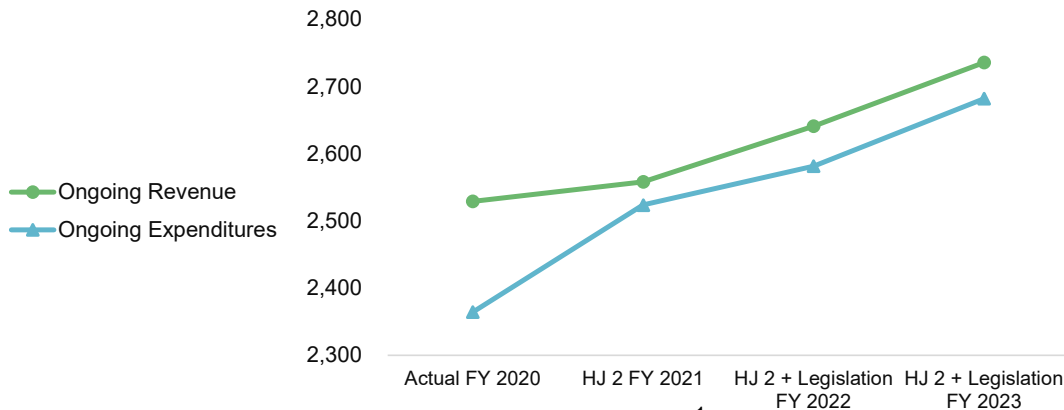


General Fund Balance Sheet
Includes HJR 2 Revenue Estimate
(\$ Millions)

	Actual FY 2020	Estimated w/HJ 2 Revs FY 2021	Estimated w/HJ 2 Revs FY 2022	Estimated w/HJ 2 Revs FY 2023
Beginning Fund Balance	\$361.3	\$452.5	\$277.4	\$322.6
Revenues				
Actual & HJ 2 Revenues	2,529.2	2,558.2	2,644.0	2,748.9
New Revenue Legislation		0.1	(2.9)	(13.0)
One-Time-Only (OTO) Revenue	4.1	9.4		
New OTO Revenue Legislation		(5.8)	1.1	1.1
Adjustments	(3.5)			
Total Revenue Funds Available	2,891.2	3,014.4	2,919.6	3,059.6
<u>Expenditures - Ongoing</u>				
Statutory Approps	282.8	305.0	306.5	314.4
General Fund Transfers	35.2	23.8	20.8	20.7
HB 2 Agency Budgets (pay plan included in current biennium)	2,014.5	2,142.3	2,242.7	2,316.9
HB 2 Language Appropriations			-	-
HB 1 (includes continuing and 2023 session estimates)	2.4	10.3	2.6	10.6
Other Appropriations	29.6	48.5		
New Legislation - Appropriations and Transfers		-	16.8	27.5
Continuing Authority		1.3		
Reversions		(7.6)	(7.7)	(8.0)
Ongoing Expenditures	2,364.4	2,523.7	2,581.7	2,682.1
<u>One-Time-Only (OTO)</u>				
HB 2 Agency Budgets		6.6	(\$15.5)	(\$2.9)
HB 2 Language Appropriations			\$1.0	\$1.0
Other Appropriations & Transfers & Carryforward	0.4	12.5		
BSRF Transfers	57.1	1.1		
Fire Fund Transfers	30.3	46.7	16.5	
Estimated Impacts from COVID: possible savings and carryforward		(85.0)	10.0	
New OTO Legislation - Appropriations and Transfers		231.5	3.3	(0.1)
Total Expenditures	2,452.2	2,737.0	2,597.0	2,680.1
Accounting Adjustments	(13.5)			
Ending Fund Balance	\$452.5	\$277.4	\$322.6	\$379.6
Structural Balance	\$164.4	\$34.7	\$59.4	\$53.8

BSRF means budget stabilization reserve fund. FY 2020 OTO revenue is Core Civic contract renegotiation amount. FY 2021 OTO revenue is tobacco settlement interest. HB 46, HB 143, HB 206, HB 403, SB 110, SB 305 are in HB 2, so are not on the bill list. HB 691 coordinates with HB 2, as such, the impact is zero and it no longer on the bill list. HB 15 impacts to BASE Aid are appropriated in HB 2 and are no longer shown as impacts in the bill, only the remaining non-BASE Aid items are shown as potential expenditures. SB 175 is appropriated in HB 2 and only the savings to the transfer is included on the bill list. HB 303 BASE Aid impacts were appropriated in HB 663. Coordination and contingent bills have been taken into consideration. Estimated impacts from COVID are unsettled and may increase or decrease as we gather more information. Other state reserve balances: BSRF currently \$115.3 million, estimated to reach cap. Wildfire Suppression Fund FY 2023 at \$84.0 million projected using average fire costs.



Changes to the General Fund Balance Sheet

\$ Millions

5/6/2021 FY 2023 Ending Fund Balance		\$379.3
6/9/2021 FY 2023 Ending Fund Balance		379.6
	Difference	0.2

Revenues

HB0303	Revise business equipment tax laws: Business Investment Grows (BIG) Jc	0.2
HB0340	Revise the MEDIA Act film tax credits	(0.6)
HB0661	Revise taxation of stripper oil and gas wells	(0.0)
<u>Total revenues</u>		<u>(0.4)</u>

Appropriations

HB0235	Create nutrition incentive program for SNAP participants	0.1
HB0303	Revise business equipment tax laws: Business Investment Grows (BIG) Jc	0.5
<u>Total Appropriations</u>		<u>0.6</u>

Difference total 0.2

The Governor vetoed HB 235 and it is not subject to legislative polling. New fiscal notes were issued on May 20, 2021 for HB 303, HB 340, and HB 661.

Detail of General Fund Legislative Action
(\$ Millions)

Status	Short Description of Proposed Legislation	Days in C	Revenue	Appropriations/Transfers	Potential (not appropriated)	Total
Enrolling						
HB0578	Revise laws related to commitment of defendants	1	-	-	(128,608)	(128,608)
LAW						
HB0003	Supplemental Appropriations Bill	111	(5,819,000)	(4,500,000)	-	(10,319,000)
HB0005	Long-Range Building Appropriations	28	-	(2,000,000)	-	(2,000,000)
HB0010	Long-Range Information Technology Appropriations	28	-	(500,000)	-	(500,000)
HB0013	State Employee Pay Plan	56	-	(8,549,941)	-	(8,549,941)
HB0014	Long-Range Building Bonding Program	28	-	(60,699,322)	-	(60,699,322)
HB0015	Implement K-12 Inflation	104	-	-	(7,742)	(7,742)
HB0035	Establish a missing persons review commission	51	-	(20,000)	-	(20,000)
HB0039	Provide for continued interim review of child protective services matters	61	-	(10,000)	-	(10,000)
HB0066	Reauthorize securities restitution fund	33	(420,325)	-	-	(420,325)
HB0067	Generally revise community college funding laws	40	-	-	-	-
HB0083	Generally revise vehicle laws	69	-	-	(2,400)	(2,400)
HB0092	Establish compensation program for wrongfully convicted individuals	20	-	(700,000)	-	(700,000)
HB0098	Extending the Missing Indigenous Persons Task Force and the LINC grant program	51	-	(50,000)	-	(50,000)
HB0115	Increase penalties for 5th and subsequent DUI	28	-	-	-	-
HB0129	Revise the Family Education Savings Act	40	(550,243)	-	-	(550,243)
HB0139	Revise death certificate fees to fund board of morticians and funeral services	61	422,716	-	-	422,716
HB0171	Adopt the Montana Abortion-Inducing Drug Risk Protocol Act	42	-	-	(1,200)	(1,200)
HB0191	Revise residential property tax credit for elderly	28	(5,783,000)	-	-	(5,783,000)
HB0252	Non-refundable tax credit for employer-paid education of trade professions	51	(2,000,000)	-	-	(2,000,000)
HB0264	Revise emergency vehicle passing laws	40	21,919	-	(960)	20,959
HB0279	Revise laws related to tax credit scholarship and innovative education programs	28	(1,907,453)	-	-	(1,907,453)
HB0303	Revise business equipment tax laws: Business Investment Grows (BIG) Jobs Act	26	(1,802,000)	(5,308,000)	(112,900)	(7,222,900)
HB0330	Generally revise laws related to budget stability and managing volatility	26	2,200,000	(50,000)	-	2,150,000
HB0340	Revise the MEDIA Act film tax credits	26	(1,970,000)	-	-	(1,970,000)
HB0357	Revise property tax assistance program inflation adjustment laws	26	(220,000)	-	(14,000)	(234,000)
HB0373	Revise natural resources operations fund, provide transfer	69	-	(2,125,479)	-	(2,125,479)
HB0374	Amend Coal Severance Tax SSR accounts, provide transfers	69	-	(3,277,119)	-	(3,277,119)
HB0391	Revise and enhance penalties for criminal distribution of dangerous drugs	41	-	-	(12,581)	(12,581)

Status	Short Description of Proposed Legislation	Days in C	Revenue	Appropriations/Transfers	Potential (not appropriated)	Total
HB0425	Generally revise crime victim compensation laws	69	(572,960)	-	-	(572,960)
HB0445	Generally revise automobile franchise laws	40	4,950	-	(7,200)	(2,250)
HB0517	Revise penalties related to underage marijuana possession and use	42	(7,300)	-	-	(7,300)
HB0525	Generally revise laws related to alcohol concession agreements	26	5,500	-	-	5,500
HB0537	Revise venue laws	26	-	-	(23,320)	(23,320)
HB0625	Revise laws relating to the child and family ombudsman	26	-	(2)	-	(2)
HB0629	Provide for job creation tax credits	26	(213,000)	(271,895)	-	(484,895)
HB0630	Appropriate CARES II funds, supplemental, and temporarily revised funding	26	-	(350,000)	-	(350,000)
HB0644	Establish tribal computer programming boost scholarship program	33	-	(64,000)	-	(64,000)
HB0648	Generally revise natural resource laws	26	-	(150,000)	-	(150,000)
HB0651	Generally revise ballot initiative laws	26	-	-	(114,900)	(114,900)
HB0656	Providing appropriations related to law enforcement within Flathead Reservation	26	-	(2)	-	(2)
HB0658	Revise restrictive housing laws	26	-	(900)	-	(900)
HB0661	Revise taxation of stripper oil and gas wells	26	(728,557)	-	-	(728,557)
HB0663	Generally revising school funding to increase GTB and lower property taxes	26	-	(23,135,211)	-	(23,135,211)
HB0667	Revise tobacco tax allocation for state veterans' nursing homes	26	-	(100)	-	(100)
HB0669	Generally revise occupational licensing laws	42	-	(500)	-	(500)
HB0689	Generally revise campaign finance and campaign practice laws	26	-	(1,000)	-	(1,000)
HB0696	Generally revise crisis intervention training laws	33	-	(150,000)	-	(150,000)
HB0701	Generally revise marijuana laws	22	25,568,868	-	(15,685)	25,553,183
HB0702	Prohibit discrimination based on vaccine status or possessing immunity passport	33	-	(200)	-	(200)
HB0704	Generally revise state lottery laws	26	115,300	-	-	115,300
HB0705	Generally revise alcohol and gaming laws	26	7,200	-	-	7,200
HR0007	House resolution authorizing intervention in SB 140 legal proceedings	49	-	-	(10,000)	(10,000)
SB0004	Extend the Missing Indigenous Persons Task Force	48	-	-	(20,000)	(20,000)
SB0021	Revise deposit of lobbying fee and repeal broadcasting special account	104	42,125	-	(42,125)	-
SB0051	Exempting certain fiber optic, coaxial cable from property taxation	28	(29,000)	-	(125,685)	(154,685)
SB0058	Provide fund transfer for livestock losses	58	-	(200,000)	-	(200,000)
SB0076	Revise the captive insurance regulatory and supervision account	33	-	-	-	-
SB0140	Revise laws relating to the judiciary	85	-	-	4,166	4,166
SB0159	Personal Income Tax Relief Act	28	(37,233,000)	-	-	(37,233,000)
SB0175	Generally revise contributions to the judges' retirement system	48	-	73,652	-	73,652
SB0191	Generally revise state finance laws	28	-	(166,500,000)	-	(166,500,000)
SB0212	Revise laws related to property tax bills	29	-	(25,000)	(16,660)	(41,660)

Status	Short Description of Proposed Legislation	Days in C	Revenue	Appropriations/Tr ansfers	Potential (not appropriated)	Total
SB0230	Repaying general fund for initial implementation of sage grouse act	47	32,200	-	-	32,200
SB0233	Generally revise the board of environmental review	40	-	-	3,788	3,788
SB0240	Revise crime reporting laws	48	-	-	(5,916)	(5,916)
SB0263	Revise forest lands property taxes and rates	33	(112,000)	-	(7,000)	(119,000)
SB0269	Allow mobile home owners the option to purchase a mobile home park	30	(58,000)	-	-	(58,000)
SB0288	Revise property exemption for agricultural processing facilities	33	(173)	-	(11)	(184)
SB0303	Generally revise laws related to telecommunications contracts with state prisons	28	-	(500)	-	(500)
SB0320	Generally revise business law pertaining to alcohol delivery	29	80,000	-	-	80,000
SB0336	Generally revise driver license laws	29	843,177	-	-	843,177
SB0376	Corporate tax modernization through double-sales factor apportionment	29	5,596,000	-	-	5,596,000
SB0388	Provide for infrastructure through tax increment financing	20	39,000	-	-	39,000
SB0398	Generally revise vaping laws	29	174,510	-	-	174,510
SB0399	Generally revise and simplify income taxes	28	4,866,000	-	147,417	5,013,417
SJ0015	Approve organization of Bitterroot valley community college district	57	-	-	-	-
SR0097	Senate resolution authorizing intervention in SB 140 legal proceedings	47	-	-	(10,000)	(10,000)
Gov. Amend						
HB0158	Create study commission to review covid-19 statute & rule suspensions	15	-	(50,000)	-	(50,000)
HB0522	Create the Montana military strategic and economic task force	15	-	(300,000)	-	(300,000)
HB0688	Interim study of winemaking regulations	15	-	(25,000)	-	(25,000)
Total			(19,406,546)	(278,940,519)	(523,522)	(298,870,587)