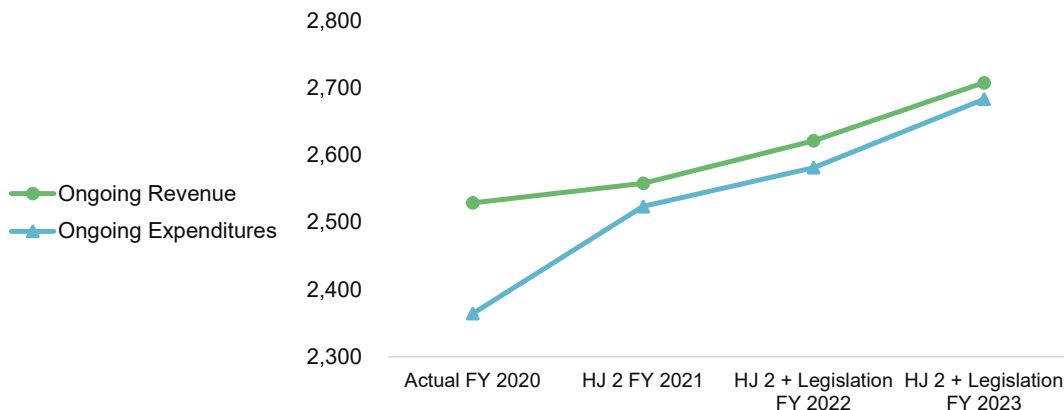


General Fund Balance Sheet
Includes HJR 2 Revenue Estimate
(\$ Millions)

	Actual FY 2020	Estimated w/HJ 2 Revs FY 2021	Estimated w/HJ 2 Revs FY 2022	Estimated w/HJ 2 Revs FY 2023
Beginning Fund Balance	\$361.3	\$452.5	\$444.4	\$463.6
Revenues				
Actual & HJ 2 Revenues	2,529.2	2,558.2	2,644.0	2,748.9
New Revenue Legislation		0.1	(22.7)	(40.8)
One-Time-Only (OTO) Revenue	4.1	9.4		
New OTO Revenue Legislation		(5.8)	1.1	1.1
Adjustments	(3.5)			
Total Revenue Funds Available	2,891.2	3,014.4	3,066.8	3,172.7
<u>Expenditures - Ongoing</u>				
Statutory Approps	282.8	305.0	306.5	314.4
General Fund Transfers	35.2	23.8	20.8	20.7
HB 2 Agency Budgets (pay plan included in current biennium)	2,014.5	2,142.3	2,243.9	2,321.7
HB 2 Language Appropriations			-	-
HB 1 (includes continuing and 2023 session estimates)	2.4	10.3	2.6	10.6
Other Appropriations	29.6	48.5		
New Legislation - Appropriations and Transfers		-	15.7	23.9
Continuing Authority		1.3		
Reversions		(7.6)	(7.7)	(8.0)
Ongoing Expenditures	2,364.4	2,523.7	2,581.7	2,683.3
<u>One-Time-Only (OTO)</u>				
HB 2 Agency Budgets		6.6	(11.1)	\$8.3
HB 2 Language Appropriations			\$1.0	\$1.0
Other Appropriations & Transfers & Carryforward	0.4	12.5		
BSRF Transfers	57.1	1.1		
Fire Fund Transfers	30.3	46.7	16.5	
Estimated Impacts from COVID: possible savings and carryforward		(85.0)	10.0	
New OTO Legislation - Appropriations and Transfers		64.5	5.1	(0.4)
Total Expenditures	2,452.2	2,570.0	2,603.3	2,692.3
Accounting Adjustments	(13.5)			
Ending Fund Balance	\$452.5	\$444.4	\$463.6	\$480.4
Structural Balance	\$164.4	\$34.7	\$39.6	\$24.7

BSRF means budget stabilization reserve fund. FY 2020 OTO revenue is Core Civic contract renegotiation amount. FY 2021 OTO revenue is tobacco settlement interest. HB 46, HB 143, HB 206, HB 403, SB 110, SB 305 are in HB 2, so are not on the bill list. HB 691 coordinates with HB 2, as such, the impact is zero and it no longer on the bill list. HB 15 impacts to BASE Aid are appropriated in HB 2 and are no longer shown as impacts in the bill, only the remaining non-BASE Aid items are shown as potential expenditures. SB 175 is appropriated in HB 2 and only the savings to the transfer is included on the bill list. HB 303 BASE Aid impacts were appropriated in HB 2, so that portion will no longer appear on the bill list. HB 686 appropriation was included in HB 2, so only revenues and potential expenditures appear on the bill list. Please see the note about duplicate bills on the bill list. Coordination and contingent bills have been taken into consideration. Estimated impacts from COVID are unsettled and may increase or decrease as we gather more information. Other state reserve balances: BSRF FY 2023 at \$115.3 million, currently at statutory limit and estimated to remain at limit Wildfire Suppression Fund FY 2023 at \$84.0 million projected using average fire costs.



Changes to the General Fund Balance Sheet

\$ Millions

4/9/2021 FY 2023 Ending Fund Balance	448.3
4/23/2021 FY 2023 Ending Fund Balance	480.4
Difference	32.1

Revenues

HB0021	Authorize funding for the multifamily coal trust home loan program	(0.0)
HB0357	Revise property tax assistance program inflation adjustment laws	0.3
HB0629	Provide for job creation tax credits	1.1
HB0661	Revise taxation of stripper oil and gas wells	0.1
HB0686	Implement provisions of HB2, Section B - HHS	(4.9)
HB0701	Generally revise marijuana laws	(11.2)
HB0704	Generally revise state lottery laws	0.1
HB0705	Generally revise alcohol and gaming laws	0.1
SB0051	Exempting certain fiber optic, coaxial cable from property taxation	0.0
SB0159	Personal Income Tax Relief Act	(37.2)
SB0355	Revise payments related to state school trust lands	0.7
SB0399	Generally revise and simplify income taxes	55.5
<u>Total revenues</u>		<u>4.4</u>

Appropriations

HB0010	Long-Range Information Technology Appropriations	4.5
HB0036	Establish missing persons response team training grant program	0.1
HB0235	Create nutrition incentive program for SNAP participants	(0.1)
HB0656	Providing appropriations related to law enforcement within Flathead Rese	0.5
HB0670	Generally revise laws to implement recreational marijuana program	22.8
HB0708	Study of food security and agricultural prosperity	0.0
SB0212	Revise laws related to property tax bills	(0.0)
SB0303	Generally revise laws related to telecommunications contracts with state p	(0.0)
<u>Total Appropriations</u>		<u>27.7</u>

Difference total 32.1

Detail of General Fund Legislative Action
(\$ Millions)

Status	Short Description of Proposed Legislation	Days in Comm.	Revenue	Appropriations/ Transfers	Potential	Total
2nd House						
HB0158	Create study commission to review covid-19 statute & rule suspensions	1	-	(50,000)	-	(50,000)
HB0191	Revise residential property tax credit for elderly	1	(5,783,000)	-	-	(5,783,000)
HB0235	Create nutrition incentive program for SNAP participants	1	-	(95,000)	-	(95,000)
HB0279	Revise laws related to tax credit scholarship and innovative education program	1	(5,745,906)	-	(116,789)	(5,862,695)
HB0303	Revise business equipment tax laws: Business Investment Grows (BIG) Jobs	38	(1,090,000)	(3,161,000)	(69,400)	(4,320,400)
HB0330	Generally revise laws related to budget stability and managing volatility	2	2,200,000	(50,000)	-	2,150,000
HB0340	Revise the MEDIA Act film tax credits	3	(48,230,000)	-	(178,063)	(48,408,063)
HB0357	Revise property tax assistance program inflation adjustment laws	2	(220,000)	-	(14,000)	(234,000)
HB0397	Establish workforce housing tax credits	3	-	-	-	-
HB0522	Create the Montana military strategic and economic task force	1	-	(300,000)	-	(300,000)
HB0525	Generally revise laws related to alcohol concession agreements	0	5,500	-	(12,700)	(7,200)
HB0625	Revise laws relating to the child and family ombudsman	1	-	(2)	-	(2)
HB0629	Provide for job creation tax credits	3	(213,000)	(624,895)	(165,067)	(1,002,962)
HB0643	Allowing a disabled voter to electronically return a ballot	9	-	(10,000)	-	(10,000)
HB0648	Generally revise natural resource laws	1	-	(45,000)	-	(45,000)
HB0651	Generally revise ballot initiative laws	1	-	-	(114,900)	(114,900)
HB0656	Providing appropriations related to law enforcement within Flathead Reservat	9	-	(2)	-	(2)
HB0658	Revise restrictive housing laws	1	-	(900)	-	(900)
HB0660	Funding for Made in Montana program	0	-	(200,000)	-	(200,000)
HB0661	Revise taxation of stripper oil and gas wells	0	(1,574,878)	-	-	(1,574,878)
HB0663	Generally revising school funding to increase GTB and lower property taxes	2	-	-	(20,685,115)	(20,685,115)
HB0667	Revise tobacco tax allocation for state veterans' nursing homes	1	-	(100)	-	(100)
HB0686	Implement provisions of HB2, Section B - HHS	1	-	-	(612,575)	(612,575)
HB0701	Generally revise marijuana laws	1	28,192,078	-	(2,533,502)	25,658,576
HB0702	Prohibit discrimination based on vaccine status or possessing immunity passp	1	-	(200)	-	(200)
HB0703	Prohibit the use of vaccination status or immunity passport for certain purpose	2	-	(500)	(194,588)	(195,088)
HB0704	Generally revise state lottery laws	1	115,300	-	-	115,300
HB0705	Generally revise alcohol and gaming laws	3	5,200	-	(258,000)	(252,800)
SB0051	Exempting certain fiber optic, coaxial cable from property taxation	0	(29,000)	-	(125,685)	(154,685)
SB0159	Personal Income Tax Relief Act	0	(37,233,000)	-	-	(37,233,000)

Status	Short Description of Proposed Legislation	Days in Comm.	Revenue	Appropriations/ Transfers	Potential	Total
SB0212	Revise laws related to property tax bills	0	-	(25,000)	-	(25,000)
SB0297	ConnectMT Act to establish broadband deployment	1	-	(2,000,000)	-	(2,000,000)
SB0303	Generally revise laws related to telecommunications contracts with state prison	3	-	(500)	-	(500)
SB0388	Provide for infrastructure through tax increment financing	0	39,000	-	-	39,000
SB0398	Generally revise vaping laws	2	174,510	-	-	174,510
SB0399	Generally revise and simplify income taxes	0	4,866,000	-	147,417	5,013,417
Ret-1st Hse						-
HB0005	Long-Range Building Appropriations	0	-	-	-	-
HB0010	Long-Range Information Technology Appropriations	3	-	(500,000)	-	(500,000)
HB0014	Long-Range Building Bonding Program	3	-	(60,699,322)	-	(60,699,322)
HB0092	Establish compensation program for wrongfully convicted individuals	0	-	(700,000)	-	(700,000)
HB0115	Increase penalties for 5th and subsequent DUI	0	-	-	-	-
HB0277	Provide for a state government performance and results act	0	-	-	(407,119)	(407,119)
HB0497	Establish interim budget committees	0	-	-	(191,341)	(191,341)
HB0537	Revise venue laws	0	-	-	(23,320)	(23,320)
HB0630	Appropriate CARES II funds, supplemental, and temporarily revised funding	8	-	(350,000)	-	(350,000)
HB0688	Interim study of winemaking regulations	3	-	(25,000)	-	(25,000)
HB0689	Generally revise campaign finance and campaign practice laws	1	-	(1,000)	-	(1,000)
SB0319	Generally revise campaign finance laws	17	-	-	(12,000)	(12,000)
SB0320	Generally revise business law pertaining to alcohol delivery	1	80,000	-	(13,000)	67,000
Enrolling						-
HB0066	Reauthorize securities restitution fund	1	(420,325)	-	-	(420,325)
HB0067	Generally revise community college funding laws	0	-	-	-	-
HB0233	Revise funding for students with disabilities	8	-	-	(136,051)	(136,051)
HB0445	Generally revise automobile franchise laws	0	4,950	-	(7,200)	(2,250)
HB0459	Provide for certification of CPS workers with direct contact with children	1	-	-	(77,486)	(77,486)
HB0578	Revise laws related to commitment of defendants	2	-	-	(128,608)	(128,608)
HB0644	Establish tribal computer programming boost scholarship program	2	-	(64,000)	-	(64,000)
HB0669	Generally revise occupational licensing laws	4	-	(500)	-	(500)
HB0696	Generally revise crisis intervention training laws	1	-	(150,000)	-	(150,000)
SB0076	Revise the captive insurance regulatory and supervision account	1	-	-	-	-
SB0091	Require fiscal notes to include business impact	23	-	-	(89,650)	(89,650)
SB0233	Generally revise the board of environmental review	10	-	-	3,788	3,788
SB0263	Revise forest lands property taxes and rates	1	(112,000)	-	(7,000)	(119,000)

Status	Short Description of Proposed Legislation	Days in Comm.	Appropriations/			Total
			Revenue	Transfers	Potential	
SB0269	Allow mobile home owners the option to purchase a mobile home park	1	(58,000)	-	-	(58,000)
SB0288	Revise property exemption for agricultural processing facilities	1	(173)	-	(11)	(184)
SB0336	Generally revise driver license laws	1	843,177	-	-	843,177
SB0376	Corporate tax modernization through double-sales factor apportionment	1	5,596,000	-	-	5,596,000
LAW						-
HB0003	Supplemental Appropriations Bill	64	(5,819,000)	(4,500,000)	-	(10,319,000)
HB0013	State Employee Pay Plan	9	-	(8,549,941)	-	(8,549,941)
HB0015	Implement K-12 Inflation	57	-	-	(7,742)	(7,742)
HB0035	Establish a missing persons review commission	1	-	(20,000)	-	(20,000)
HB0039	Provide for continued interim review of child protective services matters	14	-	(10,000)	-	(10,000)
HB0057	Revise requirements related to CPS placements in congregate care	2	-	-	(33,052)	(33,052)
HB0083	Generally revise vehicle laws	22	-	-	(2,400)	(2,400)
HB0098	Extending the Missing Indigenous Persons Task Force and the LINC grant prc0	0	-	(50,000)	-	(50,000)
HB0116	Indoor cleanup standards for methamphetamine	28	-	-	(91,971)	(91,971)
HB0139	Revise death certificate fees to fund board of morticians and funeral services	14	422,716	-	-	422,716
HB0252	Non-refundable tax credit for employer-paid education of trade professions	4	(2,000,000)	-	-	(2,000,000)
HB0298	Revise information included on property valuation statement	1	-	-	(86,321)	(86,321)
HB0373	Revise natural resources operations fund, provide transfer	22	-	(2,125,479)	-	(2,125,479)
HB0374	Amend Coal Severance Tax SSR accounts, provide transfers	22	-	(3,277,119)	-	(3,277,119)
HB0425	Generally revise crime victim compensation laws	22	(572,960)	-	-	(572,960)
HR0007	House resolution authorizing intervention in SB 140 legal proceedings	2	-	-	(10,000)	(10,000)
SB0021	Revise deposit of lobbying fee and repeal broadcasting special account	57	42,125	-	(42,125)	-
SB0058	Provide fund transfer for livestock losses	11	-	(200,000)	-	(200,000)
SB0126	Revise laws related to property valuation appeal process	14	-	-	(66,000)	(66,000)
SB0133	Revise property tax appraisal and tax appeal process	22	-	-	(136,756)	(136,756)
SB0140	Revise laws relating to the judiciary	38	-	-	4,166	4,166
SJ0015	Approve organization of Bitterroot valley community college district	10	-	-	-	-
SR0097	Senate resolution authorizing intervention in SB 140 legal proceedings	0	-	-	(10,000)	(10,000)
Governor						-
HB0129	Revise the Family Education Savings Act	1	(550,243)	-	-	(550,243)
HB0146	Require OBPP to report actual costs to cost projected in fiscal notes	1	-	-	(25,978)	(25,978)
HB0155	Revise laws related to reimbursement for certain Medicaid services	1	-	-	(4,800)	(4,800)
HB0171	Adopt the Montana Abortion-Inducing Drug Risk Protocol Act	3	-	-	(1,200)	(1,200)
HB0264	Revise emergency vehicle passing laws	1	21,919	-	(960)	20,959

Status	Short Description of Proposed Legislation	Days in Comm.	Appropriations/			Total
			Revenue	Transfers	Potential	
HB0391	Revise and enhance penalties for criminal distribution of dangerous drugs	1	-	-	(12,581)	(12,581)
HB0517	Revise penalties related to underage marijuana possession and use	1	(7,300)	-	-	(7,300)
SB0004	Extend the Missing Indigenous Persons Task Force	10	-	-	(20,000)	(20,000)
SB0072	Revise school laws related to participation in extracurricular activities	10	-	-	(267,716)	(267,716)
SB0175	Generally revise contributions to the judges' retirement system	10	-	73,652	-	73,652
SB0230	Repaying general fund for initial implementation of sage grouse act	10	32,200	-	-	32,200
SB0240	Revise crime reporting laws	10	-	-	(5,916)	(5,916)
Conference						-
SB0354	Revise laws related to land servitudes and easements	1	-	-	(110,878)	(110,878)
Total			(67,018,110)	(87,711,808)	(26,954,195)	(181,684,113)

Bills with BASE Aid Impacts Shown as Appropriations

HB0233	Revise funding for students with disabilities	-	-	(136,051)	136,051	-
HB0663	Generally revising school funding to increase GTB and lower property taxes	-	-	(20,685,115)	20,685,115	-
SB0072	Revise school laws related to participation in extracurricular activities	-	-	(267,716)	267,716	-
Total with re-allocated BASE Aid bills			(67,018,110)	(108,800,690)	(5,865,313)	(181,684,113)

HB 686 revenue impact has been removed from the bill list. The transfer into general fund per HB 686 conflicts with language in HB 701.