Financial Modernization & Risk Analysis Study

June 3, 2021
Room 102
Agenda

10:00 Roll call and Election of Officers

10:15 Planning for the interim

- Background of MARA – last interim and current legislation
  - B. Individual Income Tax (Reliance, Changing Demographics, & Migration) – Sam Schaefer
  - C. Property tax – Julia Pattin
  - D. Local government analysis – Cathy Duncan

HB 330 study review - Amy Carlson

Futurist Mindset: https://er.educause.edu/articles/2019/3/five-principles-for-thinking-like-a-futurist

Data modeling – Nick VanBrown
  - What is a data model? Planned work for base data models which are needed for most analysis efficiency

Additional areas of possible research:

- E. E-commerce share of Montana sales – Chase Walker
- F. Labor Model, the impact of UI and work incentives and other analysis – Molly DelCurto
- G. Future economic implications of conservation easements – Amy Carlson
- H. Energy Data – Chase Walker
- I. Criminal Justice and Public Safety Data – Quinn Holzer
- J. Other DPHHS Data – Josh Poulette
- K. Medicaid Model – Josh Poulette
- L. Big data outside sources: credit card data, U-Haul, Google searches, USPS change of address, cadastral

Noon – Lunch provided and break out ideas for research

1:30 Reconvene as a full group to discuss new ideas and research priorities

2:00 Breakout groups: goals of MARA and measuring success

2:45 Reconvene on breakout group ideas for goals for MARA
3:00  Public Comment

3:15  Next Steps

3:45  Committee Business
    •  Meeting dates
    •  How to submit claim form for the meeting

Adjourn