<b>\$1,423,993</b>	<b>\$1,488,371</b>
General Fund	1,052,147	1,052,147	978,284	1,143,924	1,208,315
State/Other Special Rev. Funds	162,555	228,924	243,130	244,945	244,934
Proprietary Funds	37,919	38,282	35,079	35,124	35,122
<b>Total Funds</b>	<b>\$1,252,621</b>	<b>\$1,319,353</b>	<b>\$1,256,493</b>	<b>\$1,423,993</b>	<b>\$1,488,371</b>
<b>Total Ongoing</b>	<b>\$1,252,621</b>	<b>\$1,319,353</b>	<b>\$1,256,493</b>	<b>\$1,451,918</b>	<b>\$1,488,371</b>
<b>Total OTO</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>(\$27,925)</b>	<b>\$0</b>

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**Funding**

The Research Center is primarily funded with general fund. The program also receives state special revenue from the lodging facility use tax, and two proprietary funds that receive revenue from the sale of historical photo reproductions and images and research requests.

**Program Budget Summary by Category**

Budget Summary by Category								
Budget Item	-----General Fund-----				-----Total Funds-----			
	Budget Fiscal 2022	Budget Fiscal 2023	Biennium Fiscal 22-23	Percent of Budget	Budget Fiscal 2022	Budget Fiscal 2023	Biennium Fiscal 22-23	Percent of Budget
2021 Base Budget	978,284	978,284	1,956,568	83.18 %	1,256,493	1,256,493	2,512,986	86.29 %
SWPL Adjustments	194,103	230,959	425,062	18.07 %	195,963	232,806	428,769	14.72 %
PL Adjustments	(538)	(928)	(1,466)	(0.06)%	(538)	(928)	(1,466)	(0.05)%
New Proposals	(27,925)	0	(27,925)	(1.19)%	(27,925)	0	(27,925)	(0.96)%
<b>Total Budget</b>	<b>\$1,143,924</b>	<b>\$1,208,315</b>	<b>\$2,352,239</b>		<b>\$1,423,993</b>	<b>\$1,488,371</b>	<b>\$2,912,364</b>	

**Present Law Adjustments -**

The "Present Law" Adjustments table shows the changes from the base appropriation to the adopted budget. "Statewide Present Law" adjustments (DP 1, DP 2, DP 3) are standard categories of adjustments made to all agencies. Decisions on these items were applied globally to all agencies.

Present Law Adjustments										
	-----Fiscal 2022-----					-----Fiscal 2023-----				
	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds
DP 1 - Personal Services	0.00	145,319	0	0	145,319	0.00	147,347	0	0	147,347
DP 2 - Fixed Costs	0.00	48,931	1,815	0	50,791	0.00	83,704	1,804	0	85,551
DP 3 - Inflation Deflation	0.00	(147)	0	0	(147)	0.00	(92)	0	0	(92)
DP 50 - SWPLA Fixed Cost Reductions	0.00	(538)	0	0	(538)	0.00	(928)	0	0	(928)
<b>Grand Total All Present Law Adjustments</b>	<b>0.00</b>	<b>\$193,565</b>	<b>\$1,815</b>	<b>\$0</b>	<b>\$195,425</b>	<b>0.00</b>	<b>\$230,031</b>	<b>\$1,804</b>	<b>\$0</b>	<b>\$231,878</b>

\*\*"Total Funds" amount includes funding from sources other than General Fund, State Special, or Federal Special (i.e. Proprietary).

DP 1 - Personal Services -

The legislature adopted adjustments to the present law personal services budget for expected changes, management decisions and budget modifications.

DP 2 - Fixed Costs -

The legislature adopted adjustments to provide the funding required in the proposed budget to pay increases in fixed costs assessed by other agencies within state government for the services they provide. Examples include: warrant writer, motor pool, etc. The rates charged for these services are approved in the section of the budget that provides the services.

DP 3 - Inflation Deflation -

The legislature adopted adjustments to reflect budgetary changes generated from the application of inflation and deflation factors to specific expenditure accounts. Affected accounts include food, postage, gasoline, and others.

DP 50 - SWPLA Fixed Cost Reductions -



The legislature reduced fixed costs for warehouses, storage rooms, and information technology.

**New Proposals -**

The New Proposals table shows new changes to spending

New Proposals	-----Fiscal 2022-----					-----Fiscal 2023-----				
	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds
DP 5555 - Reduce GF Budget for State Share Holiday	0.00	(27,925)	0	0	(27,925)	0.00	0	0	0	0
<b>Total</b>	<b>0.00</b>	<b>(\$27,925)</b>	<b>\$0</b>	<b>\$0</b>	<b>(\$27,925)</b>	<b>0.00</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>

\*"Total Funds" amount includes funding from sources other than General Fund, State Special, or Federal Special (i.e. Proprietary).

DP 5555 - Reduce GF Budget for State Share Holiday -

The legislature adopted a reduction in general fund appropriations for a two-month state share holiday for employer contributions into the state health insurance fund. This change removes the general fund portion of the savings generate by the contribution holiday. Savings from other funding sources remain in the agency to be able to address ongoing functions of the agency. This change package is contingent on passage and approval of SB 110.

**Program Budget Comparison**

The following table compares the 2021 biennium appropriated budget and the 2023 biennium adopted budget by type of expenditure and source of funding.

Program Budget Comparison				
Budget Item	Appropriated Budget 20-21	Legislative Budget 22-23	Biennium Change	Biennium % Change
Personal Services	974,878	1,012,712	37,834	3.88 %
Operating Expenses	1,251,888	1,394,090	142,202	11.36 %
Equipment & Intangible Assets	37,711	13,590	(24,121)	(63.96)%
Debt Service	656	0	(656)	(100.00)%
<b>Total Expenditures</b>	<b>\$2,265,133</b>	<b>\$2,420,392</b>	<b>\$155,259</b>	<b>6.85 %</b>
General Fund	1,109,152	1,245,037	135,885	12.25 %
State/Other Special Rev. Funds	1,147,376	1,169,196	21,820	1.90 %
Proprietary Funds	8,605	6,159	(2,446)	(28.43)%
<b>Total Funds</b>	<b>\$2,265,133</b>	<b>\$2,420,392</b>	<b>\$155,259</b>	<b>6.85 %</b>
<b>Total Ongoing</b>	<b>\$2,265,133</b>	<b>\$2,437,415</b>	<b>\$172,282</b>	<b>7.61 %</b>
<b>Total OTO</b>	<b>\$0</b>	<b>(\$17,023)</b>	<b>(\$17,023)</b>	<b>100.00 %</b>

**Page Reference**

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**Program Actuals and Budget Comparison**

The following table compares FY 2020 actual expenditures to the 2021 biennium appropriated budget and the 2023 biennium adopted budget by year, type of expenditure, and source of funding.

Program Actuals and Budget Comparison					
Budget Item	Actuals Fiscal 2020	Approp. Fiscal 2020	Approp. Fiscal 2021	Legislative Fiscal 2022	Legislative Fiscal 2023
FTE	0.00	7.75	7.75	7.75	7.75
Personal Services	473,342	473,342	501,536	496,275	516,437
Operating Expenses	526,710	575,806	676,082	697,045	697,045
Equipment & Intangible Assets	24,300	30,916	6,795	6,795	6,795
Debt Service	656	656	0	0	0
<b>Total Expenditures</b>	<b>\$1,025,008</b>	<b>\$1,080,720</b>	<b>\$1,184,413</b>	<b>\$1,200,115</b>	<b>\$1,220,277</b>
General Fund	507,477	507,476	601,676	612,436	632,601
State/Other Special Rev. Funds	512,297	567,691	579,685	584,599	584,597
Proprietary Funds	5,234	5,553	3,052	3,080	3,079
<b>Total Funds</b>	<b>\$1,025,008</b>	<b>\$1,080,720</b>	<b>\$1,184,413</b>	<b>\$1,200,115</b>	<b>\$1,220,277</b>
<b>Total Ongoing</b>	<b>\$1,025,008</b>	<b>\$1,080,720</b>	<b>\$1,184,413</b>	<b>\$1,217,138</b>	<b>\$1,220,277</b>
<b>Total OTO</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>(\$17,023)</b>	<b>\$0</b>

**Page Reference**

LFD Budget Analysis E-176

**Funding**

HB 2 Appropriations

The Museum Program is primarily funded in HB 2 with general fund and the accommodation tax state special revenue fund. This program also has proprietary funding, which receives revenue from the sale of books, copies, and photographs, as well as the rental of traveling exhibits.

Statutory Appropriations

The Museum Program has several state special revenue funds that are statutorily appropriated. These include:

- The original Governor’s mansion account, which is established in 22-3-117, MCA. It receives revenues from tours of the mansion and the funding must be used for the improvement, development, and operation of the original Governor’s mansion
- The sites and signs account, which is established in 15-65-121(2)(a), MCA. This fund receives 1.0% of the lodging facility use tax for the installation or maintenance of roadside historical signs and historic sites
- The Lewis and Clark license plates account, which is established in 90-1-115, MCA. This fund receives 25.0% of the revenue from the sale of Lewis and Clark bicentennial license plates. Funding must be used to support projects related to Lewis and Clark

Program Budget Summary by Category

Budget Item	-----General Fund-----				-----Total Funds-----			
	Budget Fiscal 2022	Budget Fiscal 2023	Biennium Fiscal 22-23	Percent of Budget	Budget Fiscal 2022	Budget Fiscal 2023	Biennium Fiscal 22-23	Percent of Budget
2021 Base Budget	601,676	601,676	1,203,352	96.65 %	1,184,413	1,184,413	2,368,826	97.87 %
SWPL Adjustments	18,287	21,443	39,730	3.19 %	59,281	62,685	121,966	5.04 %
PL Adjustments	(504)	(518)	(1,022)	(0.08)%	(26,556)	(26,821)	(53,377)	(2.21)%
New Proposals	(7,023)	10,000	2,977	0.24 %	(17,023)	0	(17,023)	(0.70)%
<b>Total Budget</b>	<b>\$612,436</b>	<b>\$632,601</b>	<b>\$1,245,037</b>		<b>\$1,200,115</b>	<b>\$1,220,277</b>	<b>\$2,420,392</b>	

Present Law Adjustments -

The "Present Law" Adjustments table shows the changes from the base appropriation to the adopted budget. "Statewide Present Law" adjustments (DP 1, DP 2, DP 3) are standard categories of adjustments made to all agencies. Decisions on these items were applied globally to all agencies.

Present Law Adjustments	-----Fiscal 2022-----				-----Fiscal 2023-----					
	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds
DP 1 - Personal Services	0.00	11,762	0	0	11,762	0.00	14,901	0	0	14,901
DP 2 - Fixed Costs	0.00	6,573	40,966	0	47,567	0.00	6,572	41,215	0	47,814
DP 3 - Inflation Deflation	0.00	(48)	0	0	(48)	0.00	(30)	0	0	(30)
DP 50 - SWPLA Fixed Cost Reductions	0.00	(504)	(26,052)	0	(26,556)	0.00	(518)	(26,303)	0	(26,821)
<b>Grand Total All Present Law Adjustments</b>	<b>0.00</b>	<b>\$17,783</b>	<b>\$14,914</b>	<b>\$0</b>	<b>\$32,725</b>	<b>0.00</b>	<b>\$20,925</b>	<b>\$14,912</b>	<b>\$0</b>	<b>\$35,864</b>

\*"Total Funds" amount includes funding from sources other than General Fund, State Special, or Federal Special (i.e. Proprietary).

DP 1 - Personal Services -

The legislature adopted adjustments to the present law personal services budget for expected changes, management decisions and budget modifications.

DP 2 - Fixed Costs -

The legislature adopted adjustments to provide the funding required in the proposed budget to pay increases in fixed costs assessed by other agencies within state government for the services they provide. Examples include: warrant writer, motor pool, etc. The rates charged for these services are approved in the section of the budget that provides the services.

DP 3 - Inflation Deflation -

The legislature adopted adjustments to reflect budgetary changes generated from the application of inflation and deflation factors to specific expenditure accounts. Affected accounts include food, postage, gasoline, and others.

DP 50 - SWPLA Fixed Cost Reductions -

The legislature reduced fixed costs for warehouses, storage rooms, and information technology.

**New Proposals -**

The New Proposals table shows new changes to spending

New Proposals	-----Fiscal 2022-----					-----Fiscal 2023-----				
	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds
DP 5 - Funding Revision	0.00	10,000	(10,000)	0	0	0.00	10,000	(10,000)	0	0
DP 5555 - Reduce GF Budget for State Share Holiday	0.00	(17,023)	0	0	(17,023)	0.00	0	0	0	0
<b>Total</b>	<b>0.00</b>	<b>(\$7,023)</b>	<b>(\$10,000)</b>	<b>\$0</b>	<b>(\$17,023)</b>	<b>0.00</b>	<b>\$10,000</b>	<b>(\$10,000)</b>	<b>\$0</b>	<b>\$0</b>

\*\*\*Total Funds" amount includes funding from sources other than General Fund, State Special, or Federal Special (i.e. Proprietary).

DP 5 - Funding Revision -

The legislature adopted a decrease in state special revenue appropriations and increase general fund appropriations. This change shifts State Information Technology Services Division costs that have been paid with accommodation tax receipts to general fund.

DP 5555 - Reduce GF Budget for State Share Holiday -

The legislature adopted a reduction in general fund appropriations for a two-month state share holiday for employer contributions into the state health insurance fund. This change removes the general fund portion of the savings generate by the contribution holiday. Savings from other funding sources remain in the agency to be able to address ongoing functions of the agency. This change package is contingent on passage and approval of SB 110.

**Program Budget Comparison**

The following table compares the 2021 biennium appropriated budget and the 2023 biennium adopted budget by type of expenditure and source of funding.

Program Budget Comparison				
Budget Item	Appropriated Budget 20-21	Legislative Budget 22-23	Biennium Change	Biennium % Change
Personal Services	660,683	667,194	6,511	0.99 %
Operating Expenses	341,842	350,891	9,049	2.65 %
Debt Service	486	0	(486)	(100.00)%
<b>Total Expenditures</b>	<b>\$1,003,011</b>	<b>\$1,018,085</b>	<b>\$15,074</b>	<b>1.50 %</b>
General Fund	367,089	482,595	115,506	31.47 %
Proprietary Funds	635,922	535,490	(100,432)	(15.79)%
<b>Total Funds</b>	<b>\$1,003,011</b>	<b>\$1,018,085</b>	<b>\$15,074</b>	<b>1.50 %</b>
<b>Total Ongoing</b>	<b>\$1,003,011</b>	<b>\$1,024,082</b>	<b>\$21,071</b>	<b>2.10 %</b>
<b>Total OTO</b>	<b>\$0</b>	<b>(\$5,997)</b>	<b>(\$5,997)</b>	<b>100.00 %</b>

**Page Reference**

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**Program Actuals and Budget Comparison**

The following table compares FY 2020 actual expenditures to the 2021 biennium appropriated budget and the 2023 biennium adopted budget by year, type of expenditure, and source of funding.

Program Actuals and Budget Comparison					
Budget Item	Actuals Fiscal 2020	Approp. Fiscal 2020	Approp. Fiscal 2021	Legislative Fiscal 2022	Legislative Fiscal 2023
FTE	0.00	5.00	5.00	5.00	5.00
Personal Services	316,786	329,579	331,104	330,213	336,981
Operating Expenses	170,059	172,111	169,731	175,445	175,446
Debt Service	486	486	0	0	0
<b>Total Expenditures</b>	<b>\$487,331</b>	<b>\$502,176</b>	<b>\$500,835</b>	<b>\$505,658</b>	<b>\$512,427</b>
General Fund	184,225	184,226	182,863	238,308	244,287
Proprietary Funds	303,106	317,950	317,972	267,350	268,140
<b>Total Funds</b>	<b>\$487,331</b>	<b>\$502,176</b>	<b>\$500,835</b>	<b>\$505,658</b>	<b>\$512,427</b>
<b>Total Ongoing</b>	<b>\$487,331</b>	<b>\$502,176</b>	<b>\$500,835</b>	<b>\$511,655</b>	<b>\$512,427</b>
<b>Total OTO</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>(\$5,997)</b>	<b>\$0</b>

**Page Reference**

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**Funding**

The Publications Program is funded with general fund and proprietary funds. The proprietary funding receives revenues from subscription sales for the magazine and sales of books published by the program.

**Program Budget Summary by Category**

Budget Summary by Category								
Budget Item	-----General Fund-----				-----Total Funds-----			
	Budget Fiscal 2022	Budget Fiscal 2023	Biennium Fiscal 22-23	Percent of Budget	Budget Fiscal 2022	Budget Fiscal 2023	Biennium Fiscal 22-23	Percent of Budget
2021 Base Budget	182,863	182,863	365,726	75.78 %	500,835	500,835	1,001,670	98.39 %
SWPL Adjustments	61,442	61,424	122,866	25.46 %	10,881	11,655	22,536	2.21 %
PL Adjustments	0	0	0	0.00 %	(61)	(63)	(124)	(0.01)%
New Proposals	(5,997)	0	(5,997)	(1.24)%	(5,997)	0	(5,997)	(0.59)%
<b>Total Budget</b>	<b>\$238,308</b>	<b>\$244,287</b>	<b>\$482,595</b>		<b>\$505,658</b>	<b>\$512,427</b>	<b>\$1,018,085</b>	

**Present Law Adjustments -**

The "Present Law" Adjustments table shows the changes from the base appropriation to the adopted budget. "Statewide Present Law" adjustments (DP 1, DP 2, DP 3) are standard categories of adjustments made to all agencies. Decisions on these items were applied globally to all agencies.

Present Law Adjustments										
	-----Fiscal 2022-----					-----Fiscal 2023-----				
	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds
DP 1 - Personal Services	0.00	61,442	0	0	5,106	0.00	61,424	0	0	5,877
DP 2 - Fixed Costs	0.00	0	0	0	5,796	0.00	0	0	0	5,791
DP 3 - Inflation Deflation	0.00	0	0	0	(21)	0.00	0	0	0	(13)
DP 50 - SWPLA Fixed Cost Reductions	0.00	0	0	0	(61)	0.00	0	0	0	(63)
<b>Grand Total All Present Law Adjustments</b>	<b>0.00</b>	<b>\$61,442</b>	<b>\$0</b>	<b>\$0</b>	<b>\$10,820</b>	<b>0.00</b>	<b>\$61,424</b>	<b>\$0</b>	<b>\$0</b>	<b>\$11,592</b>

\*\*Total Funds" amount includes funding from sources other than General Fund, State Special, or Federal Special (i.e. Proprietary).

DP 1 - Personal Services -

The legislature adopted adjustments to the present law personal services budget for expected changes, management decisions and budget modifications.

DP 2 - Fixed Costs -

The legislature adopted adjustments to provide the funding required in the proposed budget to pay increases in fixed costs assessed by other agencies within state government for the services they provide. Examples include: warrant writer, motor pool, etc. The rates charged for these services are approved in the section of the budget that provides the services.

DP 3 - Inflation Deflation -

The legislature adopted adjustments to reflect budgetary changes generated from the application of inflation and deflation factors to specific expenditure accounts. Affected accounts include food, postage, gasoline, and others.

DP 50 - SWPLA Fixed Cost Reductions -

The legislature reduced fixed costs for warehouses, storage rooms, and information technology.

**New Proposals -**

The New Proposals table shows new changes to spending

New Proposals	-----Fiscal 2022-----					-----Fiscal 2023-----				
	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds
DP 5555 - Reduce GF Budget for State Share Holiday	0.00	(5,997)	0	0	(5,997)	0.00	0	0	0	0
<b>Total</b>	<b>0.00</b>	<b>(\$5,997)</b>	<b>\$0</b>	<b>\$0</b>	<b>(\$5,997)</b>	<b>0.00</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>

\*"Total Funds" amount includes funding from sources other than General Fund, State Special, or Federal Special (i.e. Proprietary).

DP 5555 - Reduce GF Budget for State Share Holiday -

The legislature adopted a reduction in general fund appropriations for a two-month state share holiday for employer contributions into the state health insurance fund. This change removes the general fund portion of the savings generate by the contribution holiday. Savings from other funding sources remain in the agency to be able to address ongoing functions of the agency. This change package is contingent on passage and approval of SB 110.

**Program Budget Comparison**

The following table compares the 2021 biennium appropriated budget and the 2023 biennium adopted budget by type of expenditure and source of funding.

Program Budget Comparison					
Budget Item	Appropriated Budget 20-21	Legislative Budget 22-23	Biennium Change	Biennium % Change	
Personal Services	424,990	551,647	126,657	29.80 %	
Operating Expenses	272,090	291,830	19,740	7.25 %	
Debt Service	486	0	(486)	(100.00)%	
<b>Total Expenditures</b>	<b>\$697,566</b>	<b>\$843,477</b>	<b>\$145,911</b>	<b>20.92 %</b>	
General Fund	424,990	551,647	126,657	29.80 %	
State/Other Special Rev. Funds	219,669	241,327	21,658	9.86 %	
Proprietary Funds	52,907	50,503	(2,404)	(4.54)%	
<b>Total Funds</b>	<b>\$697,566</b>	<b>\$843,477</b>	<b>\$145,911</b>	<b>20.92 %</b>	
<b>Total Ongoing</b>	<b>\$697,566</b>	<b>\$851,341</b>	<b>\$153,775</b>	<b>22.04 %</b>	
<b>Total OTO</b>	<b>\$0</b>	<b>(\$7,864)</b>	<b>(\$7,864)</b>	<b>100.00 %</b>	

**Page Reference**

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**Program Actuals and Budget Comparison**

The following table compares FY 2020 actual expenditures to the 2021 biennium appropriated budget and the 2023 biennium adopted budget by year, type of expenditure, and source of funding.

Program Actuals and Budget Comparison						
Budget Item	Actuals Fiscal 2020	Approp. Fiscal 2020	Approp. Fiscal 2021	Legislative Fiscal 2022	Legislative Fiscal 2023	
FTE	0.00	4.45	4.45	4.45	4.45	
Personal Services	192,382	192,380	232,610	271,430	280,217	
Operating Expenses	117,515	134,426	137,664	145,877	145,953	
Debt Service	486	486	0	0	0	
<b>Total Expenditures</b>	<b>\$310,383</b>	<b>\$327,292</b>	<b>\$370,274</b>	<b>\$417,307</b>	<b>\$426,170</b>	
General Fund	192,382	192,380	232,610	271,430	280,217	
State/Other Special Rev. Funds	90,577	107,207	112,462	120,624	120,703	
Proprietary Funds	27,424	27,705	25,202	25,253	25,250	
<b>Total Funds</b>	<b>\$310,383</b>	<b>\$327,292</b>	<b>\$370,274</b>	<b>\$417,307</b>	<b>\$426,170</b>	
<b>Total Ongoing</b>	<b>\$310,383</b>	<b>\$327,292</b>	<b>\$370,274</b>	<b>\$425,171</b>	<b>\$426,170</b>	
<b>Total OTO</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>(\$7,864)</b>	<b>\$0</b>	

**Page Reference**

LFD Budget Analysis E-187

**Funding**

*HB 2 Appropriations*



The Education Program is primarily funded in HB 2 with general fund and the accommodation tax state special revenue fund. This program also has proprietary funding, which receives revenue from:

- The Montana historical conference and the revenues are used for expenses associated with the conference
- Special tours and revenues are used for operating expenses associated with the tours
- Eighth grade textbook sales and revenues are used for expenses related to textbook reproduction and teacher training

*Statutory Appropriations*

The Education Program has one state special revenue fund that is statutorily appropriated. The sites and signs fund is established in 15-65-121(2)(a), MCA. This fund receives 1.0% of the lodging facility use tax for the installation or maintenance of roadside historical signs and historic sites.

**Program Budget Summary by Category**

Budget Item	-----General Fund-----				-----Total Funds-----			
	Budget Fiscal 2022	Budget Fiscal 2023	Biennium Fiscal 22-23	Percent of Budget	Budget Fiscal 2022	Budget Fiscal 2023	Biennium Fiscal 22-23	Percent of Budget
2021 Base Budget	232,610	232,610	465,220	84.33 %	370,274	370,274	740,548	87.80 %
SWPL Adjustments	46,684	47,607	94,291	17.09 %	54,987	55,989	110,976	13.16 %
PL Adjustments	0	0	0	0.00 %	(90)	(93)	(183)	(0.02)%
New Proposals	(7,864)	0	(7,864)	(1.43)%	(7,864)	0	(7,864)	(0.93)%
<b>Total Budget</b>	<b>\$271,430</b>	<b>\$280,217</b>	<b>\$551,647</b>		<b>\$417,307</b>	<b>\$426,170</b>	<b>\$843,477</b>	

**Present Law Adjustments -**

The "Present Law" Adjustments table shows the changes from the base appropriation to the adopted budget. "Statewide Present Law" adjustments (DP 1, DP 2, DP 3) are standard categories of adjustments made to all agencies. Decisions on these items were applied globally to all agencies.

Present Law Adjustments	-----Fiscal 2022-----					-----Fiscal 2023-----				
	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds
DP 1 - Personal Services	0.00	46,684	0	0	46,684	0.00	47,607	0	0	47,607
DP 2 - Fixed Costs	0.00	0	8,429	0	8,480	0.00	0	8,445	0	8,493
DP 3 - Inflation Deflation	0.00	0	(177)	0	(177)	0.00	0	(111)	0	(111)
DP 50 - SWPLA Fixed Cost Reductions	0.00	0	(90)	0	(90)	0.00	0	(93)	0	(93)
<b>Grand Total All Present Law Adjustments</b>	<b>0.00</b>	<b>\$46,684</b>	<b>\$8,162</b>	<b>\$0</b>	<b>\$54,897</b>	<b>0.00</b>	<b>\$47,607</b>	<b>\$8,241</b>	<b>\$0</b>	<b>\$55,896</b>

\*\*"Total Funds" amount includes funding from sources other than General Fund, State Special, or Federal Special (i.e. Proprietary).

DP 1 - Personal Services -

The legislature adopted adjustments to the present law personal services budget for expected changes, management decisions and budget modifications.

DP 2 - Fixed Costs -

The legislature adopted adjustments to provide the funding required in the proposed budget to pay increases in fixed costs

assessed by other agencies within state government for the services they provide. Examples include: warrant writer, motor pool, etc. The rates charged for these services are approved in the section of the budget that provides the services.

DP 3 - Inflation Deflation -

The legislature adopted adjustments to reflect budgetary changes generated from the application of inflation and deflation factors to specific expenditure accounts. Affected accounts include food, postage, gasoline, and others.

DP 50 - SWPLA Fixed Cost Reductions -

The legislature reduced fixed costs for warehouses, storage rooms, and information technology.

**New Proposals -**

The New Proposals table shows new changes to spending

New Proposals	-----Fiscal 2022-----					-----Fiscal 2023-----				
	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds
DP 5555 - Reduce GF Budget for State Share Holiday	0.00	(7,864)	0	0	(7,864)	0.00	0	0	0	0
<b>Total</b>	<b>0.00</b>	<b>(\$7,864)</b>	<b>\$0</b>	<b>\$0</b>	<b>(\$7,864)</b>	<b>0.00</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>

\*"Total Funds" amount includes funding from sources other than General Fund, State Special, or Federal Special (i.e. Proprietary).

DP 5555 - Reduce GF Budget for State Share Holiday -

The legislature adopted a reduction in general fund appropriations for a two-month state share holiday for employer contributions into the state health insurance fund. This change removes the general fund portion of the savings generate by the contribution holiday. Savings from other funding sources remain in the agency to be able to address ongoing functions of the agency. This change package is contingent on passage and approval of SB 110.

**Program Budget Comparison**

The following table compares the 2021 biennium appropriated budget and the 2023 biennium adopted budget by type of expenditure and source of funding.

Program Budget Comparison				
Budget Item	Appropriated Budget 20-21	Legislative Budget 22-23	Biennium Change	Biennium % Change
Personal Services	1,167,378	1,244,207	76,829	6.58 %
Operating Expenses	363,704	392,288	28,584	7.86 %
Grants	174,240	174,240	0	0.00 %
Debt Service	914	0	(914)	(100.00)%
<b>Total Expenditures</b>	<b>\$1,706,236</b>	<b>\$1,810,735</b>	<b>\$104,499</b>	<b>6.12 %</b>
General Fund	108,827	116,068	7,241	6.65 %
Federal Spec. Rev. Funds	1,507,715	1,588,890	81,175	5.38 %
Proprietary Funds	89,694	105,777	16,083	17.93 %
<b>Total Funds</b>	<b>\$1,706,236</b>	<b>\$1,810,735</b>	<b>\$104,499</b>	<b>6.12 %</b>
<b>Total Ongoing</b>	<b>\$1,706,236</b>	<b>\$1,812,625</b>	<b>\$106,389</b>	<b>6.24 %</b>
<b>Total OTO</b>	<b>\$0</b>	<b>(\$1,890)</b>	<b>(\$1,890)</b>	<b>100.00 %</b>

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**Program Actuals and Budget Comparison**

The following table compares FY 2020 actual expenditures to the 2021 biennium appropriated budget and the 2023 biennium adopted budget by year, type of expenditure, and source of funding.

Program Actuals and Budget Comparison					
Budget Item	Actuals Fiscal 2020	Approp. Fiscal 2020	Approp. Fiscal 2021	Legislative Fiscal 2022	Legislative Fiscal 2023
FTE	0.00	9.00	9.00	9.00	9.00
Personal Services	547,506	560,270	607,108	620,403	623,804
Operating Expenses	127,497	177,794	185,910	196,112	196,176
Grants	76,089	87,120	87,120	87,120	87,120
Debt Service	914	914	0	0	0
<b>Total Expenditures</b>	<b>\$752,006</b>	<b>\$826,098</b>	<b>\$880,138</b>	<b>\$903,635</b>	<b>\$907,100</b>
General Fund	51,306	51,306	57,521	57,059	59,009
Federal Spec. Rev. Funds	668,054	733,014	774,701	793,678	795,212
Proprietary Funds	32,646	41,778	47,916	52,898	52,879
<b>Total Funds</b>	<b>\$752,006</b>	<b>\$826,098</b>	<b>\$880,138</b>	<b>\$903,635</b>	<b>\$907,100</b>
<b>Total Ongoing</b>	<b>\$752,006</b>	<b>\$826,098</b>	<b>\$880,138</b>	<b>\$905,525</b>	<b>\$907,100</b>
<b>Total OTO</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>(\$1,890)</b>	<b>\$0</b>

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**Funding**

The Historic Preservation Program is primarily funded with federal special revenue. This funding is from the National Parks Service for historic site preservation. The program also receives a small portion of funding from the general fund and a proprietary fund. The proprietary fund receives revenue from fees for historical preservation assistance and services and is used to enhance and maintain the agency’s antiquities database.

**Program Budget Summary by Category**

Budget Summary by Category								
Budget Item	-----General Fund-----				-----Total Funds-----			
	Budget Fiscal 2022	Budget Fiscal 2023	Biennium Fiscal 22-23	Percent of Budget	Budget Fiscal 2022	Budget Fiscal 2023	Biennium Fiscal 22-23	Percent of Budget
2021 Base Budget	57,521	57,521	115,042	99.12 %	880,138	880,138	1,760,276	97.21 %
SWPL Adjustments	1,428	1,488	2,916	2.51 %	23,478	25,057	48,535	2.68 %
PL Adjustments	0	0	0	0.00 %	(88)	(92)	(180)	(0.01)%
New Proposals	(1,890)	0	(1,890)	(1.63)%	107	1,997	2,104	0.12 %
<b>Total Budget</b>	<b>\$57,059</b>	<b>\$59,009</b>	<b>\$116,068</b>		<b>\$903,635</b>	<b>\$907,100</b>	<b>\$1,810,735</b>	

**Present Law Adjustments -**

The "Present Law" Adjustments table shows the changes from the base appropriation to the adopted budget. "Statewide Present Law" adjustments (DP 1, DP 2, DP 3) are standard categories of adjustments made to all agencies. Decisions on these items were applied globally to all agencies.

Present Law Adjustments										
	-----Fiscal 2022-----					-----Fiscal 2023-----				
	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds
DP 1 - Personal Services	0.00	1,428	0	13,757	15,185	0.00	1,488	0	15,208	16,696
DP 2 - Fixed Costs	0.00	0	0	5,333	8,350	0.00	0	0	5,398	8,397
DP 3 - Inflation Deflation	0.00	0	0	(57)	(57)	0.00	0	0	(36)	(36)
DP 50 - SWPLA Fixed Cost Reductions	0.00	0	0	(56)	(88)	0.00	0	0	(59)	(92)
<b>Grand Total All Present Law Adjustments</b>	<b>0.00</b>	<b>\$1,428</b>	<b>\$0</b>	<b>\$18,977</b>	<b>\$23,390</b>	<b>0.00</b>	<b>\$1,488</b>	<b>\$0</b>	<b>\$20,511</b>	<b>\$24,965</b>

\*\*"Total Funds" amount includes funding from sources other than General Fund, State Special, or Federal Special (i.e. Proprietary).

DP 1 - Personal Services -

The legislature adopted adjustments to the present law personal services budget for expected changes, management decisions and budget modifications.

DP 2 - Fixed Costs -

The legislature adopted adjustments to provide the funding required in the proposed budget to pay increases in fixed costs assessed by other agencies within state government for the services they provide. Examples include: warrant writer, motor pool, etc. The rates charged for these services are approved in the section of the budget that provides the services.

DP 3 - Inflation Deflation -

The legislature adopted adjustments to reflect budgetary changes generated from the application of inflation and deflation factors to specific expenditure accounts. Affected accounts include food, postage, gasoline, and others.

DP 50 - SWPLA Fixed Cost Reductions -

The legislature reduced fixed costs for warehouses, storage rooms, and information technology.

**New Proposals -**

The New Proposals table shows new changes to spending

New Proposals	-----Fiscal 2022-----					-----Fiscal 2023-----				
	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds
DP 6 - NRIS/GIS Fixed Costs	0.00	0	0	0	1,997	0.00	0	0	0	1,997
DP 5555 - Reduce GF Budget for State Share Holiday	0.00	(1,890)	0	0	(1,890)	0.00	0	0	0	0
<b>Total</b>	<b>0.00</b>	<b>(\$1,890)</b>	<b>\$0</b>	<b>\$0</b>	<b>\$107</b>	<b>0.00</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,997</b>

\*"Total Funds" amount includes funding from sources other than General Fund, State Special, or Federal Special (i.e. Proprietary).

DP 6 - NRIS/GIS Fixed Costs -

The 2019 Legislature enacted HB 633 requiring the Legislative Finance Committee (LFC) to conduct a study of the funding of digital library services. The LFC recommended that the Office of Budget and Program Planning include an assessment for the natural resource information system (NRIS) and the geographic information system (GIS) as a fixed cost to state agencies beginning in the 2023 biennium. The assessment is made to those agencies that utilize the NRIS/GIS.

DP 5555 - Reduce GF Budget for State Share Holiday -

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