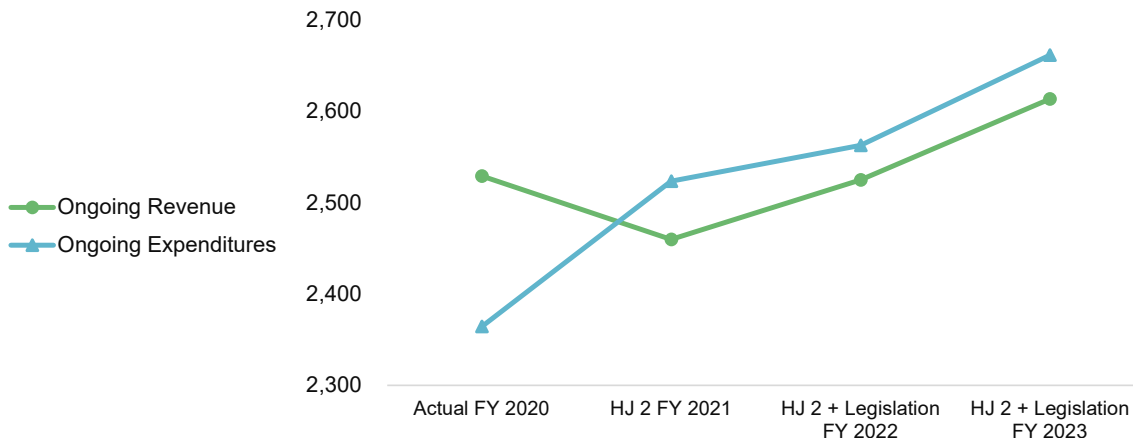


(\$ Millions)

	Actual FY 2020	Estimated w/HJ 2 Revs FY 2021	Estimated w/HJ 2 Revs FY 2022	Estimated w/HJ 2 Revs FY 2023
Beginning Fund Balance	\$361.3	\$452.5	\$396.8	\$344.1
Revenues				
Actual & HJ 2 Revenues	2,529.2	2,459.8	2,537.7	2,647.7
New Revenue Legislation		-	(12.9)	(34.2)
One-Time-Only (OTO) Revenue	4.1	9.4		
New OTO Revenue Legislation		(13.8)	1.1	1.1
Adjustments	(3.5)			
Total Revenue Funds Available	2,891.2	2,907.9	2,922.8	2,958.6
Expenditures - Ongoing				
Statutory Approps	282.8	305.0	306.5	314.4
General Fund Transfers	35.2	23.8	20.8	20.7
HB 2 Agency Budgets (pay plan included in current biennium)	2,014.5	2,142.3	2,235.6	2,310.4
HB 2 Language Appropriations			-	-
HB 1 (includes continuing and 2023 session estimates)	2.4	10.3	2.6	10.6
Other Appropriations	29.6	48.5		
New Legislation - Appropriations and Transfers		-	5.2	13.4
Continuing Authority		1.3		
Reversions		(7.6)	(7.7)	(8.0)
Ongoing Expenditures	2,364.4	2,523.7	2,562.9	2,661.5
One-Time-Only (OTO)				
HB 2 Agency Budgets		6.6	(\$15.8)	\$3.4
HB 2 Language Appropriations			\$1.0	\$1.0
Other Appropriations & Transfers & Carryforward	0.4	12.5		
BSRF Transfers	57.1	1.1		
Fire Fund Transfers	30.3	46.7	16.5	
Estimated Impacts from COVID: possible savings and carryforward		(85.0)	10.0	
New OTO Legislation - Appropriations and Transfers		5.5	4.1	0.1
Total Expenditures	2,452.2	2,511.1	2,578.7	2,666.1
Accounting Adjustments	(13.5)			
Ending Fund Balance	\$452.5	\$396.8	\$344.1	\$292.5
Structural Balance	\$164.4	(\$63.8)	(\$38.1)	(\$48.1)

BSRF means budget stabilization reserve fund. FY 2020 OTO revenue is Core Civic contract renegotiation amount. FY 2021 OTO revenue is tobacco settlement interest. HB 46, HB 143, HB 206 and SB 110 are in HB 2, so are not on the bill list. HB 15 impacts to BASE Aid are appropriated in HB 2 and are no longer shown as impacts in the bill, only the remaining non-BASE Aid items are shown as potential expenditures. SB 175 is appropriated in HB 2 and only the savings to the transfer is included on the bill list. Estimated impacts from COVID are unsettled and may increase or decrease as we gather more information. Continuing authority adjusted per SABHRS. Other state reserve balances: BSRF FY 2023 at \$115.3 million, currently at statutory limit and estimated to remain at limit. Wildfire Suppression Fund FY 2023 at \$84.0 million projected using average fire costs.



Structural Balance: Warning - The financial long term revenues and expenditures are out of balance. Ongoing expenditures exceed ongoing revenues by \$48.1 million or 1.8% of general fund revenue.

Changes to the General Fund Balance Sheet

\$ Millions

3/8/2021 FY 2023 Ending Fund Balance	328.1
3/13/2021 FY 2023 Ending Fund Balance	292.5
Difference	(35.6)

Revenues

HB0191	Revise residential property tax credit for elderly	(5.8)
HB0264	Revise emergency vehicle passing laws	0.0
HB0488	Revise license plate laws	1.0
HB0525	Generally revise laws related to alcohol concession agreements	0.0
SB0007	Revise tax credit for energy-conserving expenditures	(0.2)
SB0076	Revise the captive insurance regulatory and supervision account	(0.5)
SB0263	Revise forest lands property taxes and rates	0.1
Total revenues		(5.2)

Appropriations

HB 2		(28.3)
HB0329	Establish the Students with Special Needs Equal Opportunity Act	0.1
HB0403	Create "grow your own" teacher grant program	0.5
HB0522	Create the Montana military strategic and economic task force	(0.6)
HB0547	Require legislative fiscal division to contract for actuarial services	(0.1)
SB0297	ConnectMT Act to establish broadband deployment	(2.0)
Total Appropriations		(30.3)

Difference total (35.6)

HB 2 Only - General Fund Agency Comparisons

Row Labels	2021 Biennium			% Change	
	Legislative Budget	2023 Gov Gianforte Budget	2023 House Approps	From Last Biennium	From Governor's Budget
Total Ongoing	4,261,623,809	4,626,734,168	4,545,997,083	6.7%	-1.7%
A	199,064,650	233,815,996	234,664,176	17.9%	0.4%
11040 LEGISLATIVE BRANCH	29,908,649	34,434,845	33,221,682	11.1%	-3.5%
31010 GOVERNOR'S OFFICE	14,056,485	14,576,837	13,570,235	-3.5%	-6.9%
32020 COMMISSIONER OF POLITICAL PRACTICES	1,514,572	1,633,208	1,395,878	-7.8%	-14.5%
58010 DEPARTMENT OF REVENUE	110,714,128	115,831,295	115,795,387	4.6%	0.0%
61010 DEPARTMENT OF ADMINISTRATION	18,284,040	41,533,541	43,896,779	140.1%	5.7%
65010 DEPARTMENT OF COMMERCE	6,611,429	6,847,918	6,846,942	3.6%	0.0%
66020 DEPARTMENT OF LABOR AND INDUSTRY	3,945,485	4,167,931	4,167,309	5.6%	0.0%
67010 DEPARTMENT OF MILITARY AFFAIRS	14,029,862	14,790,421	15,769,964	12.4%	6.6%
B	1,135,090,711	1,270,176,705	1,222,513,572	7.7%	-3.8%
69010 DEPARTMENT OF PUBLIC HEALTH & HUMAN SERVICES	1,135,090,711	1,270,176,705	1,222,513,572	7.7%	-3.8%
C	78,720,063	84,900,150	83,853,900	6.5%	-1.2%
52010 DEPARTMENT OF FISH, WILDLIFE, AND PARKS	682,245	797,250	-	-100.0%	-100.0%
53010 DEPARTMENT OF ENVIRONMENTAL QUALITY	10,804,099	11,267,139	11,263,823	4.3%	0.0%
56030 DEPARTMENT OF LIVESTOCK	5,724,862	6,403,995	6,370,645	11.3%	-0.5%
57060 DEPARTMENT OF NATURAL RESOURCES AND CONSERVATION	59,859,529	64,424,904	64,359,307	7.5%	-0.1%
62010 DEPARTMENT OF AGRICULTURE	1,649,328	2,006,862	1,860,125	12.8%	-7.3%
D	659,294,128	694,303,184	676,205,133	2.6%	-2.6%
21100 JUDICIAL BRANCH	99,899,749	106,462,946	105,817,820	5.9%	-0.6%
41100 DEPARTMENT OF JUSTICE	70,970,901	74,117,849	66,503,181	-6.3%	-10.3%
61080 OFFICE OF STATE PUBLIC DEFENDER	74,009,815	78,731,623	78,313,183	5.8%	-0.5%
64010 DEPARTMENT OF CORRECTIONS	414,413,663	434,990,766	425,570,949	2.7%	-2.2%
E	2,189,454,257	2,343,538,133	2,328,760,302	6.4%	-0.6%
35010 OFFICE OF PUBLIC INSTRUCTION	1,689,659,178	1,811,334,800	1,796,600,913	6.3%	-0.8%
51010 BOARD OF PUBLIC EDUCATION	329,452	468,089	356,223	8.1%	-23.9%
51020 COMMISSIONER OF HIGHER EDUCATION	472,314,446	501,575,972	501,708,009	6.2%	0.0%
51130 SCHOOL FOR THE DEAF & BLIND	15,002,552	16,280,451	16,225,039	8.1%	-0.3%
51140 MONTANA ARTS COUNCIL	1,074,383	1,090,855	1,090,750	1.5%	0.0%

51150 MONTANA STATE LIBRARY	5,142,124	5,790,776	5,785,544	12.5%	-0.1%
51170 MONTANA HISTORICAL SOCIETY	5,932,122	6,997,190	6,993,824	17.9%	0.0%
Total OTO	14,597,787	(40,543,344)	(12,337,210)	-184.5%	-69.6%
A	8,378,363	(9,624,510)	2,924,796	-65.1%	-130.4%
B		(3,220,832)	(3,220,832)	0.0%	0.0%
C	2,156,000	(675,465)	(529,565)	-124.6%	-21.6%
D	465,548	(12,171,865)	(7,045,772)	-1613.4%	-42.1%
E	3,597,876	(14,850,672)	(4,465,837)	-224.1%	-69.9%
Grand Total	4,276,221,596	4,586,190,824	4,533,659,873	6.0%	-1.1%

Detail of General Fund Legislative Action
(\$ Millions)

Status	Short Description of Proposed Legislation	Days in Comm.	Revenue	Appropriations/ Transfers	Potential	Total
1st House						
HB0191	Revise residential property tax credit for elderly	2	(5,783,000)	-	-	(5,783,000)
HB0261	Constitutional amendment for taxpayer protection act to limit tax types	36	-	-	-	-
HB0397	Establish workforce housing tax credits	19	-	-	-	-
HB0445	Generally revise automobile franchise laws	2	4,950	-	(7,200)	(2,250)
HB0522	Create the Montana military strategic and economic task force	1	-	(576,000)	-	(576,000)
HB0525	Generally revise laws related to alcohol concession agreements	1	5,500	-	(12,700)	(7,200)
HB0547	Require legislative fiscal division to contract for actuarial services	1	-	(90,000)	-	(90,000)
SB0076	Revise the captive insurance regulatory and supervision account	17	-	-	-	-
SB0297	ConnectMT Act to establish broadband deployment	1	-	(2,000,000)	-	(2,000,000)
2nd House						
HB0013	State Employee Pay Plan	1	-	(8,549,941)	-	(8,549,941)
HB0021	Authorize funding for the multifamily coal trust home loan program	39	31,500	-	-	31,500
HB0035	Establish a missing persons review commission	1	-	(85,000)	-	(85,000)
HB0036	Establish missing persons response team training grant program	3	-	(61,000)	-	(61,000)
HB0039	Provide for continued interim review of child protective services matters	1	-	(10,000)	-	(10,000)
HB0057	Revise requirements related to CPS placements in congregate care	5	-	-	(33,052)	(33,052)
HB0066	Reauthorize securities restitution fund	1	(630,488)	-	-	(630,488)
HB0067	Generally revise community college funding laws	22	-	-	-	-
HB0073	Generally revise laws related to the criminal justice oversight council	3	-	-	(219,769)	(219,769)
HB0083	Generally revise vehicle laws	24	-	-	(2,400)	(2,400)
HB0092	Establish compensation program for wrongfully convicted individuals	5	-	(700,000)	-	(700,000)
HB0098	Extending the Missing Indigenous Persons Task Force and the LINC grant prc	1	-	(50,000)	-	(50,000)
HB0111	Revise income tax law to exempt military pensions	37	(5,050,000)	-	-	(5,050,000)
HB0115	Increase penalties for 5th and subsequent DUI	2	-	-	-	-
HB0129	Revise the Family Education Savings Act	1	(550,243)	-	-	(550,243)
HB0139	Revise death certificate fees to fund board of morticians and funeral services	2	422,716	-	-	422,716
HB0146	Require OBPP to report actual costs to cost projected in fiscal notes	22	-	-	(25,978)	(25,978)
HB0155	Revise laws related to reimbursement for certain Medicaid services	5	-	-	(4,800)	(4,800)
HB0158	Create study commission to review covid-19 statute & rule suspensions	1	-	(50,000)	-	(50,000)
HB0233	Revise funding for students with disabilities	5	-	-	(136,051)	(136,051)

Status	Short Description of Proposed Legislation	Days in		Appropriations/		Total
		Comm.	Revenue	Transfers	Potential	
HB0235	Create nutrition incentive program for SNAP participants	1	-	(95,000)	-	(95,000)
HB0252	Non-refundable tax credit for employer-paid education of trade professions	1	(2,000,000)	-	-	(2,000,000)
HB0264	Revise emergency vehicle passing laws	5	21,919	-	(960)	20,959
HB0277	Provide for a state government performance and results act	15	-	-	(921,899)	(921,899)
HB0298	Revise information included on property valuation statement	1	-	-	(86,321)	(86,321)
HB0303	Revise business equipment tax laws: Business Investment Grows (BIG) Jobs	1	(1,090,000)	(3,161,000)	(2,354,820)	(6,605,820)
HB0328	Provide guidelines for assessing language development in deaf children	5	-	-	(17,181)	(17,181)
HB0330	Generally revise laws related to budget stability and managing volatility	18	2,200,000	(50,000)	-	2,150,000
HB0357	Revise property tax assistance program inflation adjustment laws	1	(478,000)	-	(30,000)	(508,000)
HB0373	Revise natural resources operations fund, provide transfer	1	-	(2,125,479)	-	(2,125,479)
HB0374	Amend Coal Severance Tax SSR accounts, provide transfers	1	-	(3,277,119)	-	(3,277,119)
HB0391	Revise and enhance penalties for criminal distribution of dangerous drugs	5	-	-	(12,581)	(12,581)
HB0423	Revise laws to provide for additional screening of newborn infants	5	-	-	(1,260,693)	(1,260,693)
HB0425	Generally revise crime victim compensation laws	1	(572,960)	-	-	(572,960)
HB0459	Provide for certification of CPS workers with direct contact with children	5	-	-	(77,486)	(77,486)
HB0484	Require state programs to participate in a health information exchange	5	-	-	(401,715)	(401,715)
HB0497	Establish interim budget committees	5	-	-	(235,222)	(235,222)
HB0516	Revising property entry laws for property tax valuation purposes	2	-	-	(860,775)	(860,775)
HB0517	Revise penalties related to underage marijuana possession and use	11	(7,300)	-	-	(7,300)
HB0537	Revise venue laws	5	-	-	(23,320)	(23,320)
HB0553	Limit time of suspended sentences for felony convictions	5	-	-	994,660	994,660
HB0578	Revise laws related to commitment of defendants	5	-	-	(128,608)	(128,608)
SB0007	Revise tax credit for energy-conserving expenditures	17	2,078,104	-	-	2,078,104
SB0029	Revise weather modification and control laws	14	-	-	(171,283)	(171,283)
SB0051	Exempting certain fiber optic, coaxial cable from property taxation	2	(57,311)	-	(127,305)	(184,616)
SB0058	Provide fund transfer for livestock losses	1	-	(200,000)	-	(200,000)
SB0072	Revise school laws related to participation in extracurricular activities	24	-	-	(267,716)	(267,716)
SB0084	Generally revise consumer committee laws	19	-	-	(20,424)	(20,424)
SB0100	Provide for the welfare fraud prevention act	12	-	-	3,488,790	3,488,790
SB0126	Revise laws related to property valuation appeal process	2	-	-	(66,000)	(66,000)
SB0133	Revise property tax appraisal and tax appeal process	1	-	-	(36,736)	(36,736)
SB0159	Personal Income Tax Relief Act	3	(33,500,000)	-	-	(33,500,000)
SB0175	Generally revise contributions to the judges' retirement system	3	-	73,652	-	73,652
SB0182	Generally revise laws on state finance, reducing tax rate if conditions met	3	-	-	-	-

Status	Short Description of Proposed Legislation	Days in Comm.	Appropriations/			Total
			Revenue	Transfers	Potential	
SB0230	Repaying general fund for initial implementation of sage grouse act	1	32,200	-	-	32,200
SB0233	Generally revise the board of environmental review	11	-	-	45,811	45,811
SB0240	Revise crime reporting laws	12	-	-	(5,916)	(5,916)
SB0288	Revise property exemption for agricultural processing facilities	2	(173)	-	(11)	(184)
SB0305	Revise and extend state lands reimbursement block grant for schools	5	-	-	(74,316)	(74,316)
SB0319	Generally revise campaign finance laws	5	-	-	(12,000)	(12,000)
SJ0015	Approve organization of Bitterroot valley community college district	11	-	-	-	-
Enrolling						
HB0116	Indoor cleanup standards for methamphetamine	1	-	-	(91,971)	(91,971)
HB0171	Adopt the Montana Abortion-Inducing Drug Risk Protocol Act	11	-	-	(1,200)	(1,200)
SB0004	Extend the Missing Indigenous Persons Task Force	30	-	-	(20,000)	(20,000)
LAW						
HB0003	Supplemental Appropriations Bill	23	(13,819,000)	(4,500,000)	-	(18,319,000)
HB0015	Implement K-12 Inflation	16	-	-	(7,742)	(7,742)
SB0021	Revise deposit of lobbying fee and repeal broadcasting special account	18	42,125	-	(42,125)	-
Governor						
SB0140	Revise laws relating to the judiciary	3	-	-	4,166	4,166
Total			(58,699,461)	(25,506,887)	(3,264,849)	(87,471,197)
Bills with BASE Aid Impacts Shown as Appropriations						
HB0233	Revise funding for students with disabilities	5	-	(136,051)	136,051	-
HB0303	Revise business equipment tax laws: Business Investment Grows (BIG) Jobs	1	-	(2,285,420)	2,285,420	-
SB0072	Revise school laws related to participation in extracurricular activities	24	-	(267,716)	267,716	-
SB0305	Revise and extend state lands reimbursement block grant for schools	5	-	(74,316)	74,316	-
Totals with Re-allocated K-12 BASE Aid Costs as Appropriation Impacts			(58,699,461)	(28,270,390)	(501,346)	(87,471,197)