



LEGISLATIVE FINANCE COMMITTEE

67th Montana Legislature

Room 110 Capitol Building * P.O. Box 201711 * Helena, MT 59620-1711 * (406) 444-2986 * FAX (406) 444-3036

Financial Modernization & Risk Analysis Study

August 31, 2021
Room 137
Agenda

9:00 *Informal discussion on how to use Power BI interactive tools online. Staff will demo new tools available.*

10:00 Call to order, roll call

10:05 Futurist panels – moderator Josh Poulette, Legislative Fiscal Division (LFD)

Future Economy

- IHS - Econometric
- Bank – James Glassman, JP Morgan/Chase

Technology and Disrupters' Impact on State and Local governments

- Technology – Lee Raine, Pew Research Center
- Disrupters' Impact on State and Local Governments – Bill Fox, University of Tennessee

12:30 Break for lunch

1:00 Economics of Living and Demographics in Montana – Molly DelCurto and Josh Poulette, LFD

- Cost of Living – Power BI tool
- Demographics – Power BI tool and analysis update

2:00 Preliminary Insights from Income Tax Return Data – Sam Schaefer, LFD

2:45 Income Tax Compliance Practices - Department of Revenue

3:00 Other data inquiry updates, next steps, and plans for the next year – Nick VanBrown, LFD

- Cadastral
- Property and local government
- TIF past studies and reference materials
- E-commerce – work of Chase Walker, LFD
- Energy past studies and reference materials
- Past 20 years and next 10-year outlook

3:45 Pew Charitable Trust's Best Practices for States and Insights into Possible Future Analysis

4:00 Committee discussion of work plan and goals

4:45 Public Comment

5:00 Adjourn