

Agency Budget Comparison

The following table compares the 2021 biennium appropriated budget and the 2023 biennium adopted budget by type of expenditure and source of funding.

Agency Budget Comparison				
Budget Item	Appropriated Budget 20-21	Legislative Budget 22-23	Biennium Change	Biennium % Change
Personal Services	10,951,602	10,792,878	(158,724)	(1.45)%
Operating Expenses	13,987,628	14,738,281	750,653	5.37 %
Equipment & Intangible Assets	22,126	22,126	0	0.00 %
Local Assistance	28,099,483	28,020,344	(79,139)	(0.28)%
Grants	35,569,041	35,442,080	(126,961)	(0.36)%
Transfers	478,858,830	501,435,533	22,576,703	4.71 %
Total Expenditures	\$567,488,710	\$590,451,242	\$22,962,532	4.05 %
General Fund	481,635,143	502,926,141	21,290,998	4.42 %
State/Other Special Rev. Funds	48,302,616	50,126,787	1,824,171	3.78 %
Federal Spec. Rev. Funds	36,329,666	36,177,206	(152,460)	(0.42)%
Proprietary Funds	1,221,285	1,221,108	(177)	(0.01)%
Total Funds	\$567,488,710	\$590,451,242	\$22,962,532	4.05 %
Total Ongoing	\$564,228,710	\$588,633,110	\$24,404,400	4.33 %
Total OTO	\$3,260,000	\$1,818,132	(\$1,441,868)	(44.23)%

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Agency Highlights

**Commissioner of Higher Education
Major Budget Highlights**

- The Commissioner of Higher Education's 2023 biennium appropriations are approximately \$23.0 million or 4.1% higher than the 2021 biennium. Significant biennial changes include:
 - Increases in restricted, biennial, one-time-only general fund appropriations of \$550,000 for a public/private partnership for a career and technical education (CTE) program related to finishing trades
 - Increases in general fund of \$13.3 million and state special revenue of \$1.7 million for present law adjustments for personal services, fixed costs, and audit costs in the Appropriation Distribution Program
 - Decreases in general fund appropriations of \$8.9 million for the state share insurance holiday in the Appropriation Distribution Program
 - Increases in general fund appropriations of \$7.5 million in the Appropriation Distribution Program for teacher education programs, workforce recovery programs, the Accelerate Montana Initiative, the Cyber Hub Program, and the Center for Translational Medicine
 - Increases in general fund of \$2.8 million for present law adjustments for personal service and fixed costs in the Research and Development Agencies
 - Increases in restricted, one-time-only general fund appropriations of \$200,000 for the Agricultural Experiment Stations Seed Lab and \$110,000 for the Agricultural Experiment Stations Wool Lab
 - Increases in restricted, one-time-only state special revenue of \$600,000 for the Montana Bureau of Mines and Geology data preservation project

Agency Actuals and Budget Comparison

The following table compares FY 2020 actual expenditures to the 2021 biennium appropriated budget and the 2023 biennium adopted budget by year, type of expenditure, and source of funding.

Agency Actuals and Budget Comparison					
Budget Item	Actuals Fiscal 2020	Approp. Fiscal 2020	Approp. Fiscal 2021	Legislative Fiscal 2022	Legislative Fiscal 2023
FTE	0.00	50.22	50.22	50.22	50.22
Personal Services	4,568,366	5,516,563	5,435,039	5,358,113	5,434,765
Operating Expenses	3,416,873	7,053,999	6,933,629	7,107,788	7,630,493
Equipment & Intangible Assets	0	11,063	11,063	11,063	11,063
Local Assistance	13,921,066	13,921,066	14,178,417	14,020,699	13,999,645
Grants	15,401,229	17,474,363	18,094,678	17,418,390	18,023,690
Transfers	234,833,800	237,088,062	241,770,768	244,004,595	257,430,938
Total Expenditures	\$272,141,334	\$281,065,116	\$286,423,594	\$287,920,648	\$302,530,594
General Fund	237,477,693	238,460,105	243,175,038	244,295,187	258,630,954
State/Other Special Rev. Funds	23,460,637	23,918,364	24,384,252	24,949,790	25,176,997
Federal Spec. Rev. Funds	10,618,099	18,075,916	18,253,750	18,065,117	18,112,089
Proprietary Funds	584,905	610,731	610,554	610,554	610,554
Total Funds	\$272,141,334	\$281,065,116	\$286,423,594	\$287,920,648	\$302,530,594
Total Ongoing	\$270,669,584	\$279,535,116	\$284,693,594	\$293,157,516	\$295,475,594
Total OTO	\$1,471,750	\$1,530,000	\$1,730,000	(\$5,236,868)	\$7,055,000

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Executive Budget Comparison

Executive Budget Comparison								
Budget Item	Approp. Fiscal 2021	Executive Budget Fiscal 2022	Legislative Budget Fiscal 2022	Leg — Exec. Difference Fiscal 2022	Executive Budget Fiscal 2023	Legislative Budget Fiscal 2023	Leg — Exec. Difference Fiscal 2023	Biennium Difference Fiscal 22-23
FTE	50.22	50.22	50.22	0.00	50.22	50.22	0.00	0.00
Personal Services	5,435,039	5,340,942	5,358,113	17,171	5,417,450	5,434,765	17,315	34,486
Operating Expenses	6,933,629	7,090,694	7,107,788	17,094	7,063,478	7,630,493	567,015	584,109
Equipment & Intangible Assets	11,063	11,063	11,063	0	11,063	11,063	0	0
Local Assistance	14,178,417	14,020,675	14,020,699	24	13,999,645	13,999,645	0	24
Grants	18,094,678	17,018,390	17,418,390	400,000	17,623,690	18,023,690	400,000	800,000
Transfers	241,770,768	240,733,605	244,004,595	3,270,990	251,409,949	257,430,938	6,020,989	9,291,979
Debt Service	0	0	0	0	0	0	0	0
Total Costs	\$286,423,594	\$284,215,369	\$287,920,648	\$3,705,279	\$295,525,275	\$302,530,594	\$7,005,319	\$10,710,598
General Fund	243,175,038	240,774,156	244,295,187	3,521,031	251,809,948	258,630,954	6,821,006	10,342,037
State/other Special Rev. Funds	24,384,252	24,649,790	24,949,790	300,000	24,876,997	25,176,997	300,000	600,000
Federal Spec. Rev. Funds	18,253,750	18,180,869	18,065,117	(115,752)	18,227,776	18,112,089	(115,687)	(231,439)
Other	610,554	610,554	610,554	0	610,554	610,554	0	0
Total Funds	\$286,423,594	\$284,215,369	\$287,920,648	\$3,705,279	\$295,525,275	\$302,530,594	\$7,005,319	\$10,710,598
Total Ongoing	\$284,693,594	\$293,207,237	\$293,157,516	(\$49,721)	\$295,525,275	\$295,475,594	(\$49,681)	(\$99,402)
Total OTO	\$1,730,000	(\$8,991,868)	(\$5,236,868)	\$3,755,000	\$0	\$7,055,000	\$7,055,000	\$10,810,000

The legislature adopted appropriations that are approximately \$10.7 million higher than the proposed appropriations for the 2023 biennium.

The major differences in the legislative budget compared to the proposed budget include:

- The legislature adopted restricted, biennial, one-time-only general fund appropriations of \$550,000 for a public/private partnership for a career and technical education program related to finishing trades

- The legislature adopted restricted, one-time-only general fund appropriations of \$200,000 for the Agricultural Experiment Stations Seed Lab and \$110,000 for the Agricultural Experiment Stations Wool Lab over the biennium
- The legislature adopted restricted, one-time-only state special revenue appropriations of \$600,000 over the biennium for the Montana Bureau of Mines and Geology data preservation project
- The legislature adopted restricted, biennial, one-time-only general fund appropriations of \$350,000 for high school equivalency test (HiSET) preparation at the Tribal Colleges
- The legislature adopted general fund appropriations of \$250,000 for operating and personal services support for the Student Assistance Program. This included the transfer of 1.50 FTE from the Guaranteed Student Loan (GSL) Program to the Student Assistance Program. The GSL Program had a reduction in federal funds of \$231,000 associated with this transfer of FTE
- The legislature adopted restricted, one-time-only general fund appropriations of \$1.0 million over the biennium for the implementation of HB 102. If the Montana University System files a lawsuit contesting the legality of HB 102, this appropriation is void
- The legislature adopted restricted, biennial, one-time-only general fund appropriations of \$7.5 million over the biennium for teacher education programs, workforce recovery programs, the Accelerate Montana Initiative, the Cyber Hub Program, and the Center for Translational Medicine
- The legislature adopted restricted, biennial, one-time-only general fund appropriations of \$500,000 over the biennium for the Grow Your Own Teacher Grant Program. This appropriation is contingent on the passage and approval of HB 403
- The legislature did not adopt general fund appropriations of \$118,000 for the operating and maintenance costs of a new facility because it was determined to not be needed in the 2023 biennium

Funding

The following table shows adopted agency funding by source of authority.

Total Commissioner of Higher Education Funding by Source of Authority 2023 Biennium Budget Request - Commissioner of Higher Education						
Funds	HB2 Ongoing	HB2 OTO	Non-Budgeted Proprietary	Statutory Appropriation	Total All Sources	% Total All Funds
General Fund	501,708,009	1,218,132	0	3,784,262	506,710,403	53.49 %
State Special Total	49,526,787	600,000	0	8,175,036	58,301,823	6.16 %
Federal Special Total	36,177,206	0	0	0	36,177,206	3.82 %
Proprietary Total	1,221,108	0	344,818,949	0	346,040,057	36.53 %
Other Total	0	0	0	0	0	0.00 %
Total All Funds	\$588,633,110	\$1,818,132	\$344,818,949	\$11,959,298	\$947,229,489	
Percent - Total All Sources	62.14 %	0.19 %	36.40 %	1.26 %		

Nearly two-thirds of the funding proposed by the executive for the agency is appropriated in HB 2. Approximately one-third of the proposed funding does not require an appropriation as the funds are non-budgeted enterprise funds. The remaining one percent is statutory appropriation authority.

HB 2 funds are primarily general fund. Also included is state special revenue, with the majority being from the six-mill levy. Federal funds are also appropriated in HB 2 and are from various federal education grant programs.

Non-Budgeted Proprietary Funds

The agency administers two programs funded by enterprise funds:

- MUS Self-Funded Workers' Compensation
- MUS Group Health Insurance

The legislature does not appropriate enterprise funds or approve rates for the programs. Instead, the legislature reviews the funds and identifies any concerns with the financial position of the funds.

Statutory Appropriations

The agency receives several statutory appropriations that are not included in HB 2. The MUS RP Retirement program is a general fund statutory appropriation. The majority of the agency's statutory appropriations are from state special revenue, including:

- Montana Rural Physicians Incentive Program
- STEM Scholarships
- UM Bed Tax

More detail about statutory appropriations is provided in the program analyses.

Budget Summary by Category

The following table summarizes the total budget by base, present law adjustments, and new proposals. For a description of these categories, please see the [glossary](#).

Budget Summary by Category								
Budget Item	-----General Fund-----				-----Total Funds-----			
	Budget Fiscal 2022	Budget Fiscal 2023	Biennium Fiscal 22-23	Percent of Budget	Budget Fiscal 2022	Budget Fiscal 2023	Biennium Fiscal 22-23	Percent of Budget
2021 Base Budget	241,745,038	241,745,038	483,490,076	96.14 %	284,693,594	284,693,594	569,387,188	96.43 %
SWPL Adjustments	307,138	246,853	553,991	0.11 %	16,999	(40,764)	(23,765)	(0.00)%
PL Adjustments	7,255,884	9,348,419	16,604,303	3.30 %	8,038,680	10,402,807	18,441,487	3.12 %
New Proposals	(5,012,873)	7,290,644	2,277,771	0.45 %	(4,828,625)	7,474,957	2,646,332	0.45 %
Total Budget	\$244,295,187	\$258,630,954	\$502,926,141		\$287,920,648	\$302,530,594	\$590,451,242	

Language and Statutory Authority

Items designated as OCHE Administration (01), Student Assistance (02), Educational Outreach and Diversity (06), Workforce Development (08), Appropriation Distribution (09), Guaranteed Student Loan (12), and the Board of Regents (13) are designated as biennial appropriations.

General fund money, state and federal special revenue and proprietary fund revenue appropriated to the Board of Regents are included in all Montana University System programs. All other public funds received by units of the Montana University System (other than plant funds appropriated in HB 5, relating to long-range building) are appropriated to the Board of Regents and may be expended under the provisions of 17-7-138(2), MCA. The Board of Regents shall allocate the appropriations to individual university system units, as defined in 17-7-102(13), MCA, according to board policy.

The Montana University System, except the Office of the Commissioner of Higher Education and the community colleges, shall provide the Office of Budget and Program Planning and the Legislative Fiscal Division banner access to the entire university system's information system, except for information pertaining to individual students and individual employees that is protected by Article II, sections 9 and 10, of the Montana Constitution, 20-25-515, MCA, or the Family Educational Rights and Privacy Act of 1974, 20 U.S. C. 1232g.

The Montana University System shall provide the electronic data required for entering human resource data for the current unrestricted operating funds into the Internet Budgeting and Reporting System (IBARS). The salary and benefit data provided must reflect approved Board of Regents operating budgets.

The average budgeted amount for each full-time equivalent student at the community colleges, includes \$3,264 for each year of the 2023 biennium. The general fund appropriation for OCHE – Community College Assistance provides 48.2% in FY 2022 and 48.2% in FY 2023 of the budget amount for each full-time equivalent student each year of the 2023 biennium. The remaining 51.8% of the budget amount for each full-time equivalent student must be paid from funds other than those appropriated for OCHE – Community College Assistance.

The commissioner may adjust the funding distribution between community colleges based on actual enrollment.

Funding to be transferred to the state energy conservation program debt service account for energy improvements are as followed. Transferred funding for each year of the biennium to retire bonded projects are MSU Northern \$16,700 in FY 2022 and \$16,200 in FY 2023, MSU Billings \$45,519, Great Falls \$86,500. Funding to be transferred for each year of the biennium for state energy revolving projects are MSU Billings \$55,323, MSU Northern \$64,576, Miles Community College \$23,553, University of Montana \$294,875. Montana State University transfers are \$277,611 in FY 2022 and \$254,753 in FY 2023.

Total audit costs are estimated to be \$242,498 for the community colleges for the biennium. The general fund appropriation for each community college provides 48.2% of the total audit costs in the 2023 biennium. The remaining 51.8% of these cost must be paid from funds other than those appropriated from OCHE – Community College Assistance – Legislative Audit. Audit costs charged to the community colleges for the biennium may not exceed \$66,388 for Flathead Valley Community College, \$86,994 for Miles Community College, and \$89,116 for Dawson Community College. Total audit cost for OCHE/BOR \$66,816, UM-Missoula \$301,752, MSU-Bozeman \$301,752.

The Montana University System shall pay \$109,276 for the 2023 biennium in current funds in support of the Montana Natural Resource Information System (NRIS) located at the Montana state library. Quarterly payments must be made upon receipt of the bills from the state library, up to the total appropriated.

The general fund appropriation for Community College Assistance is calculated to fund education in the community colleges for an estimated 2,050 resident FTE in FY 2022 and 2,109 in FY 2023. If total resident FTE student enrollment in the community colleges is greater than the estimated number for the biennium, the community colleges shall serve the additional students without a state general fund contribution. If actual resident FTE student enrollment is less than the estimated numbers for the biennium, the community colleges shall revert general fund money to the state in accordance with 17-7-142.

Implementation of HB 102 is restricted to the provision of full implementation of open and concealed carry of firearms on the Montana University System campuses, including but not limited to firearms training, metal detectors for events, gun safes for campus resident housing, or awareness campaigns. If the Montana University System files a lawsuit contesting the legality of HB 102, Implementation of HB 102 is void.

If HB 403 is not passed and approved, the appropriation for Grow Your Own Teacher Grant Program is void.

Program Budget Comparison

The following table compares the 2021 biennium appropriated budget and the 2023 biennium adopted budget by type of expenditure and source of funding.

Program Budget Comparison				
Budget Item	Appropriated Budget 20-21	Legislative Budget 22-23	Biennium Change	Biennium % Change
Personal Services	6,556,801	6,448,767	(108,034)	(1.65)%
Operating Expenses	2,050,479	2,777,738	727,259	35.47 %
Equipment & Intangible Assets	22,126	22,126	0	0.00 %
Transfers	47,068	45,546	(1,522)	(3.23)%
Total Expenditures	\$8,676,474	\$9,294,177	\$617,703	7.12 %
General Fund	7,455,189	8,073,069	617,880	8.29 %
Proprietary Funds	1,221,285	1,221,108	(177)	(0.01)%
Total Funds	\$8,676,474	\$9,294,177	\$617,703	7.12 %
Total Ongoing	\$8,676,474	\$8,798,985	\$122,511	1.41 %
Total OTO	\$0	\$495,192	\$495,192	100.00 %

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Program Actuals and Budget Comparison

The following table compares FY 2020 actual expenditures to the 2021 biennium appropriated budget and the 2023 biennium adopted budget by year, type of expenditure, and source of funding.

Program Actuals and Budget Comparison					
Budget Item	Actuals Fiscal 2020	Approp. Fiscal 2020	Approp. Fiscal 2021	Legislative Fiscal 2022	Legislative Fiscal 2023
FTE	0.00	23.28	23.28	23.28	23.28
Personal Services	3,245,470	3,356,289	3,200,512	3,192,065	3,256,702
Operating Expenses	761,969	970,881	1,079,598	1,149,370	1,628,368
Equipment & Intangible Assets	0	11,063	11,063	11,063	11,063
Transfers	19,522	24,295	22,773	22,773	22,773
Total Expenditures	\$4,026,961	\$4,362,528	\$4,313,946	\$4,375,271	\$4,918,906
General Fund	3,442,056	3,751,797	3,703,392	3,764,717	4,308,352
Proprietary Funds	584,905	610,731	610,554	610,554	610,554
Total Funds	\$4,026,961	\$4,362,528	\$4,313,946	\$4,375,271	\$4,918,906
Total Ongoing	\$4,026,961	\$4,362,528	\$4,313,946	\$4,430,079	\$4,368,906
Total OTO	\$0	\$0	\$0	(\$54,808)	\$550,000

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Funding

The Administration Program is primarily funded with general fund. The remaining funding in the 2023 biennium is from

a budgeted proprietary fund. The proprietary fund receives revenue from an indirect cost rate charge to other programs, which supports administrative overhead activities for those programs (e.g. Talent Search, GEAR-UP, Perkins, Group Insurance, and MUS Workers' Compensation).

Program Budget Summary by Category

Budget Summary by Category								
Budget Item	-----General Fund-----				-----Total Funds-----			
	Budget Fiscal 2022	Budget Fiscal 2023	Biennium Fiscal 22-23	Percent of Budget	Budget Fiscal 2022	Budget Fiscal 2023	Biennium Fiscal 22-23	Percent of Budget
2021 Base Budget	3,703,392	3,703,392	7,406,784	91.75 %	4,313,946	4,313,946	8,627,892	92.83 %
SWPL Adjustments	116,116	54,943	171,059	2.12 %	116,116	54,943	171,059	1.84 %
PL Adjustments	17	17	34	0.00 %	17	17	34	0.00 %
New Proposals	(54,808)	550,000	495,192	6.13 %	(54,808)	550,000	495,192	5.33 %
Total Budget	\$3,764,717	\$4,308,352	\$8,073,069		\$4,375,271	\$4,918,906	\$9,294,177	

Present Law Adjustments -

The "Present Law" Adjustments table shows the changes from the base appropriation to the adopted budget. "Statewide Present Law" adjustments (DP 1, DP 2, DP 3) are standard categories of adjustments made to all agencies. Decisions on these items were applied globally to all agencies.

Present Law Adjustments										
	-----Fiscal 2022-----					-----Fiscal 2023-----				
	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds
DP 1 - Personal Services	0.00	46,361	0	0	46,361	0.00	56,190	0	0	56,190
DP 2 - Fixed Costs	0.00	70,570	0	0	70,570	0.00	(736)	0	0	(736)
DP 3 - Inflation Deflation	0.00	(815)	0	0	(815)	0.00	(511)	0	0	(511)
DP 50 - SWPLA Fixed Cost Reductions	0.00	17	0	0	17	0.00	17	0	0	17
Grand Total All Present Law Adjustments	0.00	\$116,133	\$0	\$0	\$116,133	0.00	\$54,960	\$0	\$0	\$54,960

**"Total Funds" amount includes funding from sources other than General Fund, State Special, or Federal Special (i.e. Proprietary).

DP 1 - Personal Services -

The legislature adopted adjustments to the present law personal services budget for expected changes, management decisions and budget modifications.

DP 2 - Fixed Costs -

The legislature adopted adjustments for fixed costs assessed by other agencies within state government for the services they provide. Examples include: warrant writer, motor pool, etc. The rates charged for these services are approved in the section of the budget that provides the services.

DP 3 - Inflation Deflation -

The legislature adopted adjustments to reflect budgetary changes generated from the application of inflation and deflation factors to specific expenditure accounts. Affected accounts include food, postage, gasoline, and others.

DP 50 - SWPLA Fixed Cost Reductions -

The legislature reduced fixed costs for warehouses, storage rooms, and information technology.

New Proposals -

The New Proposals table shows new changes to spending

New Proposals	-----Fiscal 2022-----					-----Fiscal 2023-----				
	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds
DP 104 - Finishing Trades (RST/BIENOTO)	0.00	0	0	0	0	0.00	550,000	0	0	550,000
DP 5555 - OCHE State Share Insurance Holiday	0.00	(54,808)	0	0	(54,808)	0.00	0	0	0	0
Total	0.00	(\$54,808)	\$0	\$0	(\$54,808)	0.00	\$550,000	\$0	\$0	\$550,000

*"Total Funds" amount includes funding from sources other than General Fund, State Special, or Federal Special (i.e. Proprietary).

DP 104 - Finishing Trades (RST/BIENOTO) -

The legislature adopted a restricted, biennial, one-time-only general fund appropriation for a public/private partnership for a career and technical education (CTE) program related to finishing trades.

DP 5555 - OCHE State Share Insurance Holiday -

The legislature adopted a reduction in general fund appropriations for a two-month state share holiday for employer contributions into the university system health insurance fund. This removes the general fund portion of the savings generate by the contribution holiday. Savings from other funding sources will remain in the agency to be able to address ongoing functions of the agency. This change package is contingent on passage and approval of SB 110.

Program Budget Comparison

The following table compares the 2021 biennium appropriated budget and the 2023 biennium adopted budget by type of expenditure and source of funding.

Program Budget Comparison				
Budget Item	Appropriated Budget 20-21	Legislative Budget 22-23	Biennium Change	Biennium % Change
Personal Services	252,969	593,946	340,977	134.79 %
Operating Expenses	771,204	636,291	(134,913)	(17.49)%
Local Assistance	315,000	327,000	12,000	3.81 %
Grants	21,925,553	21,798,592	(126,961)	(0.58)%
Total Expenditures	\$23,264,726	\$23,355,829	\$91,103	0.39 %
General Fund	22,522,364	22,696,662	174,298	0.77 %
State/Other Special Rev. Funds	742,362	659,167	(83,195)	(11.21)%
Total Funds	\$23,264,726	\$23,355,829	\$91,103	0.39 %
Total Ongoing	\$21,264,726	\$22,862,153	\$1,597,427	7.51 %
Total OTO	\$2,000,000	\$493,676	(\$1,506,324)	(75.32)%

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Program Actuals and Budget Comparison

The following table compares FY 2020 actual expenditures to the 2021 biennium appropriated budget and the 2023 biennium adopted budget by year, type of expenditure, and source of funding.

Program Actuals and Budget Comparison					
Budget Item	Actuals Fiscal 2020	Approp. Fiscal 2020	Approp. Fiscal 2021	Legislative Fiscal 2022	Legislative Fiscal 2023
FTE	0.00	1.50	1.50	3.00	3.00
Personal Services	80,030	126,008	126,961	293,711	300,235
Operating Expenses	263,346	500,607	270,597	318,189	318,102
Local Assistance	156,000	156,000	159,000	162,000	165,000
Grants	10,505,569	10,652,619	11,272,934	10,596,646	11,201,946
Total Expenditures	\$11,004,945	\$11,435,234	\$11,829,492	\$11,370,546	\$11,985,283
General Fund	10,688,123	11,063,997	11,458,367	11,040,983	11,655,679
State/Other Special Rev. Funds	316,822	371,237	371,125	329,563	329,604
Total Funds	\$11,004,945	\$11,435,234	\$11,829,492	\$11,370,546	\$11,985,283
Total Ongoing	\$10,163,195	\$10,535,234	\$10,729,492	\$11,126,870	\$11,735,283
Total OTO	\$841,750	\$900,000	\$1,100,000	\$243,676	\$250,000

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Funding

HB 2 Appropriations

The Student Assistance Program is funded primarily with general fund in HB 2. State special revenue is also included in HB 2 to administer the college savings program.

The figure below summarizes the proposed budgets for the student assistance programs for the 2023 biennium.

Commissioner of Higher Education Student Assistance Program 2023 Biennium Executive Budget Across Functional Areas General Fund and State Special Revenue Only						
Budget Item	Appropriated FY 2020	Appropriated FY 2021	Requested FY 2022	Requested FY 2023	Change 21-23 Bien.	% Change 21-23 Bien.
<u>GRANTS, LOANS, WK STUDY</u>						
Supplemental Ed Opportunity Grant	\$ 737,160	\$ 737,160	\$ 737,160	\$ 737,160	\$ -	0.0%
Work Study	815,781	815,781	815,781	815,781	-	0.0%
Financial Assistance Match	900,000	1,100,000	375,000	375,000	(1,250,000)	-62.5%
<u>PROFESSIONAL STUDENT EXCHANGE</u>						
WICHE	2,456,091	2,447,636	2,501,667	2,596,058	193,998	4.0%
VWAMI	4,909,140	5,059,710	5,183,271	5,369,490	583,911	5.9%
MN Dentistry	133,750	164,100	168,000	229,000	99,150	33.3%
WIMU Veterinary Program	1,043,340	1,064,190	1,084,410	1,106,100	82,980	3.9%
ICOM	-	-	-	245,000	245,000	
<u>STUDENT LOAN REPAYMENT ASSISTANCE</u>						
Institutional Nursing Incentive	43,388	43,388	43,388	43,388	-	0.0%
<u>ADMINISTRATIVE COSTS</u>						
Student Assistance Admin	24,712	24,506	226,806	233,202	410,790	834.6%
Family Savings Program (SSR)	371,237	371,125	329,563	329,604	(83,195)	-11.2%
Software Maintenance	-	-	30,500	30,500	61,000	100.0%
TOTAL COSTS	11,434,599	11,827,596	11,495,546	12,110,283	343,634	1.5%
<u>FUNDING</u>						
General Fund	11,063,362	11,456,471	11,165,983	11,780,679	426,829	1.9%
State Special	371,237	371,125	329,563	329,604	(83,195)	-11.2%
TOTAL FUNDING	\$ 11,434,599	\$ 11,827,596	\$ 11,495,546	\$ 12,110,283	\$ 343,634	1.5%

Statutory Appropriations

The Student Assistance Program has statutory appropriations from two state special revenue funds, which include appropriations for:

- The Montana rural physician incentive program (MRPIP)
- Science, technology, engineering, math, and healthcare (STEM) scholarships

MRPIP provides a financial incentive for physicians to practice in rural areas or medically underserved areas by paying up to \$150,000 of student loan debt. Funding for the program comes from fees paid by medical students in the professional student exchange programs and state general fund. Statutes governing MRPIP also allow administrative costs to be paid up to 10.0% of the annual fees assessed.

The STEM scholarship is a statutory appropriation funded through lottery proceeds. The STEM scholarship program is designed to provide an incentive for Montana high school students to prepare for, enter into, and complete degrees in postsecondary fields related to science, technology, engineering, mathematics, and healthcare. The goal of this program is to increase the number of STEM degree recipients participating in Montanan’s workforce.

Program Budget Summary by Category

Budget Summary by Category								
Budget Item	-----General Fund-----				-----Total Funds-----			
	Budget Fiscal 2022	Budget Fiscal 2023	Biennium Fiscal 22-23	Percent of Budget	Budget Fiscal 2022	Budget Fiscal 2023	Biennium Fiscal 22-23	Percent of Budget
2021 Base Budget	10,358,367	10,358,367	20,716,734	91.28 %	10,729,492	10,729,492	21,458,984	91.88 %
SWPL Adjustments	81,728	81,800	163,528	0.72 %	40,166	40,279	80,445	0.34 %
PL Adjustments	232,212	840,512	1,072,724	4.73 %	232,212	840,512	1,072,724	4.59 %
New Proposals	368,676	375,000	743,676	3.28 %	368,676	375,000	743,676	3.18 %
Total Budget	\$11,040,983	\$11,655,679	\$22,696,662		\$11,370,546	\$11,985,283	\$23,355,829	

Present Law Adjustments -

The "Present Law" Adjustments table shows the changes from the base appropriation to the adopted budget. "Statewide Present Law" adjustments (DP 1, DP 2, DP 3) are standard categories of adjustments made to all agencies. Decisions on these items were applied globally to all agencies.

Present Law Adjustments										
	-----Fiscal 2022-----					-----Fiscal 2023-----				
	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds
DP 1 - Personal Services	0.00	81,713	(41,562)	0	40,151	0.00	81,793	(41,521)	0	40,272
DP 2 - Fixed Costs	0.00	15	0	0	15	0.00	7	0	0	7
DP 201 - Professional Student Exchange Program	0.00	232,212	0	0	232,212	0.00	840,512	0	0	840,512
Grand Total All Present Law Adjustments	0.00	\$313,940	(\$41,562)	\$0	\$272,378	0.00	\$922,312	(\$41,521)	\$0	\$880,791

***Total Funds** amount includes funding from sources other than General Fund, State Special, or Federal Special (i.e. Proprietary).

DP 1 - Personal Services -

The legislature adopted adjustments to the present law personal services budget for expected changes, management decisions and budget modifications.

DP 2 - Fixed Costs -

The legislature adopted adjustments to provide the funding required in the proposed budget to pay increases in fixed costs assessed by other agencies within state government for the services they provide. Examples include: warrant writer, motor pool, etc. The rates charged for these services are approved in the section of the budget that provides the services.

DP 201 - Professional Student Exchange Program -

The legislature adopted increases in general fund appropriations for present law adjustments associated with support for first year and continuing student slots and an anticipated increase in tuition levels for the WICHE, WWAMI, MN Dental, and WIMU professional student exchange programs. It also includes maintenance costs for a new software application required by WICHE/WWAMI and funding for the Idaho College of Medicine expansion.

New Proposals -

The New Proposals table shows new changes to spending

New Proposals	-----Fiscal 2022-----					-----Fiscal 2023-----				
	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds
DP 221 - Operating and Personal Services Support	1.50	125,000	0	0	125,000	1.50	125,000	0	0	125,000
DP 222 - Grow Your Own Teacher Grant Program (RST/BIEN/OTO)	0.00	250,000	0	0	250,000	0.00	250,000	0	0	250,000
DP 5555 - OCHE State Share Insurance Holiday	0.00	(6,324)	0	0	(6,324)	0.00	0	0	0	0
Total	1.50	\$368,676	\$0	\$0	\$368,676	1.50	\$375,000	\$0	\$0	\$375,000

**Total Funds" amount includes funding from sources other than General Fund, State Special, or Federal Special (i.e. Proprietary).

DP 221 - Operating and Personal Services Support -

The legislature adopted general fund appropriations to support the operations and personnel in the Student Assistance Program. This includes a transfer of 1.50 FTE from the Guaranteed Student Loan Program.

DP 222 - Grow Your Own Teacher Grant Program (RST/BIEN/OTO) -

The legislature adopted restricted, biennial, one-time-only general fund appropriations for the Grow Your Own Teacher Grant Program. This includes appropriations of \$15,000 in personal services and \$10,000 in operating expenses for administrative expenses and \$225,000 in grants each fiscal year. This appropriation is contingent on passage and approval of HB 403.

DP 5555 - OCHE State Share Insurance Holiday -

The legislature adopted a reduction in general fund appropriations for a two-month state share holiday for employer contributions into the university system health insurance fund. This removes the general fund portion of the savings generate by the contribution holiday. Savings from other funding sources will remain in the agency to be able to address ongoing functions of the agency. This change package is contingent on passage and approval of SB 110.

Program Budget Comparison

The following table compares the 2021 biennium appropriated budget and the 2023 biennium adopted budget by type of expenditure and source of funding.

Program Budget Comparison				
Budget Item	Appropriated Budget 20-21	Legislative Budget 22-23	Biennium Change	Biennium % Change
Local Assistance	27,784,483	27,693,344	(91,139)	(0.33)%
Total Expenditures	\$27,784,483	\$27,693,344	(\$91,139)	(0.33)%
General Fund	27,784,483	27,693,344	(91,139)	(0.33)%
Total Funds	\$27,784,483	\$27,693,344	(\$91,139)	(0.33)%
Total Ongoing	\$27,784,483	\$27,693,344	(\$91,139)	(0.33)%
Total OTO	\$0	\$0	\$0	0.00%

Page Reference

LFD Budget Analysis E-59

Program Actuals and Budget Comparison

The following table compares FY 2020 actual expenditures to the 2021 biennium appropriated budget and the 2023 biennium adopted budget by year, type of expenditure, and source of funding.

Program Actuals and Budget Comparison					
Budget Item	Actuals Fiscal 2020	Approp. Fiscal 2020	Approp. Fiscal 2021	Legislative Fiscal 2022	Legislative Fiscal 2023
Local Assistance	13,765,066	13,765,066	14,019,417	13,858,699	13,834,645
Total Expenditures	\$13,765,066	\$13,765,066	\$14,019,417	\$13,858,699	\$13,834,645
General Fund	13,765,066	13,765,066	14,019,417	13,858,699	13,834,645
Total Funds	\$13,765,066	\$13,765,066	\$14,019,417	\$13,858,699	\$13,834,645
Total Ongoing	\$13,765,066	\$13,765,066	\$14,019,417	\$13,858,699	\$13,834,645
Total OTO	\$0	\$0	\$0	\$0	\$0

Page Reference

LFD Budget Analysis E-60

Funding

The Community College Assistance Program is funded entirely with general fund in HB 2. The state appropriation for the community colleges is a separate line item and is not part of the lump sum appropriation to the Montana University System educational units.

The state general fund appropriation for each community college is defined in Montana statute (20-15-310, MCA). The purpose of the community college funding formula is to provide a tool for the legislature to use to establish the state general fund appropriation for the community colleges each biennium. The state appropriation is based on a multi-factor funding

formula.

Program Budget Summary by Category

Budget Summary by Category								
Budget Item	-----General Fund-----				-----Total Funds-----			
	Budget Fiscal 2022	Budget Fiscal 2023	Biennium Fiscal 22-23	Percent of Budget	Budget Fiscal 2022	Budget Fiscal 2023	Biennium Fiscal 22-23	Percent of Budget
2021 Base Budget	14,019,417	14,019,417	28,038,834	101.25 %	14,019,417	14,019,417	28,038,834	101.25 %
SWPL Adjustments	0	0	0	0.00 %	0	0	0	0.00 %
PL Adjustments	(160,718)	(184,772)	(345,490)	(1.25)%	(160,718)	(184,772)	(345,490)	(1.25)%
New Proposals	0	0	0	0.00 %	0	0	0	0.00 %
Total Budget	\$13,858,699	\$13,834,645	\$27,693,344		\$13,858,699	\$13,834,645	\$27,693,344	

Present Law Adjustments -

The "Present Law" Adjustments table shows the changes from the base appropriation to the adopted budget. "Statewide Present Law" adjustments (DP 1, DP 2, DP 3) are standard categories of adjustments made to all agencies. Decisions on these items were applied globally to all agencies.

Present Law Adjustments										
	-----Fiscal 2022-----					-----Fiscal 2023-----				
	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds
DP 403 - Community College PLA	0.00	36,398	0	0	36,398	0.00	129,228	0	0	129,228
DP 404 - Base Budget Adjustment	0.00	(314,000)	0	0	(314,000)	0.00	(314,000)	0	0	(314,000)
DP 405 - Community College LAD Audit Costs	0.00	116,884	0	0	116,884	0.00	0	0	0	0
Grand Total All Present Law Adjustments	0.00	(\$160,718)	\$0	\$0	(\$160,718)	0.00	(\$184,772)	\$0	\$0	(\$184,772)

*"Total Funds" amount includes funding from sources other than General Fund, State Special, or Federal Special (i.e. Proprietary).

DP 403 - Community College PLA -

The legislature adopted an increase in general fund as a present law adjustment based on the statutory funding formula.

DP 404 - Base Budget Adjustment -

The legislature adopted a reduction in general fund to correct the base budget. The base budget included a one-time-only appropriation of \$314,000, which is being removed in this decision package.

DP 405 - Community College LAD Audit Costs -

The legislature adopted a present law adjustment for the legislative audit costs for the community colleges.

Program Budget Comparison

The following table compares the 2021 biennium appropriated budget and the 2023 biennium adopted budget by type of expenditure and source of funding.

Program Budget Comparison				
Budget Item	Appropriated Budget 20-21	Legislative Budget 22-23	Biennium Change	Biennium % Change
Personal Services	1,427,426	1,458,413	30,987	2.17 %
Operating Expenses	42,272,441	44,272,062	1,999,621	4.73 %
Benefits & Claims	269,165,879	289,744,942	20,579,063	7.65 %
Total Expenditures	\$312,865,746	\$335,475,417	\$22,609,671	7.23 %
Proprietary Funds	312,865,746	335,475,417	22,609,671	7.23 %
Total Funds	\$312,865,746	\$335,475,417	\$22,609,671	7.23 %

Page Reference

LFD Budget Analysis E-67

Program Actuals and Budget Comparison

The following table compares FY 2020 actual expenditures to the 2021 biennium appropriated budget and the 2023 biennium adopted budget by year, type of expenditure, and source of funding.

Program Actuals and Budget Comparison					
Budget Item	Actuals Fiscal 2020	Approp. Fiscal 2020	Approp. Fiscal 2021	Legislative Fiscal 2022	Legislative Fiscal 2023
FTE	0.00	7.00	7.00	7.00	7.00
Personal Services	703,026	709,126	718,300	727,176	731,237
Operating Expenses	8,241,837	20,136,189	22,136,252	22,135,980	22,136,082
Benefits & Claims	96,060,901	128,793,408	140,372,471	142,872,471	146,872,471
Total Expenditures	\$105,005,764	\$149,638,723	\$163,227,023	\$165,735,627	\$169,739,790
Proprietary Funds	105,005,764	149,638,723	163,227,023	165,735,627	169,739,790
Total Funds	\$105,005,764	\$149,638,723	\$163,227,023	\$165,735,627	\$169,739,790

Page Reference

LFD Budget Analysis E-68

Funding

The MUS Group Insurance Program is funded with enterprise type proprietary funds. As such, the legislature does not appropriate funds or approve rates for the program. Instead, the legislature reviews the report for the enterprise fund and identifies any concerns with the financial position of the fund.

Program Budget Summary by Category

Budget Summary by Category									
Budget Item	-----General Fund-----				-----Total Funds-----				
	Budget Fiscal 2022	Budget Fiscal 2023	Biennium Fiscal 22-23	Percent of Budget	Budget Fiscal 2022	Budget Fiscal 2023	Biennium Fiscal 22-23	Percent of Budget	
2021 Base Budget	0	0	0	0.00 %	163,227,023	163,227,023	326,454,046	97.31 %	
SWPL Adjustments	0	0	0	0.00 %	8,604	12,767	21,371	0.01 %	
PL Adjustments	0	0	0	0.00 %	2,500,000	6,500,000	9,000,000	2.68 %	
New Proposals	0	0	0	0.00 %	0	0	0	0.00 %	
Total Budget	\$0	\$0	\$0		\$165,735,627	\$169,739,790	\$335,475,417		

Present Law Adjustments -

The "Present Law" Adjustments table shows the changes from the base appropriation to the adopted budget. "Statewide Present Law" adjustments (DP 1, DP 2, DP 3) are standard categories of adjustments made to all agencies. Decisions on these items were applied globally to all agencies.

Present Law Adjustments										
	-----Fiscal 2022-----					-----Fiscal 2023-----				
	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds
DP 1 - Personal Services	0.00	0	0	0	8,876	0.00	0	0	0	12,937
DP 3 - Inflation Deflation	0.00	0	0	0	(272)	0.00	0	0	0	(170)
DP 501 - MUS Group Health Insurance Inflation	0.00	0	0	0	2,500,000	0.00	0	0	0	6,500,000
Grand Total All Present Law Adjustments	0.00	\$0	\$0	\$0	\$2,508,604	0.00	\$0	\$0	\$0	\$6,512,767

**Total Funds" amount includes funding from sources other than General Fund, State Special, or Federal Special (i.e. Proprietary).

DP 1 - Personal Services -

The legislature reviewed adjustments to the present law personal services budget for expected changes, management decisions and budget modifications.

DP 3 - Inflation Deflation -

The legislature reviewed adjustments to reflect budgetary changes generated from the application of inflation and deflation factors to specific expenditure accounts. Affected accounts include food, postage, gasoline, and others.

DP 501 - MUS Group Health Insurance Inflation -

The legislature reviewed an increase in proprietary funds to cover anticipated claim and operating costs.

Program Budget Comparison

The following table compares the 2021 biennium appropriated budget and the 2023 biennium adopted budget by type of expenditure and source of funding.

Program Budget Comparison				
Budget Item	Appropriated Budget 20-21	Legislative Budget 22-23	Biennium Change	Biennium % Change
Personal Services	2,699,727	2,567,636	(132,091)	(4.89)%
Operating Expenses	6,578,210	6,703,714	125,504	1.91 %
Grants	6,754,000	6,754,000	0	0.00 %
Transfers	3,000,000	3,000,000	0	0.00 %
Total Expenditures	\$19,031,937	\$19,025,350	(\$6,587)	(0.03)%
General Fund	281,619	279,359	(2,260)	(0.80)%
Federal Spec. Rev. Funds	18,750,318	18,745,991	(4,327)	(0.02)%
Total Funds	\$19,031,937	\$19,025,350	(\$6,587)	(0.03)%
Total Ongoing	\$19,031,937	\$19,027,458	(\$4,479)	(0.02)%
Total OTO	\$0	(\$2,108)	(\$2,108)	100.00 %

Page Reference

LFD Budget Analysis E-76

Program Actuals and Budget Comparison

The following table compares FY 2020 actual expenditures to the 2021 biennium appropriated budget and the 2023 biennium adopted budget by year, type of expenditure, and source of funding.

Program Actuals and Budget Comparison					
Budget Item	Actuals Fiscal 2020	Approp. Fiscal 2020	Approp. Fiscal 2021	Legislative Fiscal 2022	Legislative Fiscal 2023
FTE	0.00	18.24	18.24	18.24	18.24
Personal Services	906,829	1,322,058	1,377,669	1,281,502	1,286,134
Operating Expenses	1,520,587	3,288,791	3,289,419	3,330,038	3,373,676
Grants	1,914,046	3,377,000	3,377,000	3,377,000	3,377,000
Transfers	110,531	1,500,000	1,500,000	1,500,000	1,500,000
Total Expenditures	\$4,451,993	\$9,487,849	\$9,544,088	\$9,488,540	\$9,536,810
General Fund	140,280	140,341	141,278	138,518	140,841
Federal Spec. Rev. Funds	4,311,713	9,347,508	9,402,810	9,350,022	9,395,969
Total Funds	\$4,451,993	\$9,487,849	\$9,544,088	\$9,488,540	\$9,536,810
Total Ongoing	\$4,451,993	\$9,487,849	\$9,544,088	\$9,490,648	\$9,536,810
Total OTO	\$0	\$0	\$0	(\$2,108)	\$0

Page Reference

LFD Budget Analysis E-77

Funding

General fund supports the American Indian/Minority Achievement component of the program.

Federal funds are from two grant sources:

- The talent search grant has no non-federal matching requirement
- The GEAR UP grant requires a 50.0% non-federal fund match. The non-federal match is provided through allowable in-kind services

Program Budget Summary by Category

Budget Summary by Category									
Budget Item	-----General Fund-----				-----Total Funds-----				
	Budget Fiscal 2022	Budget Fiscal 2023	Biennium Fiscal 22-23	Percent of Budget	Budget Fiscal 2022	Budget Fiscal 2023	Biennium Fiscal 22-23	Percent of Budget	
2021 Base Budget	141,278	141,278	282,556	101.14 %	9,544,088	9,544,088	19,088,176	100.33 %	
SWPL Adjustments	(652)	(437)	(1,089)	(0.39)%	(115,540)	(113,193)	(228,733)	(1.20)%	
PL Adjustments	0	0	0	0.00 %	62,100	105,915	168,015	0.88 %	
New Proposals	(2,108)	0	(2,108)	(0.75)%	(2,108)	0	(2,108)	(0.01)%	
Total Budget	\$138,518	\$140,841	\$279,359		\$9,488,540	\$9,536,810	\$19,025,350		

Present Law Adjustments -

The "Present Law" Adjustments table shows the changes from the base appropriation to the adopted budget. "Statewide Present Law" adjustments (DP 1, DP 2, DP 3) are standard categories of adjustments made to all agencies. Decisions on these items were applied globally to all agencies.

Present Law Adjustments										
	-----Fiscal 2022-----					-----Fiscal 2023-----				
	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds
DP 1 - Personal Services	0.00	(366)	0	(114,493)	(114,859)	0.00	(258)	0	(112,492)	(112,750)
DP 2 - Fixed Costs	0.00	0	0	102	102	0.00	0	0	48	48
DP 3 - Inflation Deflation	0.00	(286)	0	(497)	(783)	0.00	(179)	0	(312)	(491)
DP 601 - ETS Federal Authority Increase	0.00	0	0	62,100	62,100	0.00	0	0	105,915	105,915
Grand Total All Present Law Adjustments	0.00	(\$652)	\$0	(\$52,788)	(\$53,440)	0.00	(\$437)	\$0	(\$6,841)	(\$7,278)

***Total Funds" amount includes funding from sources other than General Fund, State Special, or Federal Special (i.e. Proprietary).

DP 1 - Personal Services -

The legislature adopted adjustments to the present law personal services budget for expected changes, management decisions and budget modifications.

DP 2 - Fixed Costs -

The legislature adopted adjustments to provide the funding required in the proposed budget to pay increases in fixed costs assessed by other agencies within state government for the services they provide. Examples include: warrant writer, motor pool, etc. The rates charged for these services are approved in the section of the budget that provides the services.

DP 3 - Inflation Deflation -

The legislature adopted adjustments to reflect budgetary changes generated from the application of inflation and deflation factors to specific expenditure accounts. Affected accounts include food, postage, gasoline, and others.

DP 601 - ETS Federal Authority Increase -

The legislature adopted additional federal authority to meet the requirements of the new federal grant cycle for Education Talent Search. ETS will be submitting a new grant proposal based upon 3.0% and 15.0% increases. These increase guidelines are per the ETS grant funding agency and are dependent upon finalization of federal legislation. ETS has available authority thus the calculated increase takes into consideration the authority levels already established.

Additionally, ETS has three positions that are currently 0.83 FTE each. The new grant guidelines require an increase to 1.00 FTE each due to new requirements of year-round employment rather than ten months for these positions. ETS has available FTE to make the adjustments once the grant has been finalized. This includes the funding needed for the increased level of FTE.

New Proposals -

The New Proposals table shows new changes to spending

New Proposals	-----Fiscal 2022-----					-----Fiscal 2023-----				
	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds
DP 5555 - OCHE State Share Insurance Holiday	0.00	(2,108)	0	0	(2,108)	0.00	0	0	0	0
Total	0.00	(\$2,108)	\$0	\$0	(\$2,108)	0.00	\$0	\$0	\$0	\$0

*"Total Funds" amount includes funding from sources other than General Fund, State Special, or Federal Special (i.e. Proprietary).

DP 5555 - OCHE State Share Insurance Holiday -

The legislature adopted a reduction in general fund appropriations for a two-month state share holiday for employer contributions into the university system health insurance fund. This removes the general fund portion of the savings generate by the contribution holiday. Savings from other funding sources will remain in the agency to be able to address ongoing functions of the agency. This change package is contingent on passage and approval of SB 110.

Program Budget Comparison

The following table compares the 2021 biennium appropriated budget and the 2023 biennium adopted budget by type of expenditure and source of funding.

Program Budget Comparison				
Budget Item	Appropriated Budget 20-21	Legislative Budget 22-23	Biennium Change	Biennium % Change
Personal Services	205,577	213,482	7,905	3.85 %
Operating Expenses	3,130,088	3,130,050	(38)	0.00 %
Benefits & Claims	6,000,000	6,000,000	0	0.00 %
Total Expenditures	\$9,335,665	\$9,343,532	\$7,867	0.08 %
Proprietary Funds	9,335,665	9,343,532	7,867	0.08 %
Total Funds	\$9,335,665	\$9,343,532	\$7,867	0.08 %

Page Reference

LFD Budget Analysis E-81

Program Actuals and Budget Comparison

The following table compares FY 2020 actual expenditures to the 2021 biennium appropriated budget and the 2023 biennium adopted budget by year, type of expenditure, and source of funding.

Program Actuals and Budget Comparison					
Budget Item	Actuals Fiscal 2020	Approp. Fiscal 2020	Approp. Fiscal 2021	Legislative Fiscal 2022	Legislative Fiscal 2023
FTE	0.00	1.00	1.00	1.00	1.00
Personal Services	103,406	103,407	102,170	106,701	106,781
Operating Expenses	1,049,164	1,565,041	1,565,047	1,565,020	1,565,030
Benefits & Claims	(1,050,394)	3,000,000	3,000,000	3,000,000	3,000,000
Total Expenditures	\$102,176	\$4,668,448	\$4,667,217	\$4,671,721	\$4,671,811
Proprietary Funds	102,176	4,668,448	4,667,217	4,671,721	4,671,811
Total Funds	\$102,176	\$4,668,448	\$4,667,217	\$4,671,721	\$4,671,811

Page Reference

LFD Budget Analysis E-82

Funding

The MUS Workers' Compensation Program is funded with an enterprise type proprietary fund. As such, the legislature does not appropriate funds or approve rates for the program. Instead, the legislature reviews the report for the enterprise fund and identifies any concerns with the financial position of the fund.

Program Budget Summary by Category

Budget Summary by Category									
Budget Item	-----General Fund-----				-----Total Funds-----				
	Budget Fiscal 2022	Budget Fiscal 2023	Biennium Fiscal 22-23	Percent of Budget	Budget Fiscal 2022	Budget Fiscal 2023	Biennium Fiscal 22-23	Percent of Budget	
2021 Base Budget	0	0	0	0.00 %	4,667,217	4,667,217	9,334,434	99.90 %	
SWPL Adjustments	0	0	0	0.00 %	4,504	4,594	9,098	0.10 %	
PL Adjustments	0	0	0	0.00 %	0	0	0	0.00 %	
New Proposals	0	0	0	0.00 %	0	0	0	0.00 %	
Total Budget	\$0	\$0	\$0		\$4,671,721	\$4,671,811	\$9,343,532		

Present Law Adjustments -

The "Present Law" Adjustments table shows the changes from the base appropriation to the adopted budget. "Statewide Present Law" adjustments (DP 1, DP 2, DP 3) are standard categories of adjustments made to all agencies. Decisions on these items were applied globally to all agencies.

Present Law Adjustments										
	-----Fiscal 2022-----					-----Fiscal 2023-----				
	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds
DP 1 - Personal Services	0.00	0	0	0	4,531	0.00	0	0	0	4,611
DP 3 - Inflation Deflation	0.00	0	0	0	(27)	0.00	0	0	0	(17)
Grand Total All Present Law Adjustments	0.00	\$0	\$0	\$0	\$4,504	0.00	\$0	\$0	\$0	\$4,594

*"Total Funds" amount includes funding from sources other than General Fund, State Special, or Federal Special (i.e. Proprietary).

DP 1 - Personal Services -

The legislature reviewed adjustments to the present law personal services budget for expected changes, management decisions and budget modifications.

DP 3 - Inflation Deflation -

The legislature reviewed adjustments to reflect budgetary changes generated from the application of inflation and deflation factors to specific expenditure accounts. Affected accounts include food, postage, gasoline, and others.

Program Budget Comparison

The following table compares the 2021 biennium appropriated budget and the 2023 biennium adopted budget by type of expenditure and source of funding.

Program Budget Comparison				
Budget Item	Appropriated Budget 20-21	Legislative Budget 22-23	Biennium Change	Biennium % Change
Personal Services	902,191	744,054	(158,137)	(17.53)%
Operating Expenses	182,160	194,459	12,299	6.75 %
Grants	4,863,738	4,863,738	0	0.00 %
Transfers	7,005,356	7,105,356	100,000	1.43 %
Total Expenditures	\$12,953,445	\$12,907,607	(\$45,838)	(0.35)%
General Fund	184,886	185,476	590	0.32 %
Federal Spec. Rev. Funds	12,768,559	12,722,131	(46,428)	(0.36)%
Total Funds	\$12,953,445	\$12,907,607	(\$45,838)	(0.35)%
Total Ongoing	\$12,953,445	\$12,907,607	(\$45,838)	(0.35)%
Total OTO	\$0	\$0	\$0	0.00 %

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Program Actuals and Budget Comparison

The following table compares FY 2020 actual expenditures to the 2021 biennium appropriated budget and the 2023 biennium adopted budget by year, type of expenditure, and source of funding.

Program Actuals and Budget Comparison					
Budget Item	Actuals Fiscal 2020	Approp. Fiscal 2020	Approp. Fiscal 2021	Legislative Fiscal 2022	Legislative Fiscal 2023
FTE	0.00	4.20	4.20	4.20	4.20
Personal Services	297,196	446,932	455,259	371,679	372,375
Operating Expenses	85,709	90,955	91,205	97,187	97,272
Grants	1,968,739	2,431,869	2,431,869	2,431,869	2,431,869
Transfers	3,282,693	3,452,678	3,552,678	3,552,678	3,552,678
Total Expenditures	\$5,634,337	\$6,422,434	\$6,531,011	\$6,453,413	\$6,454,194
General Fund	94,718	94,717	90,169	92,743	92,733
Federal Spec. Rev. Funds	5,539,619	6,327,717	6,440,842	6,360,670	6,361,461
Total Funds	\$5,634,337	\$6,422,434	\$6,531,011	\$6,453,413	\$6,454,194
Total Ongoing	\$5,634,337	\$6,422,434	\$6,531,011	\$6,453,413	\$6,454,194
Total OTO	\$0	\$0	\$0	\$0	\$0

Page Reference

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Funding

Funding for the Workforce Development Program is nearly all federal special revenue. These federal funds:

- Are authorized by the federal Carl D. Perkins Career and Technical Education Improvement Act of 2006
- Are administered by the Office of the Commissioner of Higher Education and granted to postsecondary programs and transferred to the Office of Public Instruction for secondary programs
- Require a maintenance of effort on funds used for administration

The state general fund in this program is the minimum non-federal match for the postsecondary administration costs. The state match for administration related to secondary programs is accounted for in the Office of Public Instruction.

Program Budget Summary by Category

Budget Item	-----General Fund-----				-----Total Funds-----			
	Budget Fiscal 2022	Budget Fiscal 2023	Biennium Fiscal 22-23	Percent of Budget	Budget Fiscal 2022	Budget Fiscal 2023	Biennium Fiscal 22-23	Percent of Budget
2021 Base Budget	90,169	90,169	180,338	97.23 %	6,531,011	6,531,011	13,062,022	101.20 %
SWPL Adjustments	109,946	110,547	220,493	118.88 %	(83,822)	(83,041)	(166,863)	(1.29)%
PL Adjustments	(107,372)	(107,983)	(215,355)	(116.11)%	6,224	6,224	12,448	0.10 %
New Proposals	0	0	0	0.00 %	0	0	0	0.00 %
Total Budget	\$92,743	\$92,733	\$185,476		\$6,453,413	\$6,454,194	\$12,907,607	

Present Law Adjustments -

The "Present Law" Adjustments table shows the changes from the base appropriation to the adopted budget. "Statewide Present Law" adjustments (DP 1, DP 2, DP 3) are standard categories of adjustments made to all agencies. Decisions on these items were applied globally to all agencies.

	-----Fiscal 2022-----					-----Fiscal 2023-----				
	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds
DP 1 - Personal Services	0.00	110,188	0	(193,768)	(83,580)	0.00	110,704	0	(193,588)	(82,884)
DP 2 - Fixed Costs	0.00	41	0	0	41	0.00	20	0	0	20
DP 3 - Inflation Deflation	0.00	(283)	0	0	(283)	0.00	(177)	0	0	(177)
DP 801 - Perkins MOE Adjust	0.00	(107,372)	0	113,596	6,224	0.00	(107,983)	0	114,207	6,224
Grand Total All Present Law Adjustments	0.00	\$2,574	\$0	(\$80,172)	(\$77,598)	0.00	\$2,564	\$0	(\$79,381)	(\$76,817)

*"Total Funds" amount includes funding from sources other than General Fund, State Special, or Federal Special (i.e. Proprietary).

DP 1 - Personal Services -

The legislature adopted adjustments to the present law personal services budget for expected changes, management decisions and budget modifications.

DP 2 - Fixed Costs -

The legislature adopted adjustments to provide the funding required in the proposed budget to pay increases in fixed costs assessed by other agencies within state government for the services they provide. Examples include: warrant writer, motor pool, etc. The rates charged for these services are approved in the section of the budget that provides the services.

DP 3 - Inflation Deflation -

The legislature adopted adjustments to reflect budgetary changes generated from the application of inflation and deflation factors to specific expenditure accounts. Affected accounts include food, postage, gasoline, and others.

DP 801 - Perkins MOE Adjust -

The legislature adopted an adjustment in general fund to fund the minimum maintenance of effort requirement for the Perkins grant. Without the minimum maintenance of effort, the state would lose all or a portion of this federal grant program.

Program Budget Comparison

The following table compares the 2021 biennium appropriated budget and the 2023 biennium adopted budget by type of expenditure and source of funding.

Program Budget Comparison				
Budget Item	Appropriated Budget 20-21	Legislative Budget 22-23	Biennium Change	Biennium % Change
Operating Expenses	0	20,770	20,770	0.00 %
Transfers	409,101,663	428,590,501	19,488,838	4.76 %
Total Expenditures	\$409,101,663	\$428,611,271	\$19,509,608	4.77 %
General Fund	363,971,345	381,344,587	17,373,242	4.77 %
State/Other Special Rev. Funds	45,130,318	47,266,684	2,136,366	4.73 %
Total Funds	\$409,101,663	\$428,611,271	\$19,509,608	4.77 %
Total Ongoing	\$409,101,663	\$429,039,899	\$19,938,236	4.87 %
Total OTO	\$0	(\$428,628)	(\$428,628)	100.00 %

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Program Actuals and Budget Comparison

The following table compares FY 2020 actual expenditures to the 2021 biennium appropriated budget and the 2023 biennium adopted budget by year, type of expenditure, and source of funding.

Program Actuals and Budget Comparison					
Budget Item	Actuals Fiscal 2020	Approp. Fiscal 2020	Approp. Fiscal 2021	Legislative Fiscal 2022	Legislative Fiscal 2023
Operating Expenses	0	0	0	10,385	10,385
Transfers	201,875,857	202,455,748	206,645,915	207,821,424	220,769,077
Total Expenditures	\$201,875,857	\$202,455,748	\$206,645,915	\$207,831,809	\$220,779,462
General Fund	179,836,866	180,123,589	183,847,756	184,292,550	197,052,037
State/Other Special Rev. Funds	22,038,991	22,332,159	22,798,159	23,539,259	23,727,425
Total Funds	\$201,875,857	\$202,455,748	\$206,645,915	\$207,831,809	\$220,779,462
Total Ongoing	\$201,875,857	\$202,455,748	\$206,645,915	\$213,885,437	\$215,154,462
Total OTO	\$0	\$0	\$0	(\$6,053,628)	\$5,625,000

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Funding

HB 2 Appropriations

Funding for this program is predominately general fund. State special revenue from the six-mill levy funds a portion of the university educational units. Program fees and an allocation from drivers' license fees support the motorcycle safety

program at MSU Northern in Havre.

The statewide six-mill levy that supports the Montana University System is authorized in 15-10-108, MCA. The levy is presented to voters statewide for approval every 10 years. The most recent statewide vote was in 2018. The six-mill levy fund primarily receives revenues from property tax, but also receives a small amount of revenue from the oil and natural gas and bentonite taxes. The fund is used to fund the education and general operating expenses of the educational units and is the second largest state funding source for the MUS after the general fund.

Statutory Appropriations

Statutory appropriations do not require reauthorization each biennium, and they do not appear in HB 2. There are two statutory appropriations in this program:

- An allocation of the 4.0% lodging facility use tax is transferred to the University of Montana for travel research
- General fund is statutorily appropriated for a 1.0% employer contribution reimbursement to the MUS defined contribution retirement plan authorized by HB 95 passed by the 2007 Legislature

Tuition

The Board of Regents is the sole authority in setting tuition rates for the MUS. Tuition is not controlled or appropriated by the legislature. However, the Regents, legislature, and executive have worked together to create affordable postsecondary educational opportunities for the residents of Montana.

Program Budget Summary by Category

Budget Item	-----General Fund-----				-----Total Funds-----			
	Budget Fiscal 2022	Budget Fiscal 2023	Biennium Fiscal 22-23	Percent of Budget	Budget Fiscal 2022	Budget Fiscal 2023	Biennium Fiscal 22-23	Percent of Budget
2021 Base Budget	183,847,756	183,847,756	367,695,512	96.42 %	206,645,915	206,645,915	413,291,830	96.43 %
SWPL Adjustments	0	0	0	0.00 %	0	0	0	0.00 %
PL Adjustments	6,099,427	7,168,637	13,268,064	3.48 %	6,840,527	8,097,903	14,938,430	3.49 %
New Proposals	(5,654,633)	6,035,644	381,011	0.10 %	(5,654,633)	6,035,644	381,011	0.09 %
Total Budget	\$184,292,550	\$197,052,037	\$381,344,587		\$207,831,809	\$220,779,462	\$428,611,271	

Present Law Adjustments -

The "Present Law" Adjustments table shows the changes from the base appropriation to the adopted budget. "Statewide Present Law" adjustments (DP 1, DP 2, DP 3) are standard categories of adjustments made to all agencies. Decisions on these items were applied globally to all agencies.

Present Law Adjustments	-----Fiscal 2022-----				-----Fiscal 2023-----					
	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds
DP 901 - MUS LAD Audit Costs	0.00	603,504	0	0	603,504	0.00	0	0	0	0
DP 902 - MUS Fixed Cost Increases from State	0.00	1,429,031	0	0	1,429,031	0.00	1,424,573	0	0	1,424,573
DP 903 - Montana University System PLA	0.00	4,066,892	741,100	0	4,807,992	0.00	5,744,064	929,266	0	6,673,330
Grand Total All Present Law Adjustments	0.00	\$6,099,427	\$741,100	\$0	\$6,840,527	0.00	\$7,168,637	\$929,266	\$0	\$8,097,903

**"Total Funds" amount includes funding from sources other than General Fund, State Special, or Federal Special (i.e. Proprietary).

DP 901 - MUS LAD Audit Costs -

The legislature adopted an increase in general fund in FY 2022 for legislative audit costs.

DP 902 - MUS Fixed Cost Increases from State -

The legislature adopted increases in general fund for statewide present law adjustments for fixed costs assessed by other agencies within state government for the services they provide. Examples of fixed costs include liability and property insurance, legislative audit, warrant writer, payroll processing, and others.

DP 903 - Montana University System PLA -

The legislature adopted an increase in general fund and state special revenue for statewide present law adjustments. These increases include adjustments for personal services costs and higher education fixed costs. This is for the state's share (44.8%) of the calculated present law adjustment.

New Proposals -

The New Proposals table shows new changes to spending

New Proposals	-----Fiscal 2022-----					-----Fiscal 2023-----				
	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds
DP 904 - MUS New Space	0.00	388,610	0	0	388,610	0.00	400,259	0	0	400,259
DP 907 - NRIS/GIS Fixed Costs	0.00	10,385	0	0	10,385	0.00	10,385	0	0	10,385
DP 908 - Implementation of HB 102 (RST/OTO)	0.00	1,000,000	0	0	1,000,000	0.00	0	0	0	0
DP 909 - Teacher Education Programs (RST/BIEN/OTO)	0.00	250,000	0	0	250,000	0.00	750,000	0	0	750,000
DP 910 - Workforce Recovery COVID-19 (RST/BIEN/OTO)	0.00	250,000	0	0	250,000	0.00	750,000	0	0	750,000
DP 911 - Accelerate Montana (RST/BIEN/OTO)	0.00	500,000	0	0	500,000	0.00	1,500,000	0	0	1,500,000
DP 912 - Cyber Hub (RST/BIEN/OTO)	0.00	375,000	0	0	375,000	0.00	1,125,000	0	0	1,125,000
DP 913 - Center for Translational Medicine (RST/BIEN/OTO)	0.00	500,000	0	0	500,000	0.00	1,500,000	0	0	1,500,000
DP 5556 - State Share Insurance Holiday	0.00	(3,984,424)	0	0	(3,984,424)	0.00	0	0	0	0
DP 5557 - Tuition Share Insurance Holiday	0.00	(4,944,204)	0	0	(4,944,204)	0.00	0	0	0	0
Total	0.00	(\$5,654,633)	\$0	\$0	(\$5,654,633)	0.00	\$6,035,644	\$0	\$0	\$6,035,644

*"Total Funds" amount includes funding from sources other than General Fund, State Special, or Federal Special (i.e. Proprietary).

DP 904 - MUS New Space -

The legislature adopted general fund appropriations for the state share (44.8%) of the operation and maintenance costs associated with new buildings. The legislature granted authority to the Department of Administration for the purpose of constructing the new American Indian Hall at MSU, the Yellowstone Allied Health Science Building at MSU Billings, and the Dental Hygiene Clinic at Great Falls College.

DP 907 - NRIS/GIS Fixed Costs -

The 2019 Legislature enacted HB 633 requiring the Legislative Finance Committee (LFC) to conduct a study of the funding of digital library services. The LFC recommended that the Office of Budget and Program Planning include an assessment for the natural resource information system (NRIS) and the geographic information system (GIS) as a fixed cost to state

agencies beginning in the 2023 biennium. The assessment is made to those agencies that utilize the NRIS/GIS.

DP 908 - Implementation of HB 102 (RST/OTO) -

The legislature adopted a restricted, one-time-only general fund appropriation in FY 2022 for the implementation of HB 102. This funding is restricted to the provision of full implementation of open and concealed carry of firearms on the Montana University System campuses. This includes, but is not limited to, firearms training, metal detectors for events, gun safes for campus resident housing, or awareness campaigns. If the Montana University System files a lawsuit contesting the legality of HB 102, this appropriation is void.

DP 909 - Teacher Education Programs (RST/BIEN/OTO) -

The legislature adopted restricted, biennial, one-time-only general fund appropriations for teacher education programs at Montana State University for proficiency-based education. This includes:

- Development of new partnerships with model schools
- Revision of early field experience, practicum experiences, and student teaching experiences for teacher candidates
- Training for faculty and field supervisors
- Development of new modules for teacher education and educational leadership coursework

DP 910 - Workforce Recovery COVID-19 (RST/BIEN/OTO) -

The legislature adopted restricted, biennial, one-time-only general fund appropriations for workforce recovery programs at Montana Tech and Highlands College. This appropriation is for launching workforce recovery programs designed specifically to address business and industry needs coming out of the COVID-19 pandemic.

DP 911 - Accelerate Montana (RST/BIEN/OTO) -

The legislature adopted restricted, biennial, one-time-only general fund appropriations for the Accelerate Montana Initiative at the University of Montana. This appropriation is for piloting a proficiency-based education model with close partnerships with employers and the state. This includes:

- Providing easy access to training and certification on the in-demand skills employers need
- Working closely with employers to build short-term, collaborative training programs with clear pathways to jobs
- Working with private and public sector employers to develop training programs for current employees
- Establishing internship and apprenticeship programs with employers and industry associations
- Partnering with the Montana Department of Labor and Industry to identify workforce needs and case management to assist individuals in transitioning from training to the workforce
- Expanding the portfolio of University of Montana online offerings

DP 912 - Cyber Hub (RST/BIEN/OTO) -

The legislature adopted restricted, biennial, one-time-only general fund appropriations for the Cyber Hub Program at the University of Montana. This includes funding for:

- Equipment and cloud services that provide education and training capacity for individuals and prepares business for cyber defense readiness
- Recruitment and career mentoring personnel
- Personnel to supplement Missoula College's existing cybersecurity training programs tailored for remote delivery and accessibility across the state

DP 913 - Center for Translational Medicine (RST/BIEN/OTO) -

The legislature adopted restricted, biennial, one-time-only general fund appropriations for the Center for Translational Medicine at Montana State University – Billings. This includes funding for:

- Teaching and training seminars, workshops, and programs that connect campus expertise to the community
- Remote delivery technology to deliver programming and establish connections to the entire 15 county region
- Seeding grants for collaborative projects between community stakeholders and university faculty
- Establishing stronger relationships between the faculty and local leaders in health and medicine

DP 5556 - State Share Insurance Holiday -

The legislature adopted a reduction in general fund for a two-month state share holiday for employer contributions into the university system health insurance fund. This change package removes the general fund portion of the savings generated by the contribution holiday. This change package is contingent on passage and approval of SB 110.

DP 5557 - Tuition Share Insurance Holiday -

The legislature adopted a reduction in general fund for a two-month state share holiday for employer contributions into the university system health insurance fund. The state share holiday generates savings in the current unrestricted fund at the university system. The current unrestricted fund is primarily funded by tuition. Because savings are generated, they are to be used to offset general fund in the university system budget. Therefore, this removes general fund from the budget by a like amount of the freed up current unrestricted funds. This change package is contingent on passage and approval of SB 110.

Program Budget Comparison

The following table compares the 2021 biennium appropriated budget and the 2023 biennium adopted budget by type of expenditure and source of funding.

Program Budget Comparison				
Budget Item	Appropriated Budget 20-21	Legislative Budget 22-23	Biennium Change	Biennium % Change
Transfers	59,704,743	62,694,130	2,989,387	5.01 %
Total Expenditures	\$59,704,743	\$62,694,130	\$2,989,387	5.01 %
General Fund	57,274,807	60,493,194	3,218,387	5.62 %
State/Other Special Rev. Funds	2,429,936	2,200,936	(229,000)	(9.42)%
Total Funds	\$59,704,743	\$62,694,130	\$2,989,387	5.01 %
Total Ongoing	\$58,794,743	\$61,784,130	\$2,989,387	5.08 %
Total OTO	\$910,000	\$910,000	\$0	0.00 %

Page Reference

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Program Actuals and Budget Comparison

The following table compares FY 2020 actual expenditures to the 2021 biennium appropriated budget and the 2023 biennium adopted budget by year, type of expenditure, and source of funding.

Program Actuals and Budget Comparison					
Budget Item	Actuals Fiscal 2020	Approp. Fiscal 2020	Approp. Fiscal 2021	Legislative Fiscal 2022	Legislative Fiscal 2023
Transfers	29,545,197	29,655,341	30,049,402	31,107,720	31,586,410
Total Expenditures	\$29,545,197	\$29,655,341	\$30,049,402	\$31,107,720	\$31,586,410
General Fund	28,440,373	28,440,373	28,834,434	30,026,752	30,466,442
State/Other Special Rev. Funds	1,104,824	1,214,968	1,214,968	1,080,968	1,119,968
Total Funds	\$29,545,197	\$29,655,341	\$30,049,402	\$31,107,720	\$31,586,410
Total Ongoing	\$29,090,197	\$29,200,341	\$29,594,402	\$30,652,720	\$31,131,410
Total OTO	\$455,000	\$455,000	\$455,000	\$455,000	\$455,000

Page Reference

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Funding

The general operating budgets for the Research and Development Agencies are funded primarily with general fund. The remaining funding comes from state special revenue. The state special revenue is comprised of revenues from resource indemnity trust (RIT) interest, oil and gas and metal mines tax. The agencies also use non-state revenues to support their general operating budgets; these revenues are not appropriated in HB 2.

Program Budget Summary by Category

Budget Summary by Category								
Budget Item	-----General Fund-----				-----Total Funds-----			
	Budget Fiscal 2022	Budget Fiscal 2023	Biennium Fiscal 22-23	Percent of Budget	Budget Fiscal 2022	Budget Fiscal 2023	Biennium Fiscal 22-23	Percent of Budget
2021 Base Budget	28,679,434	28,679,434	57,358,868	94.82 %	29,594,402	29,594,402	59,188,804	94.41 %
SWPL Adjustments	0	0	0	0.00 %	0	0	0	0.00 %
PL Adjustments	1,192,318	1,632,008	2,824,326	4.67 %	1,058,318	1,537,008	2,595,326	4.14 %
New Proposals	155,000	155,000	310,000	0.51 %	455,000	455,000	910,000	1.45 %
Total Budget	\$30,026,752	\$30,466,442	\$60,493,194		\$31,107,720	\$31,586,410	\$62,694,130	

Present Law Adjustments -

The "Present Law" Adjustments table shows the changes from the base appropriation to the adopted budget. "Statewide Present Law" adjustments (DP 1, DP 2, DP 3) are standard categories of adjustments made to all agencies. Decisions on these items were applied globally to all agencies.

Present Law Adjustments										
	-----Fiscal 2022-----					-----Fiscal 2023-----				
	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds
DP 1001 - Research and Development Agencies PLA	0.00	1,181,432	0	0	1,181,432	0.00	1,608,056	0	0	1,608,056
DP 1002 - SWPL Research & Development Agencies	0.00	10,886	0	0	10,886	0.00	23,952	0	0	23,952
DP 1003 - Groundwater Balancing	0.00	0	(134,000)	0	(134,000)	0.00	0	(95,000)	0	(95,000)
Grand Total All Present Law Adjustments	0.00	\$1,192,318	(\$134,000)	\$0	\$1,058,318	0.00	\$1,632,008	(\$95,000)	\$0	\$1,537,008

**Total Funds" amount includes funding from sources other than General Fund, State Special, or Federal Special (i.e. Proprietary).

DP 1001 - Research and Development Agencies PLA -

The legislature adopted an increase in general fund appropriations for statewide present law adjustments. These increases include adjustments for personal services costs and higher education fixed costs.

DP 1002 - SWPL Research & Development Agencies -

The legislature adopted increases in general fund appropriations for statewide present law adjustments for fixed costs assessed by other agencies within state government for the services they provide. Examples of fixed costs include liability and property insurance, legislative audit, warrant writer, payroll processing, and others.

DP 1003 - Groundwater Balancing -

The legislature adopted a decrease in state special revenue funding to align appropriations from the groundwater state special revenue account with revenue estimates.

New Proposals -

The New Proposals table shows new changes to spending

New Proposals	-----Fiscal 2022-----					-----Fiscal 2023-----				
	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds
DP 1004 - MAES Seed Lab (RST/OTO)	0.00	100,000	0	0	100,000	0.00	100,000	0	0	100,000
DP 1005 - MAES Wool Lab (RST/OTO)	0.00	55,000	0	0	55,000	0.00	55,000	0	0	55,000
DP 1006 - MBMG Data Preservation (RST/OTO)	0.00	0	300,000	0	300,000	0.00	0	300,000	0	300,000
Total	0.00	\$155,000	\$300,000	\$0	\$455,000	0.00	\$155,000	\$300,000	\$0	\$455,000

*"Total Funds" amount includes funding from sources other than General Fund, State Special, or Federal Special (i.e. Proprietary).

DP 1004 - MAES Seed Lab (RST/OTO) -

The legislature adopted restricted, one-time-only general fund appropriations for the Montana Agricultural Experiment Stations Seed Lab.

DP 1005 - MAES Wool Lab (RST/OTO) -

The legislature adopted restricted, one-time-only general fund appropriations for the Montana Agricultural Experiment Stations Wool Lab.

DP 1006 - MBMG Data Preservation (RST/OTO) -

The legislature adopted restricted, one-time-only state special revenue appropriations for the Montana Bureau of Mines and Geology data preservation project.

Program Budget Comparison

The following table compares the 2021 biennium appropriated budget and the 2023 biennium adopted budget by type of expenditure and source of funding.

Program Budget Comparison					
Budget Item	Appropriated Budget 20-21	Legislative Budget 22-23	Biennium Change	Biennium % Change	
Grants	2,025,750	2,025,750	0	0.00 %	
Total Expenditures	\$2,025,750	\$2,025,750	\$0	0.00 %	
General Fund	2,025,750	2,025,750	0	0.00 %	
Total Funds	\$2,025,750	\$2,025,750	\$0	0.00 %	
Total Ongoing	\$1,675,750	\$1,675,750	\$0	0.00 %	
Total OTO	\$350,000	\$350,000	\$0	0.00 %	

Page Reference

LFD Budget Analysis E-110

Program Actuals and Budget Comparison

The following table compares FY 2020 actual expenditures to the 2021 biennium appropriated budget and the 2023 biennium adopted budget by year, type of expenditure, and source of funding.

Program Actuals and Budget Comparison					
Budget Item	Actuals Fiscal 2020	Approp. Fiscal 2020	Approp. Fiscal 2021	Legislative Fiscal 2022	Legislative Fiscal 2023
Grants	1,012,875	1,012,875	1,012,875	1,012,875	1,012,875
Total Expenditures	\$1,012,875	\$1,012,875	\$1,012,875	\$1,012,875	\$1,012,875
General Fund	1,012,875	1,012,875	1,012,875	1,012,875	1,012,875
Total Funds	\$1,012,875	\$1,012,875	\$1,012,875	\$1,012,875	\$1,012,875
Total Ongoing	\$837,875	\$837,875	\$837,875	\$837,875	\$837,875
Total OTO	\$175,000	\$175,000	\$175,000	\$175,000	\$175,000

Page Reference

LFD Budget Analysis E-111

Funding

Funding for tribal college support of nonbeneficiary students is entirely from the state general fund.

Program Budget Summary by Category

Budget Summary by Category								
Budget Item	-----General Fund-----				-----Total Funds-----			
	Budget Fiscal 2022	Budget Fiscal 2023	Biennium Fiscal 22-23	Percent of Budget	Budget Fiscal 2022	Budget Fiscal 2023	Biennium Fiscal 22-23	Percent of Budget
2021 Base Budget	837,875	837,875	1,675,750	82.72 %	837,875	837,875	1,675,750	82.72 %
SWPL Adjustments	0	0	0	0.00 %	0	0	0	0.00 %
PL Adjustments	0	0	0	0.00 %	0	0	0	0.00 %
New Proposals	175,000	175,000	350,000	17.28 %	175,000	175,000	350,000	17.28 %
Total Budget	\$1,012,875	\$1,012,875	\$2,025,750		\$1,012,875	\$1,012,875	\$2,025,750	

New Proposals -

The New Proposals table shows new changes to spending

New Proposals										
	-----Fiscal 2022-----					-----Fiscal 2023-----				
	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds
DP 1101 - HiSET to Tribal Colleges (RST/BIEN/OTO)	0.00	175,000	0	0	175,000	0.00	175,000	0	0	175,000
Total	0.00	\$175,000	\$0	\$0	\$175,000	0.00	\$175,000	\$0	\$0	\$175,000

*"Total Funds" amount includes funding from sources other than General Fund, State Special, or Federal Special (i.e. Proprietary).

DP 1101 - HiSET to Tribal Colleges (RST/BIEN/OTO) -

The legislature adopted restricted, biennial, one-time-only general fund appropriations for the tribal colleges to provide specific classes and training to individuals and students to prepare for and complete the high school equivalency test (HiSET).

Program Budget Comparison

The following table compares the 2021 biennium appropriated budget and the 2023 biennium adopted budget by type of expenditure and source of funding.

Program Budget Comparison				
Budget Item	Appropriated Budget 20-21	Legislative Budget 22-23	Biennium Change	Biennium % Change
Personal Services	527,314	425,875	(101,439)	(19.24)%
Operating Expenses	4,283,475	4,283,209	(266)	(0.01)%
Total Expenditures	\$4,810,789	\$4,709,084	(\$101,705)	(2.11)%
Federal Spec. Rev. Funds	4,810,789	4,709,084	(101,705)	(2.11)%
Total Funds	\$4,810,789	\$4,709,084	(\$101,705)	(2.11)%
Total Ongoing	\$4,810,789	\$4,709,084	(\$101,705)	(2.11)%
Total OTO	\$0	\$0	\$0	0.00%

Page Reference

LFD Budget Analysis E-114

Program Actuals and Budget Comparison

The following table compares FY 2020 actual expenditures to the 2021 biennium appropriated budget and the 2023 biennium adopted budget by year, type of expenditure, and source of funding.

Program Actuals and Budget Comparison					
Budget Item	Actuals Fiscal 2020	Approp. Fiscal 2020	Approp. Fiscal 2021	Legislative Fiscal 2022	Legislative Fiscal 2023
FTE	0.00	3.00	3.00	1.50	1.50
Personal Services	36,741	258,976	268,338	212,856	213,019
Operating Expenses	730,026	2,141,715	2,141,760	2,141,569	2,141,640
Total Expenditures	\$766,767	\$2,400,691	\$2,410,098	\$2,354,425	\$2,354,659
Federal Spec. Rev. Funds	766,767	2,400,691	2,410,098	2,354,425	2,354,659
Total Funds	\$766,767	\$2,400,691	\$2,410,098	\$2,354,425	\$2,354,659
Total Ongoing	\$766,767	\$2,400,691	\$2,410,098	\$2,354,425	\$2,354,659
Total OTO	\$0	\$0	\$0	\$0	\$0

Page Reference

LFD Budget Analysis E-115

Funding

The GSL Program is funded entirely with federal funds from the U.S. Department of Education.

Program Budget Summary by Category

Budget Summary by Category									
Budget Item	-----General Fund-----				-----Total Funds-----				
	Budget Fiscal 2022	Budget Fiscal 2023	Biennium Fiscal 22-23	Percent of Budget	Budget Fiscal 2022	Budget Fiscal 2023	Biennium Fiscal 22-23	Percent of Budget	
2021 Base Budget	0	0	0	0.00 %	2,410,098	2,410,098	4,820,196	102.36 %	
SWPL Adjustments	0	0	0	0.00 %	60,079	60,248	120,327	2.56 %	
PL Adjustments	0	0	0	0.00 %	0	0	0	0.00 %	
New Proposals	0	0	0	0.00 %	(115,752)	(115,687)	(231,439)	(4.91)%	
Total Budget	\$0	\$0	\$0		\$2,354,425	\$2,354,659	\$4,709,084		

Present Law Adjustments -

The "Present Law" Adjustments table shows the changes from the base appropriation to the adopted budget. "Statewide Present Law" adjustments (DP 1, DP 2, DP 3) are standard categories of adjustments made to all agencies. Decisions on these items were applied globally to all agencies.

Present Law Adjustments										
	-----Fiscal 2022-----					-----Fiscal 2023-----				
	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds
DP 1 - Personal Services	0.00	0	0	60,270	60,270	0.00	0	0	60,368	60,368
DP 3 - Inflation Deflation	0.00	0	0	(191)	(191)	0.00	0	0	(120)	(120)
Grand Total All Present Law Adjustments	0.00	\$0	\$0	\$60,079	\$60,079	0.00	\$0	\$0	\$60,248	\$60,248

***Total Funds" amount includes funding from sources other than General Fund, State Special, or Federal Special (i.e. Proprietary).

DP 1 - Personal Services -

The legislature adopted adjustments to the present law personal services budget for expected changes, management decisions and budget modifications.

DP 3 - Inflation Deflation -

The legislature adopted adjustments to reflect budgetary changes generated from the application of inflation and deflation factors to specific expenditure accounts. Affected accounts include food, postage, gasoline, and others.

New Proposals -

The New Proposals table shows new changes to spending

New Proposals										
	-----Fiscal 2022-----					-----Fiscal 2023-----				
	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds
DP 221 - Operating and Personal Services Support	(1.50)	0	0	(115,752)	(115,752)	(1.50)	0	0	(115,687)	(115,687)
Total	(1.50)	\$0	\$0	(\$115,752)	(\$115,752)	(1.50)	\$0	\$0	(\$115,687)	(\$115,687)

***Total Funds" amount includes funding from sources other than General Fund, State Special, or Federal Special (i.e. Proprietary).

DP 221 - Operating and Personal Services Support -

The legislature adopted a reduction in federal special revenue and 1.50 FTE in the Guaranteed Student Loan Program. The 1.50 FTE will be transferred to the Student Assistance Program.

Program Budget Comparison

The following table compares the 2021 biennium appropriated budget and the 2023 biennium adopted budget by type of expenditure and source of funding.

Program Budget Comparison					
Budget Item	Appropriated Budget 20-21	Legislative Budget 22-23	Biennium Change	Biennium % Change	
Personal Services	12,600	12,600	0	0.00 %	
Operating Expenses	122,100	122,100	0	0.00 %	
Total Expenditures	\$134,700	\$134,700	\$0	0.00 %	
General Fund	134,700	134,700	0	0.00 %	
Total Funds	\$134,700	\$134,700	\$0	0.00 %	
Total Ongoing	\$134,700	\$134,700	\$0	0.00 %	
Total OTO	\$0	\$0	\$0	0.00 %	

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Program Actuals and Budget Comparison

The following table compares FY 2020 actual expenditures to the 2021 biennium appropriated budget and the 2023 biennium adopted budget by year, type of expenditure, and source of funding.

Program Actuals and Budget Comparison						
Budget Item	Actuals Fiscal 2020	Approp. Fiscal 2020	Approp. Fiscal 2021	Legislative Fiscal 2022	Legislative Fiscal 2023	
Personal Services	2,100	6,300	6,300	6,300	6,300	
Operating Expenses	55,236	61,050	61,050	61,050	61,050	
Total Expenditures	\$57,336	\$67,350	\$67,350	\$67,350	\$67,350	
General Fund	57,336	67,350	67,350	67,350	67,350	
Total Funds	\$57,336	\$67,350	\$67,350	\$67,350	\$67,350	
Total Ongoing	\$57,336	\$67,350	\$67,350	\$67,350	\$67,350	
Total OTO	\$0	\$0	\$0	\$0	\$0	

Page Reference

LFD Budget Analysis E-118

Funding

The Board of Regents Program is funded entirely with general fund.

Program Budget Summary by Category

Budget Summary by Category								
Budget Item	-----General Fund-----				-----Total Funds-----			
	Budget Fiscal 2022	Budget Fiscal 2023	Biennium Fiscal 22-23	Percent of Budget	Budget Fiscal 2022	Budget Fiscal 2023	Biennium Fiscal 22-23	Percent of Budget
2021 Base Budget	67,350	67,350	134,700	100.00 %	67,350	67,350	134,700	100.00 %
SWPL Adjustments	0	0	0	0.00 %	0	0	0	0.00 %
PL Adjustments	0	0	0	0.00 %	0	0	0	0.00 %
New Proposals	0	0	0	0.00 %	0	0	0	0.00 %
Total Budget	\$67,350	\$67,350	\$134,700		\$67,350	\$67,350	\$134,700	

Present Law Adjustments -

The "Present Law" Adjustments table shows the changes from the base appropriation to the adopted budget. "Statewide Present Law" adjustments (DP 1, DP 2, DP 3) are standard categories of adjustments made to all agencies. Decisions on these items were applied globally to all agencies.

Present Law Adjustments										
	-----Fiscal 2022-----					-----Fiscal 2023-----				
	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds
DP 1 - Personal Services	0.00	0	0	0	0	0.00	0	0	0	0
Grand Total All Present Law Adjustments	0.00	\$0	\$0	\$0	\$0	0.00	\$0	\$0	\$0	\$0

*"Total Funds" amount includes funding from sources other than General Fund, State Special, or Federal Special (i.e. Proprietary).

DP 1 - Personal Services -

The legislature adopted moving expenditure items within personal services to account for per diem expenditures.